



CALIFORNIA SCHOOL FINANCE AUTHORITY

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MEMBERS

FIONA MA, CPA, CHAIR
State Treasurer

TONY THURMOND
*State Superintendent of
Public Instruction*

JOE STEPHENSHAW
Director of Finance

KATRINA M. JOHANTGEN
Executive Director

AMENDED

AGENDA

CALIFORNIA SCHOOL FINANCE AUTHORITY

901 P Street, Room #102
Sacramento, California, 95814

Public Participation Call-In Number*
(877) 810-9415
Participant Code: 6535126

Thursday, August 31, 2023, at 10:30 a.m.

OPEN SESSION

Presented by

- | | | |
|----|---|-------------------|
| 1. | Call to Order and Roll Call | |
| 2. | Approval of the July 27, 2023, Board Meeting Minutes (Action Item) | Katrina Johantgen |
| 3. | Executive Director’s Report (Information Item) | Katrina Johantgen |
| 4. | Presentation of the Charter School Facility Grant Program (SB740) 2021-22 Funding Round Annual Report (Information Item) | Ryan Storey |
| 5. | Resolution No. 23 – 37 – Resolution Authorizing the Issuance of Revenue Bonds In An Amount Not To Exceed \$12,000,000 To Finance and/or Refinance The Acquisition, Construction, Expansion, Remodeling, Renovation, Improvement, Furnishing and/or Equipping Of Educational Facilities Located In Shasta County, California For Use By Redding School of the Arts (Action Item) | Katrina Johantgen |
| | <ul style="list-style-type: none"> • Bond Counsel: Orrick Herrington & Sutcliffe LLP • Underwriter: B.C. Ziegler and Company • Borrower’s Counsel: Procopio • Underwriter’s Counsel: Nixon Peabody LLP • Issuer’s Counsel: Office of the Attorney General • Bond Trustee: BOKF, NA | |

6. Resolution No. 23 – 38 – Approval of The Charter Access to Bank Loan Enhancement Program (Charter ABLE) (CFDA #84.354A) Award in An Amount Not to Exceed \$1,000,000 To RSA Facilities, LLC, On Behalf of Redding School of the Arts (Action Item) Katrina Johantgen
7. Resolution No. 23-39 - Resolution Authorizing the Issuance of Revenue Bonds In An Amount Not To Exceed \$20,000,000 To Finance and/or Refinance The Acquisition, Construction, Expansion, Remodeling, Renovation, Improvement, Furnishing and/or Equipping Of Educational Facilities Located In San Diego County, California For Use By Harbor Springs Charter School (Action Item) Robby Biegler
 - Bond Counsel: Stradling Yocca Carlson & Rauth
 - Underwriter: Stifel Nicolaus & Co.
 - Borrower’s Counsel: Young Minney & Corr
 - Financial Advisor: Key Charter Advisors
 - Underwriter’s Counsel: Kutak Rock
 - Issuer’s Counsel: Office of the Attorney General
 - Bond/ Trustee: U.S. Bank Trust Company, N.A.
8. Resolution No. 23 – 40 – Approval of The Charter Finance Enhancement Program (Charter FinE) Award in An Amount Not to Exceed \$1,500,000 To Pacific Springs Facilities LLC, On Behalf of Pacific Springs Charter School (Action Item) Robby Biegler
9. Resolution No. 23 – 41 – Approval of Financial Soundness Determination of Preliminary Apportionment through the Charter School Facilities Program for Natomas Unified on behalf of Natomas Pacific Pathways Prep Elementary located in Sacramento County (Action Item) Michael Pack
10. Resolution No. 23 – 42 - Approval of Charter School Revolving Loan Fund Program Recommendations and Amounts for the Schools listed in Attachment A (Action Item) ** Steven Theuring
11. Consideration of an Appeal of Ineligibility under the 2022-23 Charter School Facility Grant Program Funding Round for Academy of Media Arts located in Los Angeles County (Action Item) Ryan Storey
12. ~~Consideration of an Appeal of Ineligibility under the 2022-23 Charter School Facility Grant Program Funding Round for New Opportunities Charter located in Los Angeles County (Action Item)~~ Ryan Storey

CLOSED SESSION

13. Pursuant to Government Code section 11126(e)(1), the Board will meet in closed session to confer with, and receive advice from, its legal counsel to discuss pending litigation. STO Legal

OPEN SESSION

14. Public Comments
15. Adjournment

Note: Amounts reflected in a resolution are estimates and the actual amount of the resolution, as of the date of the meeting, may decrease from the corresponding posted amount, or may be increased by no more than 10% over the corresponding posted amount. Items designated for information are appropriate for action by the Authority if the Authority chooses to take action. Items may be taken out of order.

NOTICE

If there is a business need to conduct a meeting, it is anticipated that the next Authority meeting will be held on September 28, 2023. The following dates have been reserved for the future 2023 Authority meetings:

October 26, 2023

November 9, 2023

December 7, 2023

FOR ADDITIONAL INFORMATION

Katrina Johantgen, Executive Director
300 South Spring Street, Suite 8500
Los Angeles, California 90013
(213) 620-2305

The agenda is also available on the California School Finance Authority's website:
<http://www.treasurer.ca.gov/csfa/index.asp>

* Interested members of the public may use this number to call in to listen to and/or comment on items before the California School Finance Authority (Authority). Additional instructions will be provided to callers once they call the indicated number. This call-in number is provided as an option for public participation, but the Authority is not responsible for unforeseen technical difficulties that may occur. The Authority is under no obligation to postpone or delay its meeting in the event such technical difficulties occur before or during the meeting.

** List of charter schools that may be considered for approval, as known to the Authority at the time of posting of this Agenda.

The California School Finance Authority complies with the Americans with Disabilities Act (ADA) by ensuring that the facilities are accessible to persons with disabilities, and providing this notice and information given to the members of the California School Finance Authority in appropriate alternative formats when requested. If you need further assistance, including disability-related modifications or accommodations, you may contact the Authority, no later than five calendar days before the meeting at (916) 651-7710 or (213) 620-4608. From a California Relay (telephone) Service for the Deaf or Hearing Impaired TDD Device, please call (800) 735-2929 or from a voice phone, (800) 735-2922.

ATTACHMENT A
Charter School Revolving Loan Program

List of charter schools that may be considered for approval, as known to the Authority at the time of posting of this Agenda.

#	Charter School Name	County	Requested Loan
1	Shade Canyon	Lake	\$250,000
2	Mayacamas Charter Middle	Napa	\$250,000
3	Capital College & Career Academy	Sacramento	\$250,000
4	Allegiance STEAM Academy - Thrive, Fontana	San Bernardino	\$250,000
TOTAL:			\$1,000,000 <u>\$750,000</u>