

MEETING NOTICE
AND
AGENDA

STATE SCHOOL BUILDING FINANCE COMMITTEE

Kindergarten-University Public Education Facilities Bond Act of 2002 (Prop 47)
Kindergarten-University Public Education Facilities Bond Act of 2004 (Prop 55)

**State Treasurer's Office
915 Capitol Mall
Room 587
Sacramento, California
August 19, 2009
10:00 AM**

(or upon adjournment of the Pooled Money Investment Board meeting)

1. Call Meeting to Order.
2. Roll Call:
 - Governor
 - State Treasurer
 - State Controller
 - Director of Finance
 - Superintendent of Public Instruction
3. Approval of the June 17, 2009, State School Building Finance Committee Minutes.
4. Consideration of Resolution XII under the Kindergarten-University Public Education Facilities Bond Act of 2002, (i) Amending the Provisions of Resolution VIII, Authorizing the Issuance of State of California Kindergarten-University Public Education Facilities Refunding Bonds and Refunding Commercial Paper Notes to Effect a Favorable Reorganization of the Debt Structure of the State of California, and (ii) Authorizing the Issuance of State of California Kindergarten-University Public Education Facilities Refunding Bonds or Refunding Commercial Paper Notes to Effect a Favorable Reorganization of the Debt Structure of the State of California in an Aggregate Principal Amount Not to Exceed the Aggregate Principal Amount Unissued Under Resolution VIII of \$ 100,000,000.
5. Consideration of Resolution XIII under the Kindergarten-University Public Education Facilities Bond Act of 2002, (i) Amending the Provisions of Resolution XI, Authorizing the Issuance of State of California Kindergarten-University Public Education Facilities Refunding Bonds and Refunding Commercial Paper Notes to Effect a Favorable Reorganization of the Debt Structure of the State of California, and (ii) Authorizing the Issuance of State of California Kindergarten-University Public Education Facilities Refunding Bonds or Refunding Commercial Paper Notes to Effect a Favorable Reorganization of the Debt Structure of the State of California in an Aggregate Principal Amount Not to Exceed the Aggregate Principal Amount Unissued Under Resolution XI of \$ 1,900,000,000.
6. Consideration of Resolution X under the Kindergarten-University Public Education Facilities Bond Act of 2004, (i) Amending the Provisions of Resolution VII, Authorizing the Issuance of State of California Kindergarten-University Public Education Facilities

Refunding Bonds and Refunding Commercial Paper Notes to Effect a Favorable Reorganization of the Debt Structure of the State of California, and (ii) Authorizing the Issuance of State of California Kindergarten-University Public Education Facilities Refunding Bonds or Refunding Commercial Paper Notes to Effect a Favorable Reorganization of the Debt Structure of the State of California in an Aggregate Principal Amount Not to Exceed the Aggregate Principal Amount Unissued Under Resolution VII of \$ 997,779,000.

7. Public Comment.
8. Adjournment.

The State School Building Finance Committee complies with the Americans with Disabilities Act (ADA) by ensuring that the meeting facilities are accessible to persons with disabilities, and providing the notice and information given to the members of the State School Building Finance Committee in the appropriate alternative formats when requested. If you need further assistance, you may contact Scott Rutherford no later than five calendar days before the meeting at (916) 653-2183 and Telecommunication Device for the Deaf (TDD) services at (916) 654-9922.

Questions or requests for additional information prior to the committee meeting may be referred to Scott Rutherford of the State Treasurer's Office, 915 Capitol Mall, Room 261, Sacramento, CA 95814 at (916) 653-2183. The meeting notice and agenda will be posted at the website www.treasurer.ca.gov.