



CALIFORNIA SCHOOL FINANCE AUTHORITY

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MEMBERS

FIONA MA, CPA, CHAIR
State Treasurer

TONY THURMOND
State Superintendent of
Public Instruction

JOE STEPHENSHAW
Director of Finance

KATRINA M. JOHANTGEN
Executive Director

AMENDED

AGENDA

CALIFORNIA SCHOOL FINANCE AUTHORITY

915 Capitol Mall, Conference Room 587
Sacramento, California 95814

Public Participation Call-In Number*
(877) 810-9415
Participant Code: 6535126

Thursday, January 26, 2023, at 10:30 a.m.

Pursuant to Government Code Section 11133, California School Finance Authority Board Members may participate remotely from teleconferencing locations. Further, participants and interested parties are also encouraged to participate remotely.

OPEN SESSION

Presented by

- 1. Call to Order and Roll Call
2. Approval of the December 15, 2022, Board Meeting Minutes (Action Item) Katrina Johantgen
3. Executive Director's Report (Information Item) Katrina Johantgen
4. Resolution No. 23-01—Resolution Authorizing the Issuance of Revenue Bonds In An Amount Not To Exceed \$15,000,000 To Finance and/or Refinance The Acquisition, Construction, Expansion, Remodeling, Renovation, Improvement, Furnishing And Equipping Of Educational Facilities Located In Los Angeles County, California For Use By Camino Nuevo Charter Academy (Action Item) Katrina Johantgen
Borrower: Grupo Nuevo Los Angeles
Borrower's Counsel: Musick, Peeler & Garrett LLP
Municipal Advisor: Campanile Group, Inc.
Underwriter: RBC Capital Markets, LLC
Underwriter's Counsel: Orrick, Herrington & Sutcliffe LLP
Bond Counsel: Kutak Rock LLP
Bond Trustee: US Bank Trust Company, National

Association

• ~~Issuer's Counsel:~~ ~~Office of the Attorney General~~

5. ~~Resolution No. 23-02 – Approval of The Charter Access to Bank Loan Enhancement Program (Charter ABL) (CFDA #84.354A) Award in An Amount Not to Exceed \$2,000,000 To Grupo Nuevo Los Angeles, On Behalf of Camino Nuevo Charter Academy (Action Item)~~ Robert Biegler
6. Resolution No 23-03 – Resolution Authorizing the Issuance Of Revenue Bonds In An Amount Not To Exceed \$27,000,000 To Finance And Refinance The Acquisition, Construction, Expansion, Remodeling, Renovation, Improvement, Furnishing And Equipping Of Land And Educational Facilities Located In San Bernardino County For Use By Crosswalk: Hesperia Experiential Learning Pathways (Action Item) Mita Parikh
- Bond Counsel: Kutak Rock LLP
 - Underwriter: Herbert J. Sims & Co, Inc
 - Underwriter's Counsel: Ice Miller
 - Co-Borrower: Pathways to College Properties
Pathways to College Foundation Inc.
 - Borrower's Counsel: Hansberger & Klein
 - Bond Trustee: UMB Bank
 - Issuer's Counsel: Office of the Attorney General
7. Resolution No. 23-04 – Approval of The Charter Access to Bank Loan Enhancement Program (Charter ABL) (CFDA #84.354A) Award in An Amount Not to Exceed \$2,000,000 To Pathways to College Properties, LLC, On Behalf of Pathways to College K8 (Action Item) Robby Biegler

CLOSED SESSION

8. As authorized by Government Code Section 11126.2, the Board will meet in closed session to confer with, and receive advice from, its legal counsel to discuss audit findings and responses. (Information Item) STO Legal Counsel

OPEN SESSION

9. Public Comments
10. Adjournment

Note: Amounts reflected in a resolution are estimates and the actual amount of the resolution, as of the date of the meeting, may decrease from the corresponding posted amount, or may be increased by no more than 10% over the corresponding posted amount. Items designated for information are appropriate for action by the Authority if the Authority chooses to take action. Items may be taken out of order.

NOTICE

If there is a business need to conduct a meeting, it is anticipated that the next Authority meeting will be held on February 23, 2023. The following dates have been reserved for the future 2023 Authority meetings:

| | | |
|--------------------|------------------|------------------|
| March 30, 2023 | April 27, 2023 | May 25, 2023 |
| June 29, 2023 | July 27, 2023 | August 31, 2023 |
| September 28, 2023 | October 26, 2023 | November 9, 2023 |
| | December 7, 2023 | |

FOR ADDITIONAL INFORMATION

Katrina Johantgen, Executive Director
300 South Spring Street, Suite 8500
Los Angeles, California 90013
(213) 620-2305

The agenda is also available on the California School Finance Authority's website:
<http://www.treasurer.ca.gov/csfa/index.asp>

- * Interested members of the public may use this number to call in to listen to and/or comment on items before the California School Finance Authority (Authority). Additional instructions will be provided to callers once they call the indicated number. This call-in number is provided as an option for public participation, but the Board is not responsible for unforeseen technical difficulties that may occur. The Board is under no obligation to postpone or delay its meeting in the event such technical difficulties occur before or during the meeting.

The Authority complies with the Americans with Disabilities Act (ADA) by ensuring that the facilities are accessible to persons with disabilities, and providing this notice and information given to the members of the Authority in appropriate alternative formats when requested. If you need further assistance, including disability-related modifications or accommodations, you may contact the Authority no later than five calendar days before the meeting at (916) 651-7710 or (213) 620-4608. From a California Relay (telephone) Services for the Deaf or Hearing Impaired TDD Device, please call (800) 735-2929 or from a voice phone, (800) 735-2922.