

Initial CUAC Reviews for New Tax Credits/ Existing Projects not applying for New Tax Credit

CUAC FEE

- Currently, there is no CUAC Fee.

CUAC Submittals

For those projects requesting new tax credits,

- Please indicate in the PIS package the CUAC is being requested.
- After all buildings have completed field verifications, please submit the required CUAC documentation via email in a secured file (dropbox) to Compliance Manager, Ted Johnson, tjohnson@treasurer.ca.gov

For existing projects not applying for new tax credits,

- After all buildings have completed field verifications, please submit the required CUAC documentation via email in a secured file (dropbox) to Compliance Manager, Ted Johnson, tjohnson@treasurer.ca.gov

**Please note – for those projects applying for new tax credits, the request for the CUAC must be submitted at the PIS stage. If not requested at the PIS stage, the owner may no longer request the CUAC unless the project meets those requirements for existing projects as determined in the CTCAC Regulations Section 10322(h)(21).

CUAC Annual Review/Approval

- Please submit the CUAC Annual documentation via email for review and approval to Compliance Manager, Ted Johnson, tjohnson@treasurer.ca.gov
- If renewing a soon to be expired CUAC UA, please ensure the CUAC Annual documentation is submitted 30 days prior to expiring to account for review and processing times.