

MEETING NOTICE  
AND  
AGENDA

**HIGHWAY SAFETY, TRAFFIC REDUCTION, AIR QUALITY, AND PORT SECURITY COMMITTEE**

Highway Safety, Traffic Reduction, Air Quality, and Port Security Bond Act of 2006 (Prop 1B)

**State Treasurer's Office  
915 Capitol Mall, Room 587  
Sacramento, California  
September 21, 2011  
10:00 AM**

**(or upon adjournment of the Passenger Rail Finance Committee meeting)**

1. Call Meeting to Order.
2. Roll Call:
  - State Treasurer
  - State Controller
  - Director of Finance
  - Secretary of the Business, Transportation and Housing Agency
3. Approval of the January 20, 2010, Highway Safety, Traffic Reduction, Air Quality, and Port Security Committee Minutes.
4. Consideration of Resolution XXVIII under the Highway Safety, Traffic Reduction, Air Quality, and Port Security Bond Act of 2006, (i) amending the provisions of Resolution XXI authorizing the issuance of State of California Highway Safety, Traffic Reduction, Air Quality, and Port Security Bonds or Commercial Paper Notes in the principal amount not to exceed \$6,000,000,000, and (ii) authorizing the issuance of State of California Highway Safety, Traffic Reduction, Air Quality, and Port Security Bonds or Commercial Paper Notes in the principal amount not to exceed (a) the principal amount unissued under Resolution XXI of \$984,170,000 and (b) an additional principal amount not to exceed \$1,120,830,000, for a total principal amount not to exceed \$2,105,000,000.
5. Consideration of Resolution XXIX under the Highway Safety, Traffic Reduction, Air Quality, and Port Security Bond Act of 2006 Authorizing the Issuance of State of California Highway Safety, Traffic Reduction, Air Quality, and Port Security Refunding Bonds or Refunding Commercial Paper Notes to Effect a Favorable Reorganization of the Debt Structure of the State of California in an Aggregate Principal Amount Not to Exceed the Aggregate Principal Amount Necessary to Refund the State of California State of California Highway Safety, Traffic Reduction, Air Quality, and Port Security Bonds, series 2009B and 2009C.
6. Consideration of Resolution XXX under the Highway Safety, Traffic Reduction, Air Quality, and Port Security Bond Act of 2006, authorizing the issuance of State of California Highway Safety, Traffic Reduction, Air Quality, and Port Security Refunding Bonds in the aggregate principal amount outstanding not to exceed \$10,373,675,000.
7. Public Comment.

## 8. Adjournment.

- Note: The amount of each resolution is an estimate and the actual amount of the resolution as of the date of the meeting may decrease from the posted amount, or may be increased by no more than 10% over the posted amount.

The Highway Safety, Traffic Reduction, Air Quality, and Port Security Committee complies with the Americans with Disabilities Act (ADA) by ensuring that the meeting facilities are accessible to persons with disabilities, and providing this notice and information given to the members of the Highway Safety, Traffic Reduction, Air Quality, and Port Security Committee in the appropriate alternative formats when requested. If you need further assistance, including disability-related modifications or accommodations, you may contact Tim Aguirre no later than five calendar days before the meeting at (916) 654-1038 and Telecommunication Device for the Deaf (TDD) services at (916) 654-9922.

Questions or requests for additional information prior to the committee meeting may be referred to Tim Aguirre of the State Treasurer's Office, 915 Capitol Mall, Room 261, Sacramento, CA 95814 at (916) 654-1038. The meeting notice and agenda will be posted at the website [www.treasurer.ca.gov](http://www.treasurer.ca.gov).