

**NOTICE OF PROPOSED FINANCING
BY THE CALIFORNIA SCHOOL FINANCE AUTHORITY**

NOTICE IS HEREBY GIVEN that on November 29 2021 at 10:00 a.m., or as soon thereafter as the matter may be heard, the California School Finance Authority (the “Authority”) will conduct a public hearing (a “Public Hearing”) with respect to the proposed issuance and sale of revenue bonds, pursuant to a plan of financing and in one or more series from time to time, in an aggregate principal amount not to exceed \$55,000,000 (collectively, the “Bonds”) for the benefit of Vista Charter Public Schools (the “Corporation”), a California nonprofit public benefit corporation and an organization described in Section 501(c)(3) of the Internal Revenue Code of 1986, as amended (the “Code”);

The proceeds of the Bonds shall be used to make a loan to 2609 W 5th Street, LLC (the “Borrower”), a California limited liability company whose sole member is the Corporation, for any or all of the following purposes: (1) to finance and refinance the costs of the acquisition, improvement and equipping of charter school educational facilities known as Vista Condor Global Academy and Vista Heritage Global Academy, collectively serving approximately 930 students in grades TK-12, located at 2519 and 2609 W. 5th Street, and 601-659 N. Fairview Street, Santa Ana, California 92703 (collectively, the “Facilities”), (2) funding a reserve fund and capitalized interest with respect to the Bonds, if necessary; and (3) paying certain expenses incurred in connection with the issuance of the Bonds (collectively, the “Project”). The Facilities will be owned by the Borrower and will be leased to and operated by the Corporation for the conduct of public charter school education.

The Public Hearing is intended to comply with the public approval requirements of Section 147(f) of the Internal Revenue Code of 1986, as amended.

Interested persons wishing to express their views on the issuance of the Bonds or on the nature and location of the Facilities and the Project proposed to be financed may attend the public hearing by phone at 844-867-6169 (participant code 7449210), or may, prior to the time of the hearing, submit written comments to Katrina M. Johantgen, Executive Director, California School Finance Authority, 915 Capitol Mall, Room 101, Sacramento, California 95814. The Authority reserves the right to limit the time available to any person presenting comments. Information concerning the Bonds or the Project is available from the Authority at the address given above.

Dated: November 22, 2021