

MEETING NOTICE
AND
AGENDA

HIGH-SPEED PASSENGER TRAIN FINANCE COMMITTEE

Safe, Reliable High-Speed Passenger Train Bond Act for the 21st Century (Prop 1A)

**State Treasurer's Office
915 Capitol Mall, Room 587
Sacramento, California
Wednesday, August 21, 2019
10:00 A.M.**
**(or upon adjournment of the California Stem Cell Research and Cures Finance
Committee meeting)**
Public Participation Call-In Number
(877) 810-9415
Participant Code: 6535126**

1. Call Meeting to Order.
2. Roll Call:
 - State Treasurer
 - State Controller
 - Director of Finance
 - Secretary of the California State Transportation Agency
 - Chairperson of the California High-Speed Rail Authority
3. Approval of the March 29, 2013 High-Speed Passenger Train Finance Committee Minutes.
4. Consideration of Resolution XIV under the Safe, Reliable High-Speed Passenger Train Bond Act for the 21st Century authorizing the issuance of State of California High-Speed Passenger Train Refunding Bonds or Refunding Commercial Paper Notes to effect a favorable reorganization of the debt structure of the State of California in an aggregate principal amount not to exceed the aggregate principal amount necessary to refund the State of California Federally Taxable General Obligation High-Speed Passenger Train Bonds, Series 2017B.
5. Public Comment.
6. Adjournment.

The High-Speed Passenger Train Finance Committee ("Committee") complies with the Americans with Disabilities Act (ADA) by ensuring that the meeting facilities are accessible to persons with disabilities, and providing this notice and information given to the members of the Committee in the appropriate alternative formats when requested. If you need further assistance, including disability-related modifications or accommodations, you may contact Vicki Au-Yeung no later than five calendar days before the meeting at (800) 900-3873 and Telecommunication Device for the Deaf (TDD) services at (916) 654-9922.

Questions or requests for additional information prior to the Committee meeting may be referred to Vicki Au-Yeung of the State Treasurer's Office, 915 Capitol Mall, Room 261, Sacramento, CA 95814 at (800) 900-3873. The meeting notice and agenda will be posted at the website www.treasurer.ca.gov.

** Interested members of the public may use this number to call in to listen to and/or comment on items before the Committee. Additional instructions will be provided to callers once they call the indicated number. This call-in number is provided as an option for public participation but the Committee is not responsible for unforeseen technical difficulties that may occur. The Committee is under no obligation to postpone or delay its meeting in the event such technical difficulties occur during or before the meeting.