

MEETING NOTICE  
AND  
AGENDA

**HOUSING FOR VETERANS FINANCE COMMITTEE**

Veterans Housing and Homeless Prevention Bond Act of 2014 (Prop 41)

**State Treasurer's Office  
915 Capitol Mall, Room 587  
Sacramento, California  
Wednesday, August 15, 2018  
10:00 A.M.**

**Public Participation Call-In Number\*\*  
(877) 810-9415  
Participant Code: 6535126**

**(or upon adjournment of the Pooled Money Investment Board meeting)**

1. Call Meeting to Order.
2. Roll Call:
  - State Treasurer
  - State Controller
  - Director of Finance
  - Secretary of the Department of Veterans Affairs
  - Secretary of the Business, Consumer Services, and Housing Agency
3. Approval of the May 17, 2017, Housing for Veterans Finance Committee Minutes.
4. Consideration of Resolution V under the Veterans Housing and Homeless Prevention Bond Act of 2014, (i) amending the provisions of Resolution III which authorized the issuance of State of California Veterans Housing and Homeless Prevention Bonds or Commercial Paper Notes in the principal amount not to exceed \$56,175,000 and (ii) authorizing the issuance of State of California Veterans Housing and Homeless Prevention Bonds or Commercial Paper Notes in the principal amount not to exceed \$153,000,000\*.
5. Consideration of Resolution VI under the Veterans Housing and Homeless Prevention Bond Act of 2014, authorizing the issuance of State of California Veterans Housing and Homeless Prevention Refunding Bonds.
6. Public Comment.
7. Adjournment.

The Housing for Veterans Finance Committee complies with the Americans with Disabilities Act (ADA) by ensuring that the meeting facilities are accessible to persons with disabilities, and providing this notice and information given to the members of the Housing for Veterans Finance Committee in the appropriate alternative formats when requested. If you need further assistance, including disability-related modifications or accommodations, you may contact Vicki Au-Yeung no later than five calendar days before the meeting at (800) 900-3873 and Telecommunication Device for the Deaf (TDD) services at (916) 654-9922.

Questions or requests for additional information prior to the Committee meeting may be referred to Vicki Au-Yeung of the State Treasurer's Office, 915 Capitol Mall, Room 261, Sacramento, CA 95814 at (800) 900-3873. The meeting notice and agenda will be posted at the website [www.treasurer.ca.gov](http://www.treasurer.ca.gov).

\* Note: The amount of each resolution is an estimate and the actual amount of the resolution as of the date of the meeting may decrease from the posted amount, or may be increased by no more than 10% over the posted amount.

\*\* Interested members of the public may use this number to call in to listen to and/or comment on items before the Housing for Veterans Finance Committee. Additional instructions will be provided to callers once they call the indicated number. This call-in number is provided as an option for public participation but the Committee is not responsible for unforeseen technical difficulties that may occur. The Committee is under no obligation to postpone or delay its meeting in the event such technical difficulties occur during or before the meeting.

**State of California  
MEMORANDUM**

**State Treasurer's Office**

**Date:** August 3, 2018

**To:**

Mr. John Chiang  
State Treasurer  
State Treasurer's Office  
915 Capitol Mall, Room 110  
Sacramento, CA 95814

Mr. Vito Imbasciani MD  
Secretary  
Department of Veterans Affairs  
1227 O Street, Room 200  
Sacramento, CA 95814

Ms. Betty T. Yee  
State Controller  
Office of State Controller  
300 Capitol Mall, Suite 1850  
Sacramento, CA 95814

Ms. Alexis Podesta  
Secretary  
Business, Consumer Services and  
Housing Agency  
915 Capitol Mall, Suite 350-A  
Sacramento, CA 95814

Mr. Michael Cohen  
Director of Finance  
Department of Finance  
State Capitol, Room 1145  
Sacramento, CA 95814

**From:** Vicki Au-Yeung  
State Treasurer's Office

**Subject: Housing for Veterans Finance Committee Meeting – August 15, 2018**

A meeting of the Housing for Veterans Finance Committee has been scheduled for 10:00 A.M. (or upon adjournment of the Pooled Money Investment Board meeting) on Wednesday, August 15, 2018, in the State Treasurer's Office, 915 Capitol Mall, Room 587, Sacramento, CA for the following bond act(s):

*Veterans Housing and Homeless Prevention Bond Act of 2014 (Prop 41)*

The purpose of the meeting is to address the matters identified in the attached Meeting Notice and Agenda.

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Attachment