

MEETING NOTICE
AND
AGENDA

**HIGHWAY SAFETY, TRAFFIC REDUCTION, AIR QUALITY, AND PORT SECURITY
COMMITTEE**

Highway Safety, Traffic Reduction, Air Quality, and Port Security Bond Act of 2006 (Prop 1B)

**State Treasurer's Office
915 Capitol Mall, Room 587
Sacramento, California
March 23, 2016
10:00 AM**

Public Participation Call-In Number
(877) 810-9415
Participant Code: 6535126**

1. Call Meeting to Order.
2. Roll Call:
 - State Treasurer
 - State Controller
 - Director of Finance
 - Secretary of the California State Transportation Agency
3. Approval of the August 20, 2014, Highway Safety, Traffic Reduction, Air Quality, and Port Security Committee Minutes.
4. Consideration of Resolution XXXIX under the Highway Safety, Traffic Reduction, Air Quality, and Port Security Bond Act of 2006 Authorizing the Issuance of State of California Highway Safety, Traffic Reduction, Air Quality, and Port Security Refunding Bonds or Refunding Commercial Paper Notes to Effect a Favorable Reorganization of the Debt Structure of the State of California in an Aggregate Principal Amount Not to Exceed the Aggregate Principal Amount Necessary to Refund the State of California Highway Safety, Traffic Reduction, Air Quality, and Port Security Bonds, series 2013A and 2013B.
5. Consideration of Resolution XL under the Highway Safety, Traffic Reduction, Air Quality, and Port Security Bond Act of 2006, (i) amending the provisions of Resolution XXXVII which authorized the issuance of State of California Highway Safety, Traffic Reduction, Air Quality, and Port Security Bonds or Commercial Paper Notes, in the principal amount not to exceed \$4,208,835,000, and (ii) authorizing the issuance of State of California Highway Safety, Traffic Reduction, Air Quality, and Port Security Bonds or Commercial Paper Notes in the principal amount not to exceed \$1,445,600,000*.
6. Consideration of Resolution XLI under the Highway Safety, Traffic Reduction, Air Quality, and Port Security Bond Act of 2006, authorizing the issuance of State of California Highway Safety, Traffic Reduction, Air Quality, and Port Security Refunding Bonds.
7. Public Comment.
8. Adjournment.

* Note: The amount of each resolution is an estimate and the actual amount of the resolution as of the date of the meeting may decrease from the posted amount, or may be increased by no more than 10% over the posted amount.

** Interested members of the public may use this number to call in to listen to and/or comment on items before the Highway Safety, Traffic Reduction, Air Quality, and Port Security Committee. Additional instructions will be provided to callers once they call the indicated number. This call-in number is provided as an option for public participation but the Committee is not responsible for unforeseen technical difficulties that may occur. The Committee is under no obligation to postpone or delay its meeting in the event such technical difficulties occur during or before the meeting.

The Highway Safety, Traffic Reduction, Air Quality, and Port Security Committee complies with the Americans with Disabilities Act (ADA) by ensuring that the meeting facilities are accessible to persons with disabilities, and providing this notice and information given to the members of the Highway Safety, Traffic Reduction, Air Quality, and Port Security Committee in the appropriate alternative formats when requested. If you need further assistance, including disability-related modifications or accommodations, you may contact Jamie Teves-Fuentes no later than five calendar days before the meeting at (916) 651-9390 and Telecommunication Device for the Deaf (TDD) services at (916) 654-9922.

Questions or requests for additional information prior to the committee meeting may be referred to Jamie Teves-Fuentes of the State Treasurer's Office, 915 Capitol Mall, Room 261, Sacramento, CA 95814 at (916) 651-9390. The meeting notice and agenda will be posted at the website www.treasurer.ca.gov.

**State of California
MEMORANDUM**

State Treasurer's Office

Date: March 11, 2016

To: Mr. John Chiang
State Treasurer
State Treasurer's Office
915 Capitol Mall, Room 110
Sacramento, CA 95814

Mr. Michael Cohen
Director of Finance
Department of Finance
State Capitol, Room 1145
Sacramento, CA 95814

Ms. Betty T. Yee
State Controller
State Controller's Office
300 Capitol Mall, Suite 1850
Sacramento, CA 95814

Mr. Brian P. Kelly
Secretary
California State Transportation Agency
915 Capitol Mall Suite 350 B
Sacramento, CA 95814

From: Jamie Teves-Fuentes
State Treasurer's Office

Subject: March 23, 2016, Highway Safety, Traffic Reduction, Air Quality, and Port Security Committee Meeting

A meeting of the Highway Safety, Traffic Reduction, Air Quality, and Port Security Committee has been scheduled for 10:00 A.M. on Wednesday, March 23, 2016, in the State Treasurer's Office, 915 Capitol Mall, Room 587, Sacramento, CA for the following bond act(s):

*Highway Safety, Traffic Reduction, Air Quality, and Port Security Bond Act of 2006
(Prop 1B)*

The purpose of the meeting is to address the matters identified in the attached Meeting Notice and Agenda.

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Attachment