

MEETING NOTICE
AND
AGENDA

HIGHER EDUCATION FACILITIES FINANCE COMMITTEE

Higher Education Facilities Bond Act of June 1992 (Prop 153)
Public Education Facilities Bond Act of 1996 (Prop 203)

**State Treasurer's Office
915 Capitol Mall, Room 587
Sacramento, California
September 19, 2012
10:00 AM**

(Or upon adjournment of the Pooled Money Investment Board meeting)

1. Call Meeting to Order.
2. Roll Call:
 - Governor
 - State Treasurer
 - State Controller
 - Director of Finance
 - President, University of California
 - Chancellor, California State University
 - Chancellor, California Community Colleges
3. Approval of the February 15, 2012, Higher Education Facilities Finance Committee Minutes.
4. Consideration of Resolution XLIII under the Higher Education Facilities Bond Act of June 1992, amending the provisions of Resolution XXXIX to reduce the total authorization amount from \$9,330,000 to \$7,235,000.
5. Consideration of Resolution XXVIII under the Public Education Facilities Bond Act of 1996, amending the Certificate as to Maturity and Redemption Provisions of the Treasurer relating to the Public Education Facilities Bonds, Series F, issued pursuant to Resolution I, II, and IV as previously amended and supplemented, to correct certain defective provisions regarding redemption.
6. Consideration of Resolution XXIX under the Public Education Facilities Bond Act of 1996, (i) amending the provisions of Resolution XXVI authorizing the issuance of State of California Public Education Facilities Bonds or Commercial Paper Notes in the principal amount not to exceed \$26,015,000, and (ii) authorizing the issuance of State of California Public Education Facilities Bonds or Commercial Paper Notes in the principal amount not to exceed (a) the principal amount unissued under Resolution XXVI of \$3,270,000, and (b) an additional principal amount not to exceed \$11,450,000, for a total principal amount not to exceed \$14,720,000.*
7. Consideration of Resolution XXX under the Public Education Facilities Bond Act of 1996, authorizing the issuance of State of California Public Education Facilities Refunding Bonds in the aggregate principal amount outstanding not to exceed \$627,374,000.*
8. Public Comment.
9. Adjournment.

* Note: The amount of each resolution is an estimate and the actual amount of the resolution as of the date of the meeting may decrease from the posted amount, or may be increased by no more than 10% over the posted amount.

The Higher Education Facilities Finance Committee complies with the Americans with Disabilities Act (ADA) by ensuring that the meeting facilities are accessible to persons with disabilities, and providing this notice and information given to the members of the Higher Education Facilities Finance Committee in the appropriate alternative formats when requested. If you need further assistance, including disability-related modifications or accommodations, you may contact Tim Aguirre no later than five calendar days before the meeting at (916) 654-1038 and Telecommunication Device for the Deaf (TDD) services at (916) 654-9922.

Questions or requests for additional information prior to the committee meeting may be referred to Tim Aguirre of the State Treasurer's Office, 915 Capitol Mall, Room 261, Sacramento, CA 95814 at (916) 654-1038. The meeting notice and agenda will be posted at the website www.treasurer.ca.gov.