

MEETING NOTICE
AND
AGENDA

HIGHER EDUCATION FACILITIES FINANCE COMMITTEE

Kindergarten Through Community College Public Education Facilities Bond Act of 2016
(Prop 51)

**State Treasurer's Office
915 Capitol Mall, Room 587
Sacramento, California
Wednesday, August 16, 2017
10:00 A.M.**

(or upon adjournment of the State School Building Finance Committee meeting)

Public Participation Call-In Number
(877) 810-9415
Participant Code: 6535126**

1. Call Meeting to Order.
2. Roll Call:
 - Governor
 - State Treasurer
 - State Controller
 - Director of Finance
 - President of the University of California
 - Chancellor of the California State University
 - Chancellor of the California Community Colleges
3. Distribution of the Bagley-Keene Open Meeting Act to each member of the committee, in accordance with California Government Code Section 11121.9.
4. Under the Kindergarten Through Community College Public Education Facilities Bond Act of 2016, authorize the Treasurer to employ bond counsel for legal opinions related to the sale of bonds and commercial paper notes under the bond act pursuant to Government Code Section 16760.
5. Election of the Interim Finance Section Manager of the Public Finance Division, State Treasurer's Office, or his or her designees, as the Higher Education Facilities Finance Committee Secretary to administer the Kindergarten Through Community College Public Education Facilities Bond Act of 2016.
6. Consideration of Resolution I under the Kindergarten Through Community College Public Education Facilities Bond Act of 2016, authorizing the issuance of State of California Kindergarten Through Community College Public Education Facilities Bonds or Commercial Paper Notes in the principal amount not to exceed \$400,000,000*.

* Note: The amount of each resolution is an estimate and the actual amount of the resolution as of the date of the meeting may decrease from the posted amount, or may be increased by no more than 10% over the posted amount.

** Interested members of the public may use this number to call in to listen to and/or comment on items before the Higher Education Facilities Finance Committee. Additional instructions will be provided to callers once they call the indicated number. This call-in number is provided as an option for public participation but the Committee is not responsible for unforeseen technical difficulties that may occur. The Committee is under no obligation to postpone or delay its meeting in the event such technical difficulties occur during or before the meeting.

7. Consideration of Resolution II under the Kindergarten Through Community College Public Education Facilities Bond Act of 2016, authorizing the issuance of State of California Kindergarten Through Community College Public Education Facilities Refunding Bonds.
8. Public Comment.
9. Adjournment.

The Higher Education Facilities Finance Committee complies with the Americans with Disabilities Act (ADA) by ensuring that the meeting facilities are accessible to persons with disabilities, and providing this notice and information given to the members of the Higher Education Facilities Finance Committee in the appropriate alternative formats when requested. If you need further assistance, including disability-related modifications or accommodations, you may contact Jean Shih no later than five calendar days before the meeting at (916) 653-3451 and Telecommunication Device for the Deaf (TDD) services at (916) 654-9922.

Questions or requests for additional information prior to the Committee meeting may be referred to Jean Shih of the State Treasurer's Office, 915 Capitol Mall, Room 261, Sacramento, CA 95814 at (916) 653-3451. The meeting notice and agenda will be posted at the website www.treasurer.ca.gov.

State of California
MEMORANDUM

State Treasurer's Office

Date: August 04, 2017

To:

The Honorable Edmund G. Brown Jr. Governor State Capitol, First Floor Sacramento, CA 95814	Ms. Janet Napolitano President The University of California Office of the President 1111 Franklin Street Oakland, CA 94607
Mr. John Chiang State Treasurer State Treasurer's Office 915 Capitol Mall, Room 110 Sacramento, CA 95814	Timothy P. White Chancellor California State University Office of the Chancellor 401 Golden Shore Long Beach, CA 90802
Ms. Betty T. Yee State Controller Office of State Controller 300 Capitol Mall, Suite 1850 Sacramento, CA 95814	Mr. Eloy Ortiz Oakley Chancellor California Community Colleges Chancellor's Office 1102 Q Street, 6 th Floor Sacramento, CA 95811
Mr. Michael Cohen Director of Finance Department of Finance State Capitol, Room 1145 Sacramento, CA 95814	

From: Vicki Au-Yeung
State Treasurer's Office

Subject: August 16, 2017, Higher Education Facilities Finance Committee

A meeting of the Higher Education Facilities Finance Committee has been scheduled for 10:00 A.M. (or upon adjournment of the State School Building Finance Committee meeting) on Wednesday, August 16, 2017, in the State Treasurer's Office, 915 Capitol Mall, Room 587, Sacramento, CA for the following bond act(s):

Kindergarten Through Community College Public Education Facilities Bond Act of 2016 (Prop 51)

The purpose of the meeting is to address the matters identified in the attached Meeting Notice and Agenda.

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Attachment