



CALIFORNIA SCHOOL FINANCE AUTHORITY

300 South Spring Street, Suite 8500
Los Angeles, CA 90013
Telephone: (213) 620-4608
Fax: (213) 620-6309

915 Capitol Mall, Suite 101
Sacramento, CA 95814
Telephone: (916) 651-7710
Fax: (916) 651-7709

MEMBERS

FIONA MA, CPA, CHAIR
State Treasurer

TONY THURMOND
*State Superintendent of
Public Instruction*

KEELY MARTIN BOSLER
Director of Finance

EXECUTIVE DIRECTOR
Katrina M. Johantgen

AMENDED

AGENDA

CALIFORNIA SCHOOL FINANCE AUTHORITY

915 Capitol Mall, Conference Room 587
Sacramento, California 95814

300 S. Spring Street, Suite 8500, Large Conference Room
Los Angeles, California 90013

Public Participation Call-In Number*
(877) 810-9415
Participant Code: 6535126

Thursday, February 24, 2022 at 11:30 a.m.

OPEN SESSION

Presented by

- | | |
|---|------------------------------------|
| 1. Call to Order and Roll Call | |
| 2. Approval of the January 27, 2022 Board Minutes (Action Item) | Katrina Johantgen |
| 3. Approval of the February 7, 2022 Board Minutes (Action Item) | Katrina Johantgen |
| 4. Executive Director's Report (Information Item) | Katrina Johantgen |
| 5. Resolution No. 22 – 08 - Resolution authorizing a loan to the Authority in an amount not to exceed \$31,000,000, the issuance by the Authority of a promissory note evidencing the obligations of the Authority in connection with such loan, and a loan from the Authority to Menlo Charter Properties, a California nonprofit public benefit corporation, to finance and refinance a project for Environmental Charter Schools – Obligated Group, relating to Environmental Charter Middle School Gardena, Environmental Charter Middle School Inglewood and Environmental Charter High School Gardena in Los Angeles County, providing the terms and conditions for such loans and promissory note and other matters relating thereto, and authorizing the execution of certain documents in connection therewith (Action Item) | Robby Biegler |
| • Lender: | Equitable Facilities Fund, Inc. |
| • Lender's Counsel: | Orrick, Herrington & Sutcliffe LLP |
| • Borrower's Counsel: | Musick, Peeler & Garrett LLP |

- Trustee: Wilmington Trust

6. Resolution No. 22-09 - Approving the Charter School Facilities Credit Enhancement Grant Program (CDFA #84.354A) Award in an Amount Not to Exceed \$2,000,000 to Citizens of the World Charter School located in Los Angeles County (Action Item) Katrina Johantgen

7. ~~Resolution No. 22-10 - Authorizing the issuance of revenue bonds in an amount not to exceed \$104,000,000 to finance and/or refinance the acquisition, construction, expansion, remodeling, renovation, improvement, furnishing and equipping of educational facilities located in Placer County and El Dorado County for use by John Adams Academies, Inc. (Action Item)~~ Robby Biegler
 - ~~Bond Counsel: Kutak Rock, LLP~~
 - ~~Underwriter: RBC Capital Markets~~
 - ~~Borrower's Counsel: Procopio~~
 - ~~Disclosure Counsel: Ice Miller LLP~~
 - ~~Financial Advisor: Campanile Group LLP~~
 - ~~Bond Trustee: U.S. Bank National Trust, NA~~

8. ~~Resolution No. 22-11 - Approving the Charter School Facilities Credit Enhancement Grant Program (CDFA #84.354A) Award in an Amount Not to Exceed \$2,000,000 to John Adams Academies, Inc. located in Placer County and El Dorado County (Action Item)~~ Katrina Johantgen

9. Resolution No. 22-12 - Authorizing the issuance of revenue bonds in an amount not to exceed \$48,000,000 to finance and/or refinance the acquisition, construction, expansion, rehabilitation, renovation, furnishing and equipping of educational facilities located in Riverside County for use by River Springs Charter School (Action Item) Robby Biegler
 - Bond Counsel: Stradling Yocca Carlson & Rauth
 - Underwriter: Stifel, Nicolaus & Company, Incorporated
 - Financial Advisor: Key Charter Advisors
 - Borrower's Counsel: Young Minney & Corr, LLP
 - Disclosure Counsel: Stradling Yocca Carlson & Rauth
 - Bond Trustee: U.S. Bank Trust Company, National Association

10. Resolution No. 22-13 - Approving the Charter School Facilities Credit Enhancement Grant Program (CDFA #84.354A) Award in an Amount Not to Exceed \$2,000,000 to River Springs Charter School located in Riverside County (Action Item) Katrina Johantgen

11. Resolution No. 22-14 - Authorizing the issuance of revenue bonds in an amount not to exceed \$20,000,000 to finance and/or refinance the acquisition, construction, expansion, remodeling, renovation, improvement, furnishing and equipping of educational facilities located in Los Angeles County for use by Valley International Preparatory High (Action Item) Ryan Storey
 - Bond Counsel: Kutak Rock LLP
 - Underwriter: Stifel, Nicolaus & Company, Inc.
 - Municipal Advisor: Campanile Group, Inc
 - Borrower's Counsel: Young & Minney & Corr, LLP
 - Disclosure Counsel: Stradling Yocca Carlson & Rauth
 - Bond Trustee: Wilmington Trust, N.A.

12. Resolution No. 22-15 –Approving the Charter School Facilities Credit Enhancement Grant Program (CDFA #84.354A) Award in an Amount Not to Exceed \$1,000,000 to Valley International Preparatory High located in Los Angeles County (Action Item) Katrina Johantgen
13. Public Comments
14. Adjournment

Note: Amounts reflected in a resolution are estimates and the actual amount of the resolution, as of the date of the meeting, may decrease from the corresponding posted amount, or may be increased by no more than 10% over the corresponding posted amount. Items designated for information are appropriate for action by the Authority if the Authority chooses to take action. Items may be taken out of order.

NOTICE

If there is a business need to conduct a meeting, it is anticipated that the next Authority meeting will be held on Wednesday, March 30, 2022. The following dates have been reserved for the future 2022 Authority meetings:

April 28, 2022	May 26, 2022	June 30, 2022
July 28, 2022	August 25, 2022	September 29, 2022
October 27, 2022	November 10, 2022	December 1, 2022

FOR ADDITIONAL INFORMATION

Katrina Johantgen, Executive Director
300 South Spring Street, Suite 8500
Los Angeles, California 90013
(213) 620-2305

The agenda is also available on the Authority’s website: <http://www.treasurer.ca.gov/csfa/index.asp>

* Interested members of the public may use this number to call in to listen to and/or comment on items before the California School Finance Authority. Additional instructions will be provided to callers once they call the indicated number. This call-in number is provided as an option for public participation but the Board is not responsible for unforeseen technical difficulties that may occur. The Board is under no obligation to postpone or delay its meeting in the event such technical difficulties occur before or during the meeting.

The California School Finance Authority (Authority) complies with the Americans with Disabilities Act (ADA) by ensuring that the facilities are accessible to persons with disabilities, and providing this notice and information given to the members of the Authority in appropriate alternative formats when requested. If you need further assistance, including disability-related modifications or accommodations, you may contact the Authority no later than five calendar days before the meeting at (916) 651-7710 and Telecommunication Device for the Deaf (TDD) at (916) 654-5610.