

MEETING NOTICE
AND
AGENDA

**HIGHWAY SAFETY, TRAFFIC REDUCTION, AIR QUALITY, AND PORT SECURITY
COMMITTEE**

Highway Safety, Traffic Reduction, Air Quality, and Port Security Bond Act of 2006 (Prop 1B)

**State Treasurer's Office
915 Capitol Mall, Room 587
Sacramento, California
October 1, 2013
10:00 AM**

1. Call Meeting to Order.
2. Roll Call:
 - State Treasurer
 - State Controller
 - Director of Finance
 - Secretary of California State Transportation Agency*
3. Approval of the January 30, 2013, Highway Safety, Traffic Reduction, Air Quality, and Port Security Committee Minutes.
4. Consideration of Resolution XXXV under the Highway Safety, Traffic Reduction, Air Quality, and Port Security Bond Act of 2006, (i) amending the provisions of Resolution XXXIII and (ii) authorizing the issuance of State of California Highway Safety, Traffic Reduction, Air Quality, and Port Security Bonds or Commercial Paper Notes in the principal amount not to exceed \$3,725,000,000.**
5. Consideration of Resolution XXXVI under the Highway Safety, Traffic Reduction, Air Quality, and Port Security Bond Act of 2006, authorizing the issuance of State of California Highway Safety, Traffic Reduction, Air Quality, and Port Security Refunding Bonds.
6. Adjournment to a closed session to confer with legal counsel, pursuant to Government Code Section 11126(e)(2)(C), regarding the possibility of initiating litigation.

Reconvene in open session.
7. Consideration of Resolution A under the Highway Safety, Traffic Reduction, Air Quality, and Port Security Bond Act of 2006, authorizing the issuance of State of California Highway Safety, Traffic Reduction, Air Quality, and Port Security Bonds in the principal amount not to exceed \$8,305,455,000, to be issued as "designated bonds" pursuant to Government Code Section 16773, subdivision (c)(2)(B).
8. Consideration of Resolution B under the Highway Safety, Traffic Reduction, Air Quality, and Port Security Bond Act of 2006, authorizing the issuance of State of California Highway Safety, Traffic Reduction, Air Quality, and Port Security Refunding Bonds to be issued as "designated bonds" pursuant to Government Code Section 16773, subdivision (c)(2)(B).
9. Public Comment.
10. Adjournment.

* Secretary will participate if AB 1317 takes effect prior to the meeting date.

** The amount of each resolution is an estimate and the actual amount of the resolution as of the date of the meeting may decrease from the posted amount, or may be increased by no more than 10% over the posted amount.

The Highway Safety, Traffic Reduction, Air Quality, and Port Security Committee complies with the Americans with Disabilities Act (ADA) by ensuring that the meeting facilities are accessible to persons with disabilities, and providing this notice and information given to the members of the Highway Safety, Traffic Reduction, Air Quality, and Port Security Committee in the appropriate alternative formats when requested. If you need further assistance, including disability-related modifications or accommodations, you may contact Tim Aguirre no later than five calendar days before the meeting at (916) 654-1038 and Telecommunication Device for the Deaf (TDD) services at (916) 654-9922.

Questions or requests for additional information prior to the committee meeting may be referred to Tim Aguirre of the State Treasurer's Office, 915 Capitol Mall, Room 261, Sacramento, CA 95814 at (916) 654-1038. The meeting notice and agenda will be posted at the website www.treasurer.ca.gov.

**State of California
M E M O R A N D U M**

State Treasurer's Office

Date: September 20, 2013

To: Mr. Bill Lockyer
State Treasurer
State Treasurer's Office
915 Capitol Mall, Room 110
Sacramento, CA 95814

Mr. Michael Cohen
Director of Finance
Department of Finance
State Capitol, Room 1145
Sacramento, CA 95814

Mr. John Chiang
State Controller
State Controller's Office
300 Capitol Mall, Suite 1850
Sacramento, CA 95814

Mr. Brian P. Kelly
Secretary
California State Transportation Agency
915 Capitol Mall Suite 350 B
Sacramento, CA 95814

From: Tim Aguirre
State Treasurer's Office

Subject: October 1, 2013, Highway Safety, Traffic Reduction, Air Quality, and Port Security Committee Meeting

A meeting of the Highway Safety, Traffic Reduction, Air Quality, and Port Security Committee has been scheduled for 10:00 AM, on Tuesday, October 1, 2013, in the State Treasurer's Office, 915 Capitol Mall, Room 587, Sacramento, CA for the following bond act(s):

Highway Safety, Traffic Reduction, Air Quality, and Port Security Bond Act of 2006 (Prop 1B)

The purpose of the meeting is to address the matters identified in the attached Meeting Notice and Agenda.

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Attachment