

MEETING NOTICE  
AND  
AGENDA

**STATE SCHOOL BUILDING FINANCE COMMITTEE**

Kindergarten-University Public Education Facilities Bond Act of 2002 (Prop 47)  
Kindergarten-University Public Education Facilities Bond Act of 2004 (Prop 55)

**State Treasurer's Office  
915 Capitol Mall, Room 587  
Sacramento, California  
Wednesday, May 15, 2019  
10:00 A.M.**

**(or upon adjournment of the Highway Safety, Traffic Reduction, Air Quality, and Port Security  
Committee meeting)**

**Public Participation Call-In Number\*\*  
(877) 810-9415  
Participant Code: 6535126**

1. Call Meeting to Order.
2. Roll Call:
  - Governor
  - State Treasurer
  - State Controller
  - Director of Finance
  - Superintendent of Public Instruction
3. Approval of the February 20, 2019 State School Building Finance Committee Minutes.
4. Consideration of Resolution XXIX under the Kindergarten-University Public Education Facilities Bond Act of 2002 authorizing the issuance of State of California Kindergarten-University Public Education Facilities Refunding Bonds or Refunding Commercial Paper Notes to effect a favorable reorganization of the debt structure of the State of California in an aggregate principal amount not to exceed the aggregate principal amount necessary to refund the State of California Kindergarten-University Public Education Facilities Bonds, Series 2005A1-1, 2005A1-2, 2005A2-2 and 2005A3.
5. Consideration of Resolution XXII under the Kindergarten-University Public Education Facilities Bond Act of 2004 authorizing the issuance of State of California Kindergarten-University Public Education Facilities Refunding Bonds or Refunding Commercial Paper Notes to effect a favorable reorganization of the debt structure of the State of California in an aggregate principal amount not to exceed the aggregate principal amount necessary to refund the State of California Kindergarten-University Public Education Facilities Bonds, Series 2005B2.
6. Public Comment.
7. Adjournment.

The State School Building Finance Committee ("Committee") complies with the Americans with Disabilities Act (ADA) by ensuring that the meeting facilities are accessible to persons with disabilities, and providing this notice and information given to the members of the Committee in the appropriate alternative formats when requested. If you need further assistance, including disability-related modifications or accommodations, you may contact Kathy Vue no later than five calendar days before the meeting at (800) 900-3873 and Telecommunication Device for the Deaf (TDD) services at (916) 654-9922.

\*\* Interested members of the public may use this number to call in to listen to and/or comment on items before the State School Building Finance Committee ("Committee"). Additional instructions will be provided to callers once they call the indicated number. This call-in number is provided as an option for public participation but the Committee is not responsible for unforeseen technical difficulties that may occur. The Committee is under no obligation to postpone or delay its meeting in the event such technical difficulties occur during or before the meeting.

Questions or requests for additional information prior to the Committee meeting may be referred to Kathy Vue of the State Treasurer's Office, 915 Capitol Mall, Room 261, Sacramento, CA 95814 at (800) 900-3873. The meeting notice and agenda will be posted at the website [www.treasurer.ca.gov](http://www.treasurer.ca.gov).

**State of California**  
**MEMORANDUM**

**State Treasurer's Office**

**Date:** May 03, 2019

**To:**

The Honorable Gavin Newsom Governor State Capitol, Suite 1173 Sacramento, CA 95814	Ms. Keely Martin Bosler Director of Finance Department of Finance State Capitol, Room 1145 Sacramento, CA 95814
Ms. Fiona Ma, CPA State Treasurer State Treasurer's Office 915 Capitol Mall, Room 110 Sacramento, CA 95814	Mr. Tony Thurmond Superintendent of Public Instruction Department of Education 1430 N Street Sacramento, CA 95814-5901
Ms. Betty T. Yee State Controller Office of State Controller 300 Capitol Mall, Suite 1850 Sacramento, CA 95814	

**From:** Vicki Au-Yeung  
State Treasurer's Office

**Subject: State School Building Finance Committee Meeting – May 15, 2019**

A meeting of the State School Building Finance Committee has been scheduled for 10:00 A.M. (or upon adjournment of the Highway Safety, Traffic Reduction, Air Quality, and Port Security Committee meeting) on Wednesday, May 15, 2019, in the State Treasurer's Office, 915 Capitol Mall, Room 587, Sacramento, CA for the following bond act(s):

*Kindergarten-University Public Education Facilities Bond Act of 2002 (Prop 47)*  
*Kindergarten-University Public Education Facilities Bond Act of 2004 (Prop 55)*

The purpose of the meeting is to address the matters identified in the attached Meeting Notice and Agenda.

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Attachment