

MEETING NOTICE
AND
AGENDA

DISASTER PREPAREDNESS AND FLOOD PREVENTION BOND FINANCE COMMITTEE

Disaster Preparedness and Flood Prevention Bond Act of 2006 (Prop 1E)

**State Treasurer's Office
915 Capitol Mall
Room 587
Sacramento, California
March 16, 2011
10:00 AM**

**(or upon adjournment of the Safe Drinking Water, Water Quality and Supply, Flood Control,
River and Coastal Protection Finance Committee meeting)**

1. Call Meeting to Order.
 2. Roll Call:
 - State Treasurer
 - State Controller
 - Director of Finance
 3. Approval of the April 21, 2010, Disaster Preparedness and Flood Prevention Bond Finance Committee Minutes.
 4. Consideration of Resolution XI under the Disaster Preparedness and Flood Prevention Bond Act of 2006, (i) amending the provisions of Resolution IX authorizing the issuance of State of California Disaster Preparedness and Flood Prevention Bonds or Commercial Paper Notes in the principal amount not to exceed \$730,635,000, and (ii) authorizing the issuance of State of California Disaster Preparedness and Flood Prevention Bonds or Commercial Paper Notes in the principal amount not to exceed (a) the principal amount unissued under Resolution IX of \$151,215,000, and (b) an additional principal amount not to exceed \$618,000,000, for a total principal amount not to exceed \$769,215,000.*
 5. Consideration of Resolution XII under the Disaster Preparedness and Flood Prevention Bond Act of 2006, authorizing the issuance of State of California Disaster Preparedness and Flood Prevention Refunding Bonds in the aggregate principal amount outstanding not to exceed \$2,915,999,500.*
 6. Public Comment.
 7. Adjournment.
- * Note: The amount of bonds to be authorized in each resolution as set forth above is an estimate, and the actual amount of bonds authorized by each resolution on the date of the meeting may decrease from the amount set forth above, or may be increased by no more than 10% of the amount set forth above.

The Disaster Preparedness and Flood Prevention Bond Finance Committee complies with the Americans with Disabilities Act (ADA) by ensuring that the meeting facilities are accessible to persons with disabilities, and providing this notice and information given to the members of the Disaster Preparedness and Flood Prevention Bond Finance Committee in the appropriate alternative formats when requested. If you need further assistance, including disability-related modifications or accommodations, you may contact Tim Aguirre no later than five calendar days before the meeting at (916) 653-3451 and Telecommunication Device for the Deaf (TDD) services at (916) 654-9922.

Questions or requests for additional information prior to the committee meeting may be referred to Tim Aguirre of the State Treasurer's Office, 915 Capitol Mall, Room 261, Sacramento, CA 95814 at (916) 653-3451. The meeting notice and agenda will be posted at the website www.treasurer.ca.gov.