



CALIFORNIA TAX CREDIT ALLOCATION COMMITTEE

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www.treasurer.ca.gov/ctcac

MEETING NOTICE

AGENDA

MEETING DATE:

June 15, 2022

TIME:

**1:15 PM or upon Adjournment of the
California Debt Limit Allocation Committee Meeting**

LOCATION:

State Treasurer's Office
915 Capitol Mall, Room 587
Sacramento, CA 95814

AND

California Department of Housing and Community Development
2020 W. El Camino Avenue, Suite 500
Sacramento, CA 95833

BOARD MEMBERS (voting)

FIONA MA, CPA, CHAIR
State Treasurer

BETTY YEE
State Controller

KEELY MARTIN BOSLER
Director of Finance

GUSTAVO VELASQUEZ
Director of HCD

TIENA JOHNSON HALL
Executive Director of CalHFA

DIRECTOR

NANCEE ROBLES
Executive Director

Members of the public are invited to participate in person, remotely via TEAMS, or by telephone.*

[Click here to Join Teams Meeting \(full link below\)](#)

Public Participation Call-In Number

(888) 557-8511

Participant Code:

5651115

The Committee may take action on any item.

Items may be taken out of order.

There will be an opportunity for public comment at the end of each item, prior to any action.

1. Call to Order and Roll Call

Action Item: **2. Approval of the Minutes of the June 6, 2022 Meeting**

Informational: **3. Executive Director's Report**
Presented by: Nancee Robles

4. Presentation of Strategic Plan Final Report by Sjoberg Evashenk
Presented by: George Skiles



CALIFORNIA TAX CREDIT ALLOCATION COMMITTEE

Action Item: **5. Discussion and Consideration of appeals if filed under CTCAC Regulation Section 10330(b)(1), and if appeal is granted in its entirety, a Reservation of 2022 First Round Federal Nine Percent (9%) and State Low Income Housing Tax Credits (LIHTCs) - See Exhibit A for a list of appealing projects**
Presented by: Anthony Zeto

Action Item: **6. Recommendation for Reservation of 2022 First Round Federal Nine Percent (9%) and State Low Income Housing Tax Credits (LIHTCs)**
[9% Preliminary Recommendations](#)
Presented by: Gabrielle Stevenson

Action Item: **7. Recommendation for Reservation of 2022 Federal Four Percent (4%) and State Low Income Housing Tax Credits (LIHTCs) for Tax-Exempt Bond Financed Projects**
[4% Preliminary Recommendations](#)
Presented by: Gabrielle Stevenson

Action Item: **8. Recommendation of a Resolution Authorizing the Executive Director of the California Tax Credit Allocation Committee to sign an Interagency Agreement with the State Treasurer's Office on behalf of the Committee, not to exceed \$1,110,693, for Executive and Support Services**
Presented by: Anthony Zeto

9. Public Comment

10. Adjournment

FOR ADDITIONAL INFORMATION

Nancee Robles, Executive Director, CTCAC
915 Capitol Mall, Room 485, Sacramento, CA 95814
(916) 654-6340

This notice may also be found on the following Internet site:

www.treasurer.ca.gov/ctcac

*Interested members of the public may use the call-in number or TEAMS to listen to and/or comment on items before the California Debt Limit Allocation Committee. Additional instructions will be provided to participants once they call the indicated number or join via TEAMS. The call-in number and TEAMS information are provided as an option for public participation but the Committee is not responsible for unforeseen technical difficulties that may occur. The Committee is under no obligation to postpone or delay its meeting in the event such technical difficulties occur during or before the meeting.

The California Tax Credit Allocation Committee (CTCAC) complies with the Americans with Disabilities Act (ADA) by ensuring that the facilities are accessible to persons with disabilities, and providing this notice and information given to the members of the CTCAC in appropriate alternative formats when requested. If you need further assistance, including disability-related modifications or accommodations, please contact CTCAC staff no later than five calendar days before the meeting at (916) 654-6340 and Telecommunication Device for the Deaf (TDD) at (916) 654-9922.



CALIFORNIA TAX CREDIT ALLOCATION COMMITTEE

Full TEAMS Link

https://teams.microsoft.com/l/meetup-join/19%3ameeting_ZiI5M2FhYjAtYjdlZi00MzkyLTkxNmYtMjI5ZRhMTRjZjQw%40thread.v2/0?context=%7b%22Tid%22%3a%223bee5c8a-6cb4-4c10-a77b-cd2eaeb7534e%22%2c%22Oid%22%3a%22f3fc5ca6-ee10-4849-9497-a76e07f79e6e%22%7d

Exhibit A
Appeals pursuant to CTCAC Regulation Section 10330(b)(1)*

1. Discussion and consideration of an appeal filed under CTCAC Regulation Section 10330 on behalf of The Hunter House (CA-22-011) affecting the 2022 First Round Applications for Reservation of Federal Nine Percent (9%) and State Low Income Housing Tax Credits (LIHTCs) **in the Nonprofit Set Aside.***
 - The Hunter House (CA-22-011) is not currently on the preliminary recommendation list nor will the outcome of the appeal impact its current status.

2. Discussion and consideration of an appeal filed under CTCAC Regulation Section 10330 on behalf of Acorn Valley Plaza (CA-22-038) affecting the 2022 First Round Applications for Reservation of Federal Nine Percent (9%) Low Income Housing Tax Credits (LIHTCs) **in the Rural Set-Aside.***
 - If the appeal for Acorn Valley Plaza (CA-22-038) is granted in its entirety, Acorn Valley Plaza (CA-22-038) will be recommended for a Reservation of Federal 9% LIHTCs and La Joya Commons (CA-22-007) will not be recommended for a Reservation of Federal 9% and State LIHTCs.

3. Discussion and consideration of an appeal filed under CTCAC Regulation Section 10330 on behalf of Nugent Square Apartments (CA-22-037) affecting the 2022 First Round Applications for Reservation of Federal Nine Percent (9%) LIHTCs **in the South and West Bay Region.**
 - If the appeal for Nugent Square Apartments (CA-22-037) is granted in its entirety, Nugent Square Apartments (CA-22-037) will be recommended for a Reservation of Federal 9% LIHTCs.

***At the time of this publication, it is not known the complete list of applicants will file appeals for consideration by the Committee. CTCAC staff has listed all potential, known appeals.**