

MEETING NOTICE

and

AGENDA

ECONOMIC RECOVERY FINANCING COMMITTEE

under

**ECONOMIC RECOVERY BOND ACT
GOVERNMENT CODE SECTION 99050 ET SEQ.
APPROVED PURSUANT TO PROPOSITION 57**

State Capitol Building, Room 113
Sacramento, California 95814
Thursday, October 13, 2011
9:30 a.m.

1) Call to Order

2) Roll Call:

Edmund G. Brown Jr., Governor of California
Bill Lockyer, State Treasurer
John Chiang, State Controller
Ana J. Matosantos, Director of Finance
Traci Stevens, Acting Secretary of the Business, Transportation, and Housing
Agency
Fred Klass, Director of General Services
Malcolm Dougherty, Acting Director of Transportation

[The Governor may be represented by his designee and any of the other members may be represented by his or her deputy.]

3) Confirmation that the members have received a copy of the Bagley-Keene Open Meeting Act (Article 9 of Chapter 1 of Part 1 of Division 3 of Title 2 of the Government Code, Section 1120 et seq.), pursuant to Section 11121.9 of the Government Code. *[Information Item]*

4) Appointment of a Financing Committee Assistant Secretary to administer the Economic Recovery Bond Act.

5) Consideration of the Minutes from the October 12, 2009 meeting.

- 6) Consideration of Resolution 2011-1, under the Economic Recovery Bond Act, authorizing the issuance and sale of one or more series of State of California Economic Recovery Refunding Bonds, in an amount not to exceed \$600,000,000* to refund certain outstanding economic recovery bonds.

**Note: The amount of the Resolution is an estimate and the actual amount of the Resolution, as of the date of the meeting, may decrease from the posted amount.*

- 7) Public comment.

- 8) Adjournment.

There will be an opportunity for public comment at the end of each item, prior to any action.

Note: Items designated for information are appropriate for Financing Committee action if the Financing Committee chooses to take action. Agenda items may be taken out of order.

The Economic Recovery Financing Committee complies with the Americans with Disabilities Act (ADA) by ensuring that the meeting facilities are accessible to persons with disabilities, and providing this notice and information given to the Members of the Economic Recovery Financing Committee in appropriate alternative formats when requested. If you need further assistance, including disability-related modifications or accommodations, you may contact Manerva Cole at (916) 445-9694 or e-mail to manerva.cole@dof.ca.gov no later than the day prior to the meeting, and Telecommunication Device for the Deaf (TDD) services at (916) 324-6547.

Questions or requests for additional information prior to the Financing Committee meeting may be referred to Brian Dewey, California Department of Finance, 915 L Street, Sacramento, California 95814, telephone: (916) 445-9694. This notice and meeting agenda is also available on the Department of Finance website at: http://www.dof.ca.gov/boards_and_committees/erfc/ and on the State Treasurer's website at: <http://www.treasurer.ca.gov/erfc/ERFC.asp>.