

MEETING NOTICE  
AND  
AGENDA

**CALIFORNIA DROUGHT, WATER, PARKS, CLIMATE, COASTAL PROTECTION, AND  
OUTDOOR ACCESS FOR ALL FINANCE COMMITTEE**

California Drought, Water, Parks, Climate, Coastal Protection, and Outdoor Access For All Act  
of 2018 (Prop 68)

**State Treasurer's Office  
915 Capitol Mall, Room 587  
Sacramento, California  
Wednesday, August, 15, 2018  
10:00 A.M.**

**Public Participation Call-In Number\*\*  
(877) 810-9415  
Participant Code: 6535126**

**(or upon adjournment of the Housing for Veterans Finance Committee meeting)**

1. Call Meeting to Order.
2. Roll Call:
  - State Treasurer
  - State Controller
  - Director of Finance
3. Distribution of the Bagley-Keene Open Meeting Act to each member of the committee, in accordance with California Government Code Section 11121.9.
4. Under the California Drought, Water, Parks, Climate, Coastal Protection, and Outdoor Access For All Act of 2018, authorize the Treasurer to employ bond counsel for legal opinions related to the sale of bonds and commercial paper notes under the bond act pursuant to Government Code Section 16760.
5. Election of the General Obligation Financing Section Manager of the Public Finance Division, State Treasurer's Office, or his or her designees, as the California Drought, Water, Parks, Climate, Coastal Protection, and Outdoor Access For All Finance Committee Secretary to administer the California Drought, Water, Parks, Climate, Coastal Protection, and Outdoor Access For All Act of 2018.
6. Consideration of Resolution I under the California Drought, Water, Parks, Climate, Coastal Protection, and Outdoor Access For All Act of 2018, authorizing the issuance of State of California California Drought, Water, Parks, Climate, Coastal Protection, and Outdoor Access For All Bonds or Commercial Paper Notes in the principal amount not to exceed \$400,000,000\*.
7. Consideration of Resolution II under the California Drought, Water, Parks, Climate, Coastal Protection, and Outdoor Access For All Act of 2018, authorizing the issuance of State of California California Drought, Water, Parks, Climate, Coastal Protection, and Outdoor Access For All Refunding Bonds.

\* Note: The amount of each resolution is an estimate and the actual amount of the resolution as of the date of the meeting may decrease from the posted amount, or may be increased by no more than 10% over the posted amount.

\*\* Interested members of the public may use this number to call in to listen to and/or comment on items before the California Drought, Water, Parks, Climate, Coastal Protection, and Outdoor Access For All Finance Committee. Additional instructions will be provided to callers once they call the indicated number. This call-in number is provided as an option for public participation but the Committee is not responsible for unforeseen technical difficulties that may occur. The Committee is under no obligation to postpone or delay its meeting in the event such technical difficulties occur during or before the meeting.

8. Public Comment.

9. Adjournment.

The California Drought, Water, Parks, Climate, Coastal Protection, and Outdoor Access For All Finance Committee complies with the Americans with Disabilities Act (ADA) by ensuring that the meeting facilities are accessible to persons with disabilities, and providing this notice and information given to the members of the California Drought, Water, Parks, Climate, Coastal Protection, and Outdoor Access For All Finance Committee in the appropriate alternative formats when requested. If you need further assistance, including disability-related modifications or accommodations, you may contact Vicki Au-Yeung no later than five calendar days before the meeting at (800) 900-3873 and Telecommunication Device for the Deaf (TDD) services at (916) 654-9922.

Questions or requests for additional information prior to the Committee meeting may be referred to Vicki Au-Yeung of the State Treasurer's Office, 915 Capitol Mall, Room 261, Sacramento, CA 95814 at (800) 900-3873. The meeting notice and agenda will be posted at the website [www.treasurer.ca.gov](http://www.treasurer.ca.gov).

**State of California  
MEMORANDUM**

**State Treasurer's Office**

**Date:** August 3, 2018

**To:** Mr. John Chiang  
State Treasurer  
State Treasurer's Office  
915 Capitol Mall, Room 110  
Sacramento, CA 95814

Mr. Michael Cohen  
Director of Finance  
Department of Finance  
State Capitol, Room 1145  
Sacramento, CA 95814

Ms. Betty T. Yee  
State Controller  
State Controller's Office  
300 Capitol Mall, Suite 1850  
Sacramento, CA 95814

**From:** Vicki Au-Yeung  
State Treasurer's Office

**Subject: California Drought, Water, Parks, Climate, Coastal Protection, and Outdoor Access For All Finance Committee Meeting – August 15, 2018**

A meeting of the California Drought, Water, Parks, Climate, Coastal Protection, and Outdoor Access For All Finance Committee has been scheduled for 10:00 A.M. (or upon adjournment of the Housing for Veterans Finance Committee meeting) on Wednesday, August 15, 2018, in the State Treasurer's Office, 915 Capitol Mall, Room 587, Sacramento, CA for the following bond act(s):

*California Drought, Water, Parks, Climate, Coastal Protection, and Outdoor Access For All Act of 2018 (Prop 68)*

The purpose of the meeting is to address the matters identified in the attached Meeting Notice and Agenda.

The California Drought, Water, Parks, Climate, Coastal Protection, and Outdoor Access For All Finance Committee complies with the Americans with Disabilities Act (ADA) by ensuring that the meeting facilities are accessible to persons with disabilities, and providing this notice and information given to the members of the California Drought, Water, Parks, Climate, Coastal Protection, and Outdoor Access For All Finance Committee in the appropriate alternative formats when requested. If you need further assistance, including disability-related modifications or accommodations, you may contact Vicki Au-Yeung no later than five calendar days before the meeting at (800) 900-3873 and Telecommunication Device for the Deaf (TDD) services at (916) 654-9922.

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Attachment