



## 2018 **LIHTC COMPLIANCE WORKSHOPS**

*The California Tax Credit Allocation Committee (CTCAC) will be providing seventeen one-day workshops with 6 workshops focused on Advanced LIHTC Compliance issues, 8 workshops focused on Basic LIHTC Compliance issues and 3 Combined Workshops that will feature aspects of both the basic and advanced.*

### **Advanced Compliance Workshop:**

- Latest Updates from Washington D.C.
- VAWA and Manager's Unit Guidance
- Compliance Management Report Card
- Sale/Transfer Event Policy
- 8823 Case Study
- CUAC
- AOC/AOE - Common Mistakes in Reporting

### **Basic Compliance Workshop:**

This workshop is designed to cover the basics of a CTCAC inspection from pre-inspection requirements, income calculations, and UPCS requirements, to post inspection findings. It will also include an exercise on Student Scenarios. Topics will include:

- Role of the Monitoring Agency
- Annual Reporting Requirements
- Basic Income Eligibility Criteria
- Rent Criteria
- CTCAC Physical Site Inspection
- Practical Examples of qualifying households
- Q & A's

### **Who should attend?**

The Advanced workshop will focus on major compliance changes that go into effect in 2018. As such it is geared to people who have a solid general grasp of Section 42 as it relates to Compliance Monitoring, such as:

- Owners
- Directors of Compliance
- Regional Property Managers
- Asset Managers

The Basic workshop is a basic overview of general compliance as it relates to the management of a tax credit property and the audit process. It is geared to:

- On-site Managers
- New Compliance Staff
- Compliance Specialists

## **Workshop Dates and Locations – Cost \$95 per person**

*Registration starts at 8:00 a.m.*

### **ADVANCED WORKSHOPS – 8:30am – 4pm**

*Friday February 2<sup>nd</sup> 201 – **Oakland**  
Elihu M. Harris State Building*

*Tuesday February 13<sup>th</sup> 2018 – **Sacramento**  
Sacramento Courtyard Cal Expo*

*Monday February 26<sup>th</sup> 2018 – **San Diego**  
Courtyard Old Town San Diego*

*Monday February 12<sup>th</sup> 2018 – **Riverside**  
Marriott Riverside Convention Center*

*Wednesday February 21<sup>st</sup> 2018 – **Los Angeles**  
Marriott Burbank Airport*

*Tuesday February 27<sup>th</sup> 2018 – **Anaheim**  
Anaheim Marriott Suites*

### **BASIC WORKSHOPS – 8:30am – 4pm**

*Wednesday March 7<sup>th</sup> 2018 – **San Diego**  
Courtyard Old Town San Diego*

*Friday March 9<sup>th</sup> 2018 – **Oakland**  
Elihu M. Harris State Building*

*Monday March 19<sup>th</sup> 2018 – **Los Angeles**  
Marriott Burbank Airport*

*Wednesday March 21<sup>st</sup> 2018 – **Anaheim**  
Anaheim Wyndham Garden Grove*

*Thursday March 8<sup>th</sup> 2018 – **Oakland**  
Elihu M. Harris State Building*

*Monday March 12<sup>th</sup> 2018 – **Riverside**  
Marriott Riverside Convention Center*

*Tuesday March 20<sup>h</sup> 2018 – **Los Angeles**  
Marriott Burbank Airport*

*Monday March 26<sup>th</sup> 2018 – **Sacramento**  
Sacramento Courtyard Cal Expo*

### **COMBINED WORKSHOPS – 8:30am – 4:30pm**

*Friday April 6<sup>th</sup> 2018 – **Monterey**  
Monterey Marriott*

*Thursday April 12<sup>th</sup> 2018 – **Fresno**  
Fresno Doubletree Convention Center*

*Thursday April 19<sup>th</sup> 2018 – **Redding**  
Gaia Hotel and Spa - Redding*

### **GENERAL INFORMATION:**

- To register for any of the above workshops go to: [CTCAC Compliance Webpage - Workshop Registration](#)
- **Walk-in registrations will NOT be accepted.** Registration for each workshop will begin in January 2018. Each workshop has a limit to the number of attendees. A waitlist may be available if the workshop is full and will be on a 1<sup>st</sup> come basis. Registration will not be considered complete and space will not be guaranteed until payment has been made. Confirmations will be **e-mailed** out immediately after payment. Please provide current **business email** for each attendee to receive workshop materials.
- Space is limited to 3 representatives per organization for each of the Workshops.
- Full refunds will be made to registered participants **only** if CTCAC cancels or postpones the workshop. Refunds will **not** be given for cancellation requests originating from registered attendees.
- Parking at each venue is separate from the cost of the workshop. Please contact the hotel for current parking rates.
- A continental breakfast and mid-afternoon break are provided. Lunch is on your own.

**If you have any questions, please call Pa Kou Yang at (916) 654-6340**

