

MEETING NOTICE
AND
AGENDA

HOUSING FINANCE COMMITTEE

Veterans and Affordable Housing Bond Act of 2018 (Prop 1)

**State Treasurer's Office
915 Capitol Mall, Room 587
Sacramento, California
Wednesday, February 20, 2019
10:00 A.M.
(or upon adjournment of the Pooled Money Investment Board meeting)**

Public Participation Call-In Number
(877) 810-9415
Participant Code: 6535126**

1. Call Meeting to Order.
2. Roll Call:
 - State Treasurer
 - State Controller
 - Director of Finance
 - Director of Housing and Community Development
 - Executive Director of the California Housing Finance Agency
 - Secretary of the Business, Consumer Services and Housing Agency
3. Distribution of the Bagley-Keene Open Meeting Act to each member of the committee, in accordance with California Government Code Section 11121.9.
4. Under the Veterans and Affordable Housing Bond Act of 2018, authorize the Treasurer to employ bond counsel for legal opinions related to the sale of bonds and commercial paper notes under the bond act pursuant to Government Code Section 16760.
5. Election of the General Obligation Financing Section Manager of the Public Finance Division, State Treasurer's Office, or his or her designees, as the Housing Finance Committee Secretary to administer the Veterans and Affordable Housing Bond Act of 2018.
6. Consideration of Resolution I under the Veterans and Affordable Housing Bond Act of 2018, authorizing the issuance of State of California Veterans and Affordable Housing Bonds or Commercial Paper Notes in the principal amount not to exceed \$3,000,000,000*.
7. Consideration of Resolution II under the Veterans and Affordable Housing Bond Act of 2018, authorizing the issuance of State of California Veterans and Affordable Housing Refunding Bonds.
8. Public Comment.
9. Adjournment.

* Note: The amount of each resolution is an estimate and the actual amount of the resolution as of the date of the meeting may decrease from the posted amount.

** Interested members of the public may use this number to call in to listen to and/or comment on items before the Housing Finance Committee. Additional instructions will be provided to callers once they call the indicated number. This call-in number is provided as an option for public participation but the Committee is not responsible for unforeseen technical difficulties that may occur. The Committee is under no obligation to postpone or delay its meeting in the event such technical difficulties occur during or before the meeting.

The Housing Finance Committee complies with the Americans with Disabilities Act (ADA) by ensuring that the meeting facilities are accessible to persons with disabilities, and providing this notice and information given to the members of the Housing Finance Committee in the appropriate alternative formats when requested. If you need further assistance, including disability-related modifications or accommodations, you may contact Vicki Au-Yeung no later than five calendar days before the meeting at (800) 900-3873 and Telecommunication Device for the Deaf (TDD) services at (916) 654-9922.

Questions or requests for additional information prior to the Committee meeting may be referred to Vicki Au-Yeung of the State Treasurer's Office, 915 Capitol Mall, Room 261, Sacramento, CA 95814 at (800) 900-3873. The meeting notice and agenda will be posted at the website www.treasurer.ca.gov.