

MEETING NOTICE
AND
AGENDA

**WATER QUALITY, SUPPLY, AND INFRASTRUCTURE IMPROVEMENT FINANCE
COMMITTEE**

Water Quality, Supply, and Infrastructure Improvement Act of 2014 (Prop 1)

**State Treasurer's Office
915 Capitol Mall, Room 587
Sacramento, California
Wednesday, February 19, 2020
10:00 A.M.
(or upon adjournment of the Disaster Preparedness and Flood Prevention Bond
Finance Committee meeting)**

Public Participation Call-In Number
(877) 810-9415
Participant Code: 6535126**

1. Call Meeting to Order.
2. Roll Call:
 - State Treasurer
 - State Controller
 - Director of Finance
3. Approval of the August 21, 2019 Water Quality, Supply, and Infrastructure Improvement Finance Committee Minutes.
4. Consideration of Resolution XI under the Water Quality, Supply, and Infrastructure Improvement Act of 2014, (i) amending the provisions of Resolution IX, which authorized the issuance of State of California Water Quality, Supply, and Infrastructure Improvement Bonds or Commercial Paper Notes, in the principal amount not to exceed \$650,000,000 and (ii) authorizing the issuance of State of California Water Quality, Supply, and Infrastructure Improvement Bonds or Commercial Paper Notes in the principal amount not to exceed \$1,350,000,000*.
5. Consideration of Resolution XII under the Water Quality, Supply, and Infrastructure Improvement Act of 2014, authorizing the issuance of State of California Water Quality, Supply, and Infrastructure Improvement Refunding Bonds.
6. Public Comment.
7. Adjournment.

The Water Quality, Supply, and Infrastructure Improvement Finance Committee ("Committee") complies with the Americans with Disabilities Act (ADA) by ensuring that the meeting facilities are accessible to persons with disabilities, and providing this notice and information given to the members of the Committee in the appropriate alternative formats when requested. If you need further assistance, including disability-related modifications or accommodations, you may contact Vicki AuYeung no later than five calendar days before the meeting at (800) 900-3873 and Telecommunication Device for the Deaf (TDD) services at (916) 654-9922.

Questions or requests for additional information prior to the Committee meeting may be referred to Vicki AuYeung of the State Treasurer's Office, 915 Capitol Mall, Room 261, Sacramento, CA 95814 at (800) 900-3873. The meeting notice and agenda will be posted at the website www.treasurer.ca.gov.

* Note: The amount of each resolution is an estimate and the actual amount of the resolution as of the date of the meeting may decrease from the posted amount, or may be increased by no more than 10% over the posted amount.

** Interested members of the public may use this number to call in to listen to and/or comment on items before the Committee. Additional instructions will be provided to callers once they call the indicated number. This call-in number is provided as an option for public participation but the Committee is not responsible for unforeseen technical difficulties that may occur. The Committee is under no obligation to postpone or delay its meeting in the event such technical difficulties occur during or before the meeting.

State of California
MEMORANDUM

State Treasurer's Office

Date: February 7, 2020

To: Ms. Fiona Ma, CPA
State Treasurer
State Treasurer's Office
915 Capitol Mall, Room 110
Sacramento, CA 95814

Ms. Keely Martin Bosler
Director of Finance
Department of Finance
State Capitol, Room 1145
Sacramento, CA 95814

Ms. Betty T. Yee
State Controller
Office of State Controller
300 Capitol Mall, Suite 1850
Sacramento, CA 95814

From: Vicki AuYeung
State Treasurer's Office

Subject: Water Quality, Supply, and Infrastructure Improvement Finance Committee Meeting – February 19, 2020

A meeting of the Water Quality, Supply, and Infrastructure Improvement Finance Committee has been scheduled for 10:00 A.M. (or upon adjournment of the Disaster Preparedness and Flood Prevention Bond Finance Committee meeting) on Wednesday, February 19, 2020 in the State Treasurer's Office, 915 Capitol Mall, Room 587, Sacramento, CA for the following bond act(s):

Water Quality, Supply, and Infrastructure Improvement Act of 2014 (Prop 1)

The purpose of the meeting is to address the matters identified in the attached Meeting Notice and Agenda.

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