

MEETING NOTICE
AND
AGENDA

HOUSING FINANCE COMMITTEE

Housing and Emergency Shelter Trust Fund Act of 2002 (Prop 46)
Housing and Emergency Shelter Trust Fund Act of 2006 (Prop 1C)

**State Treasurer's Office
915 Capitol Mall, Room 587
Sacramento, California
March 20, 2013, 10:00 AM
(or upon adjournment of Seismic Retrofit Finance Committee meeting)**

1. Call Meeting to Order.
2. Roll Call:
 - State Treasurer
 - State Controller
 - Director of Finance
 - Director of Housing and Community Development
 - Executive Director of the California Housing Finance Agency
 - Secretary of the Business, Transportation and Housing Agency
3. Approval of the May 19, 2010, Housing Finance Committee Minutes.
4. Consideration of Resolution XXIII under the Housing and Emergency Shelter Trust Fund Act of 2002, (i) amending the provisions of Resolution XXI and (ii) authorizing the issuance of State of California Housing and Emergency Shelter Bonds or Commercial Paper Notes in the principal amount not to exceed \$132,535,000.*
5. Consideration of Resolution XXIV under the Housing and Emergency Shelter Trust Fund Act of 2002, authorizing the issuance of State of California Housing and Emergency Shelter Refunding Bonds.
6. Consideration of Resolution XVI under the Housing and Emergency Shelter Trust Fund Act of 2006, (i) amending the provisions of Resolution VIII and (ii) authorizing the issuance of State of California Housing and Emergency Shelter Bonds or Commercial Paper Notes in the principal amount not to exceed \$1,258,990,000.*
7. Consideration of Resolution XVII under the Housing and Emergency Shelter Trust Fund Act of 2006, authorizing the issuance of State of California Housing and Emergency Shelter Refunding Bonds.
8. Public comment.
9. Adjournment.

* Note: The amount of each resolution is an estimate and the actual amount of the resolution as of the date of the meeting may decrease from the posted amount, or may be increased by no more than 10% over the posted amount.

The Housing Finance Committee complies with the Americans with Disabilities Act (ADA) by ensuring that the meeting facilities are accessible to persons with disabilities, and providing this notice and information given to the members of the Housing Finance Committee in the appropriate alternative formats when requested. If you need further assistance, including disability-related modifications or accommodations, you may contact Tim Aguirre no later than five calendar days before the meeting at (916) 654-1038 and Telecommunication Device for the Deaf (TDD) services at (916) 654-9922.

Questions or requests for additional information prior to the committee meeting may be referred to Tim Aguirre of the State Treasurer's Office, 915 Capitol Mall, Room 261, Sacramento, CA 95814 at (916) 654-1038. The meeting notice and agenda will be posted at the website www.treasurer.ca.gov.