

# California Tax Credit Allocation Committee

# **Meeting Notice**

### **MEETING DATE:**

June 18, 2025

### TIME:

1:30 p.m. or upon Adjournment of the California Debt Limit Allocation Committee Meeting

### LOCATION:

901 P Street, Room 102, Sacramento, CA 95814

### **Virtual Participation**

Members of the public are invited to participate in person, remotely via TEAMS, or by telephone.

Click here to Join TEAMS Meeting (full link below)

### Dial in by phone

916-573-6313

Find a local number

Phone conference ID: 894 381 735#

Interested members of the public may use the dial-in number or TEAMS to listen to and/or comment on items before CTCAC. Additional instructions will be provided to participants once they call the indicated number or join via TEAMS. The dial-in number and TEAMS information are provided as an option for public participation.

Full TEAMS Link: https://teams.microsoft.com/l/meetup-

join/19%3ameeting ODk1NTE2NDQtNmNkMi00OGEwLTgwNDctZTc1NDhiZjNhYjBi%40thread.v2/0?context=% 7b%22Tid%22%3a%223bee5c8a-6cb4-4c10-a77b-cd2eaeb7534e%22%2c%22Oid%22%3a%22838e980b-c8bc-472b-bce3-9ef042b5569b%22%7d



# California Tax Credit Allocation Committee

# **Agenda**

The California Tax Credit Allocation Committee (CTCAC) may take action on any item.

Items may be taken out of order. There will be an opportunity for public comment at the end of each item, prior to any action.

- 1. Call to Order and Roll Call
- 2. Approval of the Minutes of the April 8, 2025, Meeting
- 3. Executive Director's Report

Presented by: Marina Wiant

4. Discussion and consideration of appeals filed under California Code of Regulations, title 4, section 10330 for reservations of 2025 first round federal 9% Low-Income Housing Tax Credits (LIHTCs) and the impact of any granted appeals on the proposed recommended reservations in Item 5. See Exhibit A for project list, subject to change.

Presented by: Anthony Zeto

5. Recommendation for reservation of 2025 first round federal 9% and State LIHTCs, subject to change if appeals are granted under Item 4. (Health & Saf. Code, §§ 50199.10, 50199.14; Cal. Code Regs., tit. 4, § 10310)

9% Preliminary Recommendations

Presented by: Carmen Doonan

6. Initial State Historic Rehabilitation Tax Credit Allocation Determination (Cal. Code Regs., tit. 4, § 11012)

State Historic Rehabilitation Tax Credit Preliminary Recommendations

Presented by: Anthony Zeto

- 7. Public Comment
- 8. Adjournment



# California Tax Credit Allocation Committee

# **Committee Members**

### **Voting Members:**

- Fiona Ma, CPA, Chair, State Treasurer
- Malia M. Cohen, State Controller
- Joe Stephenshaw, Director of Finance
- Gustavo Velasquez, Director of California Department of Housing and Community Development (HCD)
- Vacant, Executive Director of California Housing Finance Agency (CalHFA)

### **Advisory Members:**

- Michelle Whitman, County Representative
- Vacant, City Representative

### **Additional Information**

**Executive Director:** Marina Wiant

### **CTCAC Contact Information:**

901 P Street, Suite 213A, Sacramento, CA 95814

Phone: (916) 654-6340 Fax: (916) 654-6033

This notice may also be found on the following Internet site:

www.treasurer.ca.gov/ctcac

CTCAC complies with the Americans with Disabilities Act (ADA) by ensuring that the facilities are accessible to persons with disabilities, and providing this notice and information given to the members of CTCAC in appropriate alternative formats when requested. If you need further assistance, including disability-related modifications or accommodations, please contact CTCAC staff no later than five calendar days before the meeting at (916) 654-6340. From a California Relay (telephone) Service for the Deaf or Hearing Impaired TDD Device, please call (800) 735-2929 or from a voice phone, (800) 735-2922.

# Exhibit A Appeals filed under Agenda Item 4

- 1. Discussion and consideration of an appeal filed under California Code of Regulations, title 4, section 10330 on behalf of U.S.VETS E Street (CA-25-052) affecting the 2025 First Round Application for Reservation of Federal Nine Percent (9%) Low Income Housing Tax Credits (LIHTCs) in the **Nonprofit Set-Aside**.
  - If the appeal for U.S.VETS E Street (CA-25-052) is granted, U.S.VETS E Street (CA-25-052) will be recommended for a Reservation of Federal 9% LIHTCs in the **Nonprofit Set-Aside**.