

MEETING NOTICE
AND
AGENDA

CALIFORNIA STEM CELL RESEARCH AND CURES FINANCE COMMITTEE

California Stem Cell Research and Cures Bond Act of 2004 (Prop 71)

**State Treasurer's Office
915 Capitol Mall, Room 110
Sacramento, California
February 20, 2013
1:30 PM**

1. Call Meeting to Order.
2. Roll Call:
 - State Treasurer
 - State Controller
 - Director of Finance
 - Chairperson, California Institute for Regenerative Medicine
 - Member, Independent Citizens Oversight Committee
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3. Approval of the September 21, 2011, California Stem Cell Research and Cures Finance Committee Minutes.
4. Consideration of Resolution XVII under the California Stem Cell Research and Cures Bond Act of 2004, authorizing the issuance of State of California Stem Cell Research and Cures Refunding Bonds or Refunding Commercial Paper Notes to effect a favorable reorganization of the debt structure of the State of California.
5. Consideration of Resolution XVIII under the California Stem Cell Research and Cures Bond Act of 2004, supplementing Resolution I to authorize the sale of State of California Stem Cell Research and Cures Bonds or Commercial Paper Notes in the additional principal amount not to exceed \$185,825,000.
6. Consideration of Resolution XIX under the California Stem Cell Research and Cures Bond Act of 2004, authorizing the issuance of State of California Stem Cell Research and Cures Refunding Bonds.
7. Consideration of Resolution XX under the California Stem Cell Research and Cures Bond Act of 2004, amending the provisions of the Supplemental Certificate of the Treasurer, dated April 28, 2009, supplementing Resolution I and Resolution X, setting forth the terms of the State of California Stem Cell Research and Cures Bonds, Series 2009A and Series 2009B to correct certain defective provisions regarding redemption.
8. Consideration of Resolution XXI under the California Stem Cell Research and Cures Bond Act of 2004, amending Resolution I to provide for certain administrative and technical amendments.
9. Public Comment.
10. Adjournment.

The California Stem Cell Research and Cures Finance Committee complies with the Americans with Disabilities Act (ADA) by ensuring that the meeting facilities are accessible to persons with disabilities, and providing this notice and information given to the members of the California Stem Cell Research and Cures Finance Committee in appropriate alternative formats when requested. If you need further assistance, including disability-related modifications or accommodations, you may contact Tim Aguirre no later than five calendar days before the meeting at (916) 654-1038 and Telecommunication for the Deaf (TDD) services at (916) 654-9922.

Questions or requests for additional information prior to the committee meeting may be referred to Tim Aguirre of the State Treasurer's Office, 915 Capitol Mall, Room 261, Sacramento, CA 95814 at (916) 654-1038. The meeting notice and agenda will be posted at the website www.treasurer.ca.gov.