



CALIFORNIA SCHOOL FINANCE AUTHORITY

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MEMBERS

FIONA MA, CPA, CHAIR
State Treasurer

TONY THURMOND
*State Superintendent of
Public Instruction*

JOE STEPHENSHAW
Director of Finance

KATRINA M. JOHANTGEN
Executive Director

AGENDA

CALIFORNIA SCHOOL FINANCE AUTHORITY 901 P Street, Room 102 Sacramento, California 95814

Public Participation Call-In Number*
(916) 573-6313
Phone conference ID: 373 571 603#

Thursday, June 26, 2025, at 9:30 a.m.

OPEN SESSION

Presented by:

1. Call to Order and Roll Call
2. Approval of May 27, 2025, Board Meeting Minutes (Action Item) Katrina Johantgen
3. Executive Director's Report (Information Item) Katrina Johantgen
4. Resolution No. 25 – 14 - Resolution of the California School Finance Authority Authorizing A Loan To The Authority In An Amount Not To Exceed \$14,500,000, The Issuance By The Authority Of A Promissory Note Evidencing The Loan, And A Loan From The Authority To Phoenix Facilities LLC To Finance And/ Or Refinance A Project At Educational Facilities Located In Los Angeles County For Use By James Jordan Middle School, Providing The Terms And Conditions For Such Loans And Promissory Note And Other Matters Relating Thereto, And Authorizing The Execution Of Certain Documents In Connection Therewith (Action Item) Robby Biegler
 - Lender: Equitable Facilities Fund, Inc.
 - Lender's Counsel: Orrick, Herrington & Sutcliffe LLP
 - Borrower's Counsel: Young, Minney & Corr LLP
 - Issuer's Counsel: Office of the Attorney General
5. Resolution No. 25 – 15 - Approving a Charter School Facilities Credit Enhancement Grant Program (ALN #84.354A) Award in an Amount Not to Exceed \$1,000,000 to Phoenix Facilities LLC., on behalf of James Jordan Middle School, located in Los Angeles County (Action Item) Robby Biegler

6. Resolution No. 25 – 16 - Resolution of the California School Finance Authority Authorizing A Loan To The Authority In An Amount Not To Exceed \$13,000,000, The Issuance By The Authority Of A Promissory Note Evidencing The Loan, And A Loan From The Authority To Yu Ming Charter Facilities, LLC To Finance and Refinance A Project At Educational Facilities Located In Alameda County For Use By Yu Ming Charter School, Providing The Terms And Conditions For Such Loans And Promissory Note And Other Matters Relating Thereto, And Authorizing The Execution Of Certain Documents In Connection Therewith (Action Item) Mita Parikh
- Lender: Equitable Facilities Fund, Inc.
 - Lender's Counsel: Orrick, Herrington & Sutcliffe LLP
 - Borrower's Counsel: Young, Minney & Corr LLP
 - Issuer's Counsel: Office of the Attorney General
7. Resolution No. 25 – 17 - Approving a Charter School Facilities Credit Enhancement Grant Program (ALN #84.354A) Award in an Amount Not to Exceed \$1,000,000 to Yu Ming Charter Facilities LLC., on behalf of Yu Ming Charter School, located in Alameda County (Action Item) Mita Parikh
8. Resolution No. 25 – 18 - Approval of a Charter School Revolving Loan Fund Program Loan in an amount not to exceed \$250,000 to CreateTech Charter Schools on behalf of Academy of Creative Technologies - Antelope Valley located in Los Angeles County (Action Item) Jeff Taylor / Steve Theuring
9. Resolution No. 25 – 19 - Approval of a Charter School Revolving Loan Fund Program Loan in an amount not to exceed \$250,000 to Vista Charter Public Schools on behalf of Vista Lago Global Academy located in Riverside County (Action Item) Jeff Taylor / Steve Theuring
10. Public Comments
11. Adjournment

FOR ADDITIONAL INFORMATION

Katrina Johantgen, Executive Director
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The agenda is also available on the California School Finance Authority's website:
<http://www.treasurer.ca.gov/csfa/index.asp>

- * Interested members of the public may use this number to call in to listen to and/or comment on items before the California School Finance Authority (Authority). Additional instructions will be provided to callers once they call the indicated number. This call-in number is provided as an option for public participation, but the Authority is not responsible for unforeseen technical difficulties that may occur. Unless any member of the Authority is participating by phone, the Authority is under no obligation to postpone or delay its meeting in the event such technical difficulties occur before or during the meeting.

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