

MEETING NOTICE
AND
AGENDA

HIGHER EDUCATION FACILITIES FINANCE COMMITTEE

Kindergarten-University Public Education Facilities Bond Act of 2004 (Prop 55)
Kindergarten-University Public Education Facilities Bond Act of 2006 (Prop 1D)

**State Treasurer's Office
915 Capitol Mall, Room 587
Sacramento, California
February 15, 2012
10:00 AM**

(Or upon adjournment of the Pooled Money Investment Board meeting)

1. Call Meeting to Order.

2. Roll Call:

Governor
State Treasurer
State Controller
Director of Finance
President, University of California
Chancellor, California State University
Chancellor, California Community Colleges

3. Approval of the November 16, 2011, Higher Education Facilities Finance Committee Minutes.

4. Consideration of Resolution XXIV under the Kindergarten-University Public Education Facilities Bond Act of 2004 Authorizing the Issuance of State of California Kindergarten-University Public Education Facilities Refunding Bonds or Refunding Commercial Paper Notes to Effect a Favorable Reorganization of the Debt Structure of the State of California in an Aggregate Principal Amount Not to Exceed the Aggregate Principal Amount Necessary to Refund the State of California Kindergarten-University Public Education Facilities Bonds, series 2009A.

5. Consideration of Resolution XIV under the Kindergarten-University Public Education Facilities Bond Act of 2006 Authorizing the Issuance of State of California Kindergarten-University Public Education Facilities Refunding Bonds or Refunding Commercial Paper Notes to Effect a Favorable Reorganization of the Debt Structure of the State of California in an Aggregate Principal Amount Not to Exceed the Aggregate Principal Amount Necessary to Refund the State of California Kindergarten-University Public Education Facilities Bonds, series 2009A.

6. Public Comment.

7. Adjournment.

The Higher Education Facilities Finance Committee complies with the Americans with Disabilities Act (ADA) by ensuring that the meeting facilities are accessible to persons with disabilities, and providing this notice and information given to the members of the Higher Education Facilities Finance Committee in the appropriate alternative formats when requested. If you need further assistance, including disability-related modifications or accommodations, you may contact Tim Aguirre no later than five calendar days before the meeting at (916) 654-1038 and Telecommunication Device for the Deaf (TDD) services at (916) 654-9922.

Questions or requests for additional information prior to the committee meeting may be referred to Tim Aguirre of the State Treasurer's Office, 915 Capitol Mall, Room 261, Sacramento, CA 95814 at (916) 654-1038. The meeting notice and agenda will be posted at the website www.treasurer.ca.gov.