

**CALIFORNIA SCHOOL FINANCE AUTHORITY**  
**APPLICATION FOR PROJECT ACCELERATION NOTES AND**  
**CREDIT ENHANCEMENT ALTERNATIVES (CFDA #84.354A)**

The Project Acceleration Notes and Credit Enhancement Alternatives Program (Program) was developed by the United States Department of Education to assist charter schools in overcoming financial challenges that can limit their access to facilities financing. The Program is intended to absorb some of the risks of issuing debt on behalf of charter schools for their facility needs. Please complete and submit the following application with all information and attachments required pursuant to Title 4, Division 15, Article 4, Section 10200.5 by mail or hand delivery to the California School Finance Authority (Authority):

California School Finance Authority  
 300 South Spring Street, Suite 8500  
 Los Angeles, CA 90013  
 Attention: Katrina M. Johantgen

Please note that Applicants seeking Program funds to enhance financings issued by and through the Authority need to submit a separate financing application in conjunction with this application

Type of Financing (Please mark which applies):

|   |                          |                    |                          |
|---|--------------------------|--------------------|--------------------------|
| Charter School Facilities Program<br>(CSFP) Financing | <input type="checkbox"/> | Non-CSFP Financing | <input type="checkbox"/> |
|---|--------------------------|--------------------|--------------------------|

Contact Information:

|   |             |
|---|-------------|
| Legal Name of Applicant :                         |             |
| County-District-School (CDS) Code:                |             |
| Name of Project / Campus / School to be Financed: |             |
| Street Address:                                   |             |
| City, State & Zip Code:                           | County:     |
| Contact Person Name and Title:                    |             |
| Telephone Number:                                 | Fax Number: |

|   |             |
|---|-------------|
| Location of campuses for which financing is sought: |             |
|   |             |
| Name of Chartering Authority:                       |             |
|   |             |
| Contact Person Name and Title:                      |             |
|   |             |
| Telephone Number:                                   | Fax Number: |
|   |             |

**Financing Team Member Information\*:** Please provide the information below regarding the school's financing team members. This section is only required for applicants requesting financing for CSFP projects.

| Name of Firm | Name of Firm Contact | Telephone Number | E-mail Address |
|--------------|----------------------|------------------|----------------|
|              |                      |                  |                |
|              |                      |                  |                |
|              |                      |                  |                |
|              |                      |                  |                |

\*Financing team participants are subject to approval by the Authority and the State Treasurer's Office (STO).

**Application Fee:** There is no application fee.

**Application Certification:** The applicant hereby submits an application to the Authority for the purpose of determining whether the applicant is eligible for the Project Acceleration Notes and Credit Enhancement Alternatives.

If the applicant is requesting financing for CSFP projects, any material changes to the Applicant's legal status, operating condition, or financial condition that occurred between the most recent determination of financial soundness and the submission of this application must be provide to the Authority with this application.

The applicant understands that the charter school must be in good standing with its authorizer and be in compliance with the terms of its charter at the time of application submission. The Authority will rely on information from the chartering authority regarding the charter school's good standing and compliance with the terms of its charter.

The applicant understands that all project and financial records are subject to audit and inspection by the Authority and the Bureau of State Audits.

If the application is approved, the applicant agrees to notify the Authority in writing at the time of project completion with evidence of completion included.

The applicant agrees to provide all documents and information required by law and to meet all requirements and deadlines.

The applicant agrees to notify the Authority within 90 days of any material change to the charter school's or applicant's enrollment, student performance, charter status, legal status or financial condition that occurs between the time of application, and if a grant is awarded throughout the term of the grant period.

The applicant understands that the Authority will verify the information provided and analyze materials submitted as well as conduct its own investigation to evaluate the application. The applicant acknowledges that the information submitted to the Authority in this application or supplemental thereto may be subject to the Public Records Act or other disclosure. The applicant understands that the Authority may make such information public. In carrying out the development and operation of the proposed project, the applicant agrees to comply with all applicable federal and state laws, and will abide by all the Authority's program regulations. The applicant agrees to hold the Authority, its members, officers, agent, and employees harmless from any matters arising out of or related to the applicant's project.

By applying for a reservation of funds under the Project Acceleration Notes and Credit Enhancement Alternatives, the applicant represents that it has read and understands California Code of Regulations, Title 4, Division 15, Article 4, Sections 10200 through 10207. The applicant acknowledges that all materials and requirements are subject to change by enactment of state or federal legislation or revisions to regulations promulgated by the Authority or the U.S. Department of Education.

The undersigned declares under penalty of perjury that the information contained in the application, exhibits, attachments, and any further or supplemental documentation is true and correct to the best of his/her knowledge and belief. The applicant understands that misrepresentation may result in the rejection of the application and other actions, which the Authority is authorized to take.

I, the undersigned, in my capacity as an authorized officer of the applicant, certify that, to the best of my knowledge, the information contained in this application package is true and accurate, and I further certify that no Event of Default currently exists under any prior loan agreement between the applicant and the Authority or the State of California.

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Signature

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Date

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Printed Name

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Title