

NOTICE OF PROPOSED FINANCING
BY THE CALIFORNIA SCHOOL FINANCE AUTHORITY

NOTICE IS HEREBY GIVEN that on September 30, 2021 at 10:00 a.m. Pacific Daylight Time, the California School Finance Authority (the “Authority”) will hold a public hearing, as required by Section 147(f) of the Internal Revenue Code of 1986 (the “Code”), with respect to the proposed issuance and sale of revenue bonds in one or more series, in an aggregate principal amount not to exceed \$36,000,000 (collectively, the “Bonds”), on behalf of College for Certain, Inc., a California nonprofit public benefit corporation and an organization described in Section 501(c)(3) of the Code.

The proceeds of the Bonds are expected to be used to (1) finance and/or refinance the acquisition, construction, expansion, rehabilitation, renovation, furnishing and equipping of certain charter school educational facilities, including classroom and administrative spaces and related and appurtenant facilities, to be located at or adjacent to (a) 1555 and 1605 East March Lane, Stockton, California, 95210, in an amount of approximately \$17,500,000, (b) 3201-3293 East Morada Lane, Stockton, California, 95212, in an amount of approximately \$11,000,000, (c) 2360 El Camino Avenue, Sacramento, California, 95821, in an amount of approximately \$4,500,000, (d) 1801 Pyrenees Avenue, Stockton, California, 95210, in an amount of approximately \$2,000,000, (e) 2050 West Lane, Stockton, California, 95205, in an amount of approximately \$2,000,000, (f) 2040 West Lane, Stockton, California, 95205, in an amount of approximately \$2,000,000, (g) 1009 66th Avenue, Oakland, California, 94621, in an amount of approximately \$2,000,000, (h) 400 105th Ave, Oakland, California, 94603, in an amount of approximately \$2,000,000, (i) 6724 South Alameda Street, Huntington Park, California, 90255, in an amount of approximately \$2,000,000, (j) 6720 South Alameda Street, Huntington Park, California, 90255, in an amount of approximately \$2,000,000, (k) 2565 East 58th Street, Huntington Park, California, 90255, in an amount of approximately \$2,000,000, (l) 819 Sunset Avenue, Modesto, California, 95351, in an amount of approximately \$2,000,000, (m) 1286 Runnymede Street, East Palo Alto, California, 94303, in an amount of approximately \$2,000,000, and (n) 7300 Folsom Boulevard, Sacramento, California 95826, in an amount of approximately \$2,000,000 (collectively, the “Project”), (2) pay costs of issuance of the Bonds, and (3) fund all or a portion of a debt service reserve fund deposit, capitalized interest, related working capital, and a repair and replacement fund deposit. The Project will be owned by the Borrower and/or by one or more limited liability companies the sole member of which is the Borrower, and will be operated as public charter schools by Aspire Public Schools, a California nonprofit public benefit corporation and an organization described in Section 501(c)(3) of the Code. The Bonds will be issued as “qualified 501(c)(3) bonds” under Section 145 of the Code.

The hearing will commence at 10:00 a.m. Pacific Daylight Time, or as soon thereafter as the matter can be heard. In light of the COVID-19 pandemic, this public meeting will be held via teleconference. Interested persons wishing to express their views on the issuance of the Bonds or on the nature and location of the facilities proposed to be financed may participate in the public hearing by telephone at the following toll-free numbers: (844) 867-6179 (participation code 6469287) or TDD at (800) 855-2880 or Voice Phone at (800) 855-2881, or may, prior to the time of the hearing, submit written comments to Katrina M. Johantgen, Executive Director, California School Finance Authority, 915 Capitol Mall, Suite 101, Sacramento, California 95814. The Authority reserves the right to limit the time available to any person presenting comments. Information on the proposed financing is available from the Authority at the address given above.

Dated: September 23, 2021.