



CALIFORNIA TAX CREDIT ALLOCATION COMMITTEE

915 Capitol Mall, Suite 485
Sacramento, CA 95814
p (916) 654-6340
f (916) 654-6033
www.treasurer.ca.gov/ctcac

MEMBERS

FIONA MA, CPA, CHAIR
State Treasurer

BETTY YEE
State Controller

KEELY MARTIN BOSLER
Director of Finance

GUSTAVO VELASQUEZ
Director of HCD

TIA BOATMAN PATTERSON
Executive Director of CalHFA

EXECUTIVE DIRECTOR
Judith Blackwell

January 29, 2021

WORKSHOP MEMO 21-01

TO: Low Income Housing Tax Credit Property Owners and Managers

FROM: The California Tax Credit Allocation Committee (CTCAC) – Compliance Section

RE: Virtual Basic Compliance Workshops for 2021

Dear Housing Credit Participant:

The purpose of this memo is to notify you of the upcoming Virtual Basic Compliance Workshop Series for the California Tax Credit Allocation Committee's (CTCAC) Compliance Monitoring program. CTCAC will be continuing the Virtual Format for all Compliance Workshops through 2021.

The Basic Workshop is a basic overview of general compliance as it relates to the management of a tax credit property and the audit process. It is geared to:

- On-site Managers
- New Compliance Staff
- Compliance Specialists

Each Virtual Basic Compliance Workshop Series will have three (3) sessions completed over 2 days and will be limited to 100 people per Workshop Series. Attendance at each session and participation in the polls/quizzes for each session are required in order to obtain a Certificate of Completion. Attending only partial sessions, or not participating in quiz questions, will be treated as non-attendance and the attendee will not receive a Certificate of Completion. **Please note - The same material will be presented at each Virtual Basic Compliance Workshop Series. CTCAC cannot refund due to user error in signing up for the same class multiple times.**

The Virtual Advanced Compliance Workshop Series will be noticed under a separate Workshop Memo, estimated to be released in March 2021 for sessions in April and May 2021. A separate registration process will be initiated for the Virtual Advanced Compliance Workshops.

The schedule for the Virtual Basic Compliance Workshops is:

Virtual Basic Compliance Workshop Series #1

- March 4th, 2021 – 9 am to 11:30 am
- March 4th, 2021 – 1:30 pm to 4 pm
- March 5th, 2021 – 9 am to 11:30 am

Virtual Basic Compliance Workshop Series #2

- March 11th, 2021 – 9 am to 11:30 am
- March 11th, 2021 – 1:30 pm to 4 pm
- March 12th, 2021 – 9 am to 11:30 am

Virtual Basic Compliance Workshop Series #3

- April 1st, 2021 – 9 am to 11:30 am
- April 1st, 2021 – 1:30 pm to 4 pm
- April 2nd, 2021 – 9 am to 11:30 am

Virtual Basic Compliance Workshop Series #4

- May 6th, 2021 – 9 am to 11:30 am
- May 6th, 2021 – 1:30 pm to 4 pm
- May 7th, 2021 – 9 am to 11:30 am

Virtual Basic Compliance Workshop Series #5

- June 3rd, 2021 – 9 am to 11:30 am
- June 3rd, 2021 – 1:30 pm to 4 pm
- June 4th, 2021 – 9 am to 11:30 am

Virtual Basic Compliance Workshop Series #6

- July 1st, 2021 – 9 am to 11:30 am
- July 1st, 2021 – 1:30 pm to 4 pm
- July 2nd, 2021 – 9 am to 11:30 am

Virtual Basic Compliance Workshop Series #7

- July 21st, 2021 – 9 am to 11:30 am
- July 21st, 2021 – 1:30 pm to 4 pm
- July 22nd, 2021 – 9 am to 11:30 am

Virtual Basic Compliance Workshop Series #8

- August 5th, 2021 – 9 am to 11:30 am
- August 5th, 2021 – 1:30 pm to 4 pm
- August 6th, 2021 – 9 am to 11:30 am

January 29, 2021

Virtual Basic Compliance Workshop Series #9

- September 2nd, 2021 – 9 am to 11:30 am
- September 2nd, 2021 – 1:30 pm to 4 pm
- September 3rd, 2021 – 9 am to 11:30 am

Virtual Basic Compliance Workshop Series #10

- October 7th, 2021 – 9 am to 11:30 am
- October 7th, 2021 – 1:30 pm to 4 pm
- October 8th, 2021 – 9 am to 11:30 am

Virtual Basic Compliance Workshop Series #11

- October 19th, 2021 – 9 am to 11:30 am
- October 19th, 2021 – 1:30 pm to 4 pm
- October 20th, 2020 – 9 am to 11:30 am

Virtual Basic Compliance Workshop Series #12

- November 4th, 2021 – 9 am to 11:30 am
- November 4th, 2021 – 1:30 pm to 4 pm
- November 5th, 2021 – 9 am to 11:30 am

All Virtual Compliance workshops will be **\$50 per attendee**. Registration will open as of the date of this Memo. Please click link at bottom of the Memo to go to the Registration website. Each Virtual Workshop has a maximum limit of 100 attendees. Registration will not be considered complete and space will not be guaranteed until payment is made. Confirmations will be emailed out immediately after payment. When registering, please provide a current business email for each attendee in order to receive the workshop materials. The registration process is completed through a third party vendor. The vendor accepts credit cards and e-checks. Please note – e-checks will require an additional verification step before payment is processed and confirmation is completed. No paper checks will be accepted. CTCAC is not responsible for user error when completing payment. *Please read and follow the vendor's website carefully.* Please be respectful of others who may also be trying to attend the Workshops. **Substitutions will not be accepted within 1 week of the workshop date.** Attendees who substitute after the cut-off date will not receive Certificates of Completion. Full refunds will be made to registered participants only if CTCAC cancels the Virtual Workshop Series. Refunds will not be given for cancellation requests due to selecting the wrong workshop or not attending the day of.

For any questions please contact Pheng Moua at (916) 654-6340 or pheng.moua@treasurer.ca.gov.

[Register Now](#)