

MEETING NOTICE  
AND  
AGENDA

**HOUSING FINANCE COMMITTEE**

Veterans and Affordable Housing Bond Act of 2018 (Prop 1)

**State Treasurer's Office  
915 Capitol Mall, Room 587  
Sacramento, California  
Wednesday, May 15, 2019  
10:00 A.M.  
(or upon adjournment of the Pooled Money Investment Board meeting)**

**Public Participation Call-In Number\*\*  
(877) 810-9415  
Participant Code: 6535126**

1. Call Meeting to Order.
2. Roll Call:
  - State Treasurer
  - State Controller
  - Director of Finance
  - Director of Housing and Community Development
  - Executive Director of the California Housing Finance Agency
  - Secretary of the Business, Consumer Services and Housing Agency
3. Approval of the February 20, 2019 Housing Finance Committee Minutes.
4. Consideration of Resolution III under the Veterans and Affordable Housing Bond Act of 2018, supplementing Resolution I to authorize the sale of additional State of California Veterans and Affordable Housing Bonds or Commercial Paper Notes in the additional principal amount not to exceed \$250,000,000\*.
5. Consideration of Resolution IV under the Veterans and Affordable Housing Bond Act of 2018, authorizing the issuance of State of California Veterans and Affordable Housing Refunding Bonds.
6. Public Comment.
7. Adjournment.

The Housing Finance Committee ("Committee") complies with the Americans with Disabilities Act (ADA) by ensuring that the meeting facilities are accessible to persons with disabilities, and providing this notice and information given to the members of the Committee in the appropriate alternative formats when requested. If you need further assistance, including disability-related modifications or accommodations, you may contact Kathy Vue no later than five calendar days before the meeting at (800) 900-3873 and Telecommunication Device for the Deaf (TDD) services at (916) 654-9922.

Questions or requests for additional information prior to the Committee meeting may be referred to Kathy Vue of the State Treasurer's Office, 915 Capitol Mall, Room 261, Sacramento, CA 95814 at (800) 900-3873. The meeting notice and agenda will be posted at the website [www.treasurer.ca.gov](http://www.treasurer.ca.gov).

\* Note: The amount of each resolution is an estimate and the actual amount of the resolution as of the date of the meeting may decrease from the posted amount, or may be increased by no more than 10% over the posted amount.

\*\* Interested members of the public may use this number to call in to listen to and/or comment on items before the Housing Finance Committee ("Committee"). Additional instructions will be provided to callers once they call the indicated number. This call-in number is provided as an option for public participation but the Committee is not responsible for unforeseen technical difficulties that may occur. The Committee is under no obligation to postpone or delay its meeting in the event such technical difficulties occur during or before the meeting.

**State of California  
M E M O R A N D U M**

**State Treasurer's Office**

**Date:** May 3, 2019

**To:** Ms. Fiona Ma, CPA  
State Treasurer  
State Treasurer's Office  
915 Capitol Mall, Room 110  
Sacramento, CA 95814

Mr. Ben Metcalf  
Director of Housing and  
Community Development  
2020 West El Camino Avenue, Room 500  
Sacramento, CA 95833

Ms. Betty T. Yee  
State Controller  
Office of State Controller  
300 Capitol Mall, Suite 1850  
Sacramento, CA 95814

Ms. Tia Boatman Patterson  
Executive Director of the  
California Housing Finance Agency  
500 Capitol Mall, Suite 1400  
Sacramento, CA 95814

Ms. Keely Martin Bosler  
Director of Finance  
Department of Finance  
State Capitol, Room 1145  
Sacramento, CA 95814

Ms. Alexis Podesta  
Secretary of the Business, Consumer  
Services and Housing Agency  
915 Capitol Mall, Suite 350-A  
Sacramento, CA 95814

**From:** Vicki Au-Yeung  
State Treasurer's Office

**Subject: Housing Finance Committee Meeting – May 15, 2019**

A meeting of the Housing Finance Committee has been scheduled for 10:00 A.M. (or upon adjournment of the Pooled Money Investment Board meeting) on Wednesday, May 15, 2019 in the State Treasurer's Office, 915 Capitol Mall, Room 587, Sacramento, CA for the following bond act(s):

*Veterans and Affordable Housing Bond Act of 2018 (Prop 1)*

The purpose of the meeting is to address the matters identified in the attached Meeting Notice and Agenda.

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Attachment