

MEETING NOTICE
AND
AGENDA

HOUSING FOR VETERANS FINANCE COMMITTEE

Veterans Housing and Homeless Prevention Bond Act of 2014 (Prop 41)

**State Treasurer's Office
915 Capitol Mall, Room 587
Sacramento, California
August 20, 2014
10:00 AM
(or upon adjournment of the Pooled Money Investment Board meeting)**

1. Call Meeting to Order.
2. Roll Call:
 - State Treasurer
 - State Controller
 - Director of Finance
 - Secretary of the Department of Veterans Affairs
 - Secretary of the Business, Consumer Services, and Housing Agency
3. Distribution of the Bagley-Keene Open Meeting Act to each member of the committee, in accordance with California Government Code Section 11121.9.
4. Under the Veterans Housing and Homeless Prevention Bond Act of 2014, authorize the Treasurer to employ bond counsel for legal opinions related to the sale of bonds and commercial paper notes under the bond act pursuant to Government Code Section 16760.
5. Election of the Interim Finance Section Manager of the Public Finance Division, State Treasurer's Office, or his or her designees, as the Housing for Veterans Finance Committee Secretary to administer the Veterans Housing and Homeless Prevention Bond Act of 2014.
6. Consideration of Resolution I under the Veterans Housing and Homeless Prevention Bond Act of 2014, authorizing the issuance of State of California Veterans Housing and Homeless Prevention Bonds or Commercial Paper Notes in the principal amount not to exceed \$12,735,000*.
7. Consideration of Resolution II under the Veterans Housing and Homeless Prevention Bond Act of 2014, authorizing the issuance of State of California Veterans Housing and Homeless Prevention Refunding Bonds.
8. Public Comment.
9. Adjournment.

* Note: The amount of each resolution is an estimate and the actual amount of the resolution as of the date of the meeting may decrease from the posted amount, or may be increased by no more than 10% over the posted amount.

The Housing for Veterans Finance Committee complies with the Americans with Disabilities Act (ADA) by ensuring that the meeting facilities are accessible to persons with disabilities, and providing this notice and information given to the members of the Housing for Veterans Finance Committee in the appropriate alternative formats when requested. If you need further assistance, including disability-related modifications or accommodations, you may contact Jamie Teves-Fuentes no later than five calendar days before the meeting at (916) 651-9390 and Telecommunication Device for the Deaf (TDD) services at (916) 654-9922.

Questions or requests for additional information prior to the committee meeting may be referred to Jamie Teves-Fuentes of the State Treasurer's Office, 915 Capitol Mall, Room 261, Sacramento, CA 95814 at (916) 651-9390. The meeting notice and agenda will be posted at the website www.treasurer.ca.gov.

**State of California
M E M O R A N D U M**

State Treasurer's Office

Date: August 8, 2014

To:

Mr. Bill Lockyer
State Treasurer
State Treasurer's Office
915 Capitol Mall, Room 110
Sacramento, CA 95814

Mr. Michael Cohen
Director of Finance
Department of Finance
State Capitol, Room 1145
Sacramento, CA 95814

Mr. John Chiang
State Controller
Office of State Controller
300 Capitol Mall, Suite 1850
Sacramento, CA 95814

Mr. Peter Gravett
Secretary
Department of Veterans Affairs
1227 O Street, Room 200
Sacramento, CA 95814

Ms. Anna Caballero
Secretary
Business, Consumer Services and
Housing Agency
915 Capitol Mall, Suite 350-A
Sacramento, CA 95814

From: Jamie Teves-Fuentes
State Treasurer's Office

Subject: August 20, 2014, Housing for Veterans Finance Committee Meeting

A meeting of the Housing for Veterans Finance Committee has been scheduled for 10:00 A.M. (or upon adjournment of the Pooled Money Investment Board meeting) on Wednesday, August 20, 2014, in the State Treasurer's Office, 915 Capitol Mall, Room 587, Sacramento, for the following bond act(s):

Veterans Housing and Homeless Prevention Bond Act of 2014

The purpose of the meeting is to address the matters identified in the attached Meeting Notice and Agenda.

The Housing for Veterans Finance Committee complies with the Americans with Disabilities Act (ADA) by ensuring that the meeting facilities are accessible to persons with disabilities, and providing this notice and information given to the members of the Housing for Veterans Finance Committee in the appropriate alternative formats when requested. If you need further assistance, including disability-related modifications or accommodations, you may contact Jamie Teves-Fuentes no later than five calendar days before the meeting at (916) 651-9390 and Telecommunication Device for the Deaf (TDD) services at (916) 654-9922.

Questions or requests for additional information prior to the committee meeting may be referred to Jamie Teves-Fuentes of the State Treasurer's Office, 915 Capitol Mall, Room 261, Sacramento, CA 95814 at (916) 651-9390. The meeting notice and agenda will be posted at the website www.treasurer.ca.gov.

Attachment