



CALIFORNIA SCHOOL FINANCE AUTHORITY

300 South Spring Street, Suite 8500
Los Angeles, CA 90013
Telephone: (213) 620-4608
Fax: (213) 620-6309

915 Capitol Mall, Suite 101
Sacramento, CA 95814
Telephone: (916) 651-7710
Fax: (916) 651-7709

MEMBERS

FIONA MA, CPA, CHAIR
State Treasurer

TONY THURMOND
*State Superintendent of
Public Instruction*

JOE STEPHENSHAW
Director of Finance

KATRINA M. JOHANTGEN
Executive Director

AGENDA

CALIFORNIA SCHOOL FINANCE AUTHORITY

Public Participation Call-In Number*
(877) 810-9415
Participant Code: 6535126

Friday, August 19, 2022, at 10:00 a.m.

Pursuant to Government Code section 11133, California School Finance Authority Board Members may participate remotely from teleconferencing locations. Further, participants and interested parties are also encouraged to participate remotely.

OPEN SESSION

Presented by

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| 1. Call to Order and Roll Call | |
| 2. Approval of the July 25, 2022, Board Meeting Minutes (Action Item) | Katrina Johantgen |
| 3. Executive Director's Report (Information Item) | Katrina Johantgen |
| 4. Resolution No. 22-34 – Resolution Of The California School Finance Authority Authorizing The Issuance Of Revenue Bonds In An Amount Not To Exceed \$33,000,000 To Finance And/or Refinance The Acquisition, Construction, Expansion, Remodeling, Renovation, Improvement, Furnishing And Equipping Of Educational Facilities Located In Alameda County For Use By Lighthouse Community Public Schools (Action Item) | Katrina Johantgen |
| • Bond Counsel: | Kutak Rock LLP |
| • Underwriter: | Stifel, Nicolaus & Company, Inc. |
| • Underwriter's Counsel: | Stradling Yocca Carlson & Rauth LLP |
| • Co-Borrower: | Lighthouse Facilities LLC
Lodestar Facilities LLC |
| • Borrower's Counsel: | Young & Minney & Corr, LLP |
| • Financial Advisor: | Campanile Group, Inc. |
| • Bond Trustee: | Wilmington Trust, N.A. |
| • Issuer's Counsel: | Norton Rose Fulbright US LLP |

5. Resolution No. 22-35 – Approval Of The Charter School Facilities Credit Enhancement Grant Program (CFDA #84.354A) Award In An Amount Not To Exceed \$2,000,000 To Lighthouse Community Public Schools For the Benefit of Lighthouse Community Charter School, Lighthouse Community Charter High School, and Lodestar: A Lighthouse Community Public School In Alameda County (Action Item) Mita Parikh
6. Resolution No. 22-36 – Resolution Of The California School Finance Authority Authorizing The Issuance Of Revenue Bonds In An Amount Not To Exceed \$16,000,000 To Finance And/or Refinance The Acquisition, Construction, Expansion, Remodeling, Renovation, Improvement, Furnishing And Equipping Of Educational Facilities Located In Fresno County For Use By Aspen Public Schools Incorporated (Action Item) Ryan Storey
- Bond Counsel: Kutak Rock LLP
 - Underwriter: RBC Capital Markets
 - Underwriter’s Counsel: Ice Miller LLP
 - Borrower: Jacquelyn Gates LLC
 - Borrower’s Counsel: Young, Minney & Corr
 - Financial Advisor: Campanile Group, Inc.
 - Bond Trustee: U.S. Bank Trust Company, National Association
 - Issuer’s Counsel: Orrick Herrington & Sutcliffe
7. Resolution No. 22-37 – Approval Of The Charter School Facilities Credit Enhancement Grant Program (CFDA #84.354A) Award In An Amount Not To Exceed \$1,000,000 To Open Gate Learning Foundation For the Benefit of Aspen Valley Prep Academy, Aspen Meadow Public School, and Aspen Ridge Public School Located In Fresno County (Action Item) Ryan Storey
8. Resolution No. 22-38 – Resolution Of The California School Finance Authority Authorizing The Issuance Of Revenue Bonds In An Amount Not To Exceed \$60,000,000 To Finance And/or Refinance The Acquisition, Construction, Expansion, Remodeling, Renovation, Improvement, Furnishing And Equipping Of Educational Facilities Located In San Diego County For Use By Hawking STEAM Charter Schools, Inc. (Action Item) Robby Biegler
- Bond Counsel: Kutak Rock LLP
 - Underwriter: Ziegler Investment Banking
 - Underwriter’s Counsel: Ice Miller LLP
 - Borrower: HSCS Facilities, LLC
 - Borrower’s Counsel: Procopio, Cory, Hargreaves & Savitch
 - Financial Advisor: Campanile Group, Inc.
 - Bond Trustee: U.S. Bank Trust Company, National Association
 - Issuer’s Counsel: Orrick Herrington & Sutcliffe LLP
9. Resolution No. 22-39 – Approving the Charter School Facilities Credit Enhancement Grant Program (CFDA #84.354A) Award In An Amount Not To Exceed \$2,000,000 To Hawking STEAM Charter Schools, Inc., For the Benefit of Hawking STEAM Charter School 1 and Hawking STEAM Charter School 2 Located In San Diego County (Action Item) Robby Biegler
10. Resolution No. 22-45 – Approval of Financial Soundness Determination for Natomas Pacific Pathways Prep Elementary located in Sacramento County for Michael Pack

Final Apportionment through the Charter School Facilities Program (Ed. Code, §17078.52 et seq.) (Action Item)

11. Public Comments
12. Adjournment

Note: Amounts reflected in a resolution are estimates and the actual amount of the resolution, as of the date of the meeting, may decrease from the corresponding posted amount, or may be increased by no more than 10% over the corresponding posted amount.

Items designated for information are appropriate for action by the Authority if the Authority chooses to take action.

Items may be taken out of order.

NOTICE

If there is a business need to conduct a meeting, it is anticipated that the next Authority meeting will be held on September 29, 2022. The following dates have been reserved for the future 2022 Authority meetings:

October 27, 2022

November 10, 2022

December 1, 2022

FOR ADDITIONAL INFORMATION

Katrina Johantgen, Executive Director
300 South Spring Street, Suite 8500
Los Angeles, California 90013
(213) 620-2305

The agenda is also available on the California School Finance Authority's website:

<http://www.treasurer.ca.gov/csfa/index.asp>

- * Interested members of the public may use this number to call in to listen to and/or comment on items before the California School Finance Authority (Authority). Additional instructions will be provided to callers once they call the indicated number. This call-in number is provided as an option for public participation but the Board is not responsible for unforeseen technical difficulties that may occur. The Board is under no obligation to postpone or delay its meeting in the event such technical difficulties occur before or during the meeting.

The Authority complies with the Americans with Disabilities Act (ADA) by ensuring that the facilities are accessible to persons with disabilities, and providing this notice and information given to the members of the Authority in appropriate alternative formats when requested. If you need further assistance, including disability-related modifications or accommodations, you may contact the Authority no later than five calendar days before the meeting at (916) 651-7710 and Telecommunication Device for the Deaf (TDD) at (916) 654-5610.