



**CALIFORNIA SCHOOL FINANCE AUTHORITY**

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Los Angeles, CA 90013  
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Fax: (213) 620-6309

915 Capitol Mall, Suite 101  
Sacramento, CA 95814  
Telephone: (916) 651-7710  
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**MEMBERS**

FIONA MA, CPA, CHAIR  
*State Treasurer*

TONY THURMOND  
*State Superintendent of  
Public Instruction*

JOE STEPHENSHAW  
*Director of Finance*

KATRINA M. JOHANTGEN  
*Executive Director*

**AMENDED**

**AGENDA**

**CALIFORNIA SCHOOL FINANCE AUTHORITY**

Public Participation Call-In Number\*  
(877) 810-9415  
Participant Code: 6535126

Thursday, December 15, 2022, at 10:30 a.m.

*Pursuant to Government Code Section 11133, California School Finance Authority Board Members may participate remotely from teleconferencing locations. Further, participants and interested parties are also encouraged to participate remotely.*

*Due to potential technical difficulties, please consider submitting written comments by December 8, 2022, to CSFA@Treasurer.ca.gov for consideration.*

**OPEN SESSION**

**Presented by**

- |    |  |                   |
|----|--|-------------------|
| 1. | Call to Order and Roll Call  |                   |
| 2. | Approval of the October 24, 2022, Board Meeting Minutes (Action Item)  | Katrina Johantgen |
| 3. | Executive Director’s Report (Information Item)   | Katrina Johantgen |
| 4. | Resolution No. 22-52 - Resolution of the California School Finance Authority Authorizing Amendments to an Indenture and Loan Agreement Relating to its School Facility Revenue Bonds (KIPP SoCal Projects) Series 2020A to Amend the Project description by adding a New Educational Facility located in Los Angeles County, California for use by KIPP SoCal Public Schools (Action Item) | Katrina Johantgen |
|    | • Borrower: KLARE Holdings   |                   |
|    | • Trustee: Zions Bancorporation, NA  |                   |

5. Resolution No. 22-53 - Resolution of the California School Finance Authority authorizing the execution and delivery of an Amended and Restated Loan Agreement and an Amended and Restated Indenture in connection with its outstanding Educational Facilities Revenue Bonds (River Springs Charter School), Series 2017A to substitute the borrower and to provide for the new borrower to lease the financed facilities in Riverside County, California to River Springs Charter School (Action Item)  
  - Borrower: Rivers Springs Facilities III LLC
  - Trustee: US Bank Trust Company, NA

Katrina Johantgen
  
6. Resolution No. 22-54 - Resolution of the California School Finance Authority Authorizing the Issuance of Revenue Bonds in An Amount Not to Exceed \$6,500,000 To Finance And/or Refinance the Acquisition, Construction, Expansion, Remodeling, Renovation, Improvement, Furnishing and Equipping of Educational Facilities Located in Riverside County for Use by River Springs Charter School (Action Item)  
  - Borrower River Springs Facilities III LLC
  - Bond Counsel: Stradling Yocca Carlson & Rauth
  - Underwriter: Stifel, Nicolaus & Company, Incorporated
  - Financial Advisor: Key Charter Advisors
  - Borrower’s Counsel: Young Minney & Corr
  - Disclosure Counsel: Stradling Yocca Carlson & Rauth
  - Bond Trustee: U.S. Bank Trust Company, NA

Katrina Johantgen
  
7. Resolution No. 22-55 - Approval of Financial Soundness Determination of Final Apportionment through the Charter School Facilities Program for Aspire Public Schools on behalf of Aspire Berkeley Maynard Academy located in Alameda County (Action Item)

Michael Pack
  
8. Resolution No. 22-56 - Approval of Financial Soundness Determination of Final Apportionment through the Charter School Facilities Program for St. Hope Public Schools on behalf of St. Hope Public School #7 located in Sacramento County (Action Item)

Mita Parikh
  
9. Resolution No. 22-57 - Approval of Financial Soundness Determination of Final Apportionment through the Charter School Facilities Program for Leadership Public Schools on behalf of LPS Oakland R & D located in Alameda County (Action Item)

Michael Pack
  
10. Resolution No. 22-58 - Adoption of Proposed Permanent Regulations for the Charter Financing Enhancement Program (Charter FinE Program) (CFDA #84.354A) (Action Item)

Ryan Storey
  
11. Resolution No. 22-59 - Adoption of the Emergency Regulations for the Charter School Facility Grant Program (Senate Bill 740 Program) (Action Item)

Ryan Storey

12. ~~Other Business~~
13. Public Comments
14. Adjournment

Note: Amounts reflected in a resolution are estimates and the actual amount of the resolution, as of the date of the meeting, may decrease from the corresponding posted amount, or may be increased by no more than 10% over the corresponding posted amount. Items designated for information are appropriate for action by the Authority if the Authority chooses to take action. Items may be taken out of order.

### NOTICE

If there is a business need to conduct a meeting, it is anticipated that the next Authority meeting will be held on January 26, 2023. The following dates have been reserved for the future 2023 Authority meetings:

February 23, 2023

March 30, 2023

April 27, 2023

May 25, 2023

June 29, 2023

July 27, 2023

August 31, 2023

September 28, 2023

October 26, 2023

November 9, 2023

December 7, 2023

### **FOR ADDITIONAL INFORMATION**

Katrina Johantgen, Executive Director  
300 South Spring Street, Suite 8500  
Los Angeles, California 90013  
(213) 620-2305

The agenda is also available on the California School Finance Authority's website:

<http://www.treasurer.ca.gov/csfa/index.asp>

- \* Interested members of the public may use this number to call in to listen to and/or comment on items before the California School Finance Authority (Authority). Additional instructions will be provided to callers once they call the indicated number. This call-in number is provided as an option for public participation, but the Board is not responsible for unforeseen technical difficulties that may occur. The Board is under no obligation to postpone or delay its meeting in the event such technical difficulties occur before or during the meeting.

The Authority complies with the Americans with Disabilities Act (ADA) by ensuring that the facilities are accessible to persons with disabilities, and providing this notice and information given to the members of the Authority in appropriate alternative formats when requested. If you need further assistance, including disability-related modifications or accommodations, you may contact the Authority no later than five calendar days before the meeting at (916) 651-7710 and Telecommunication Device for the Deaf (TDD) at (916) 654-5610.