

MEETING NOTICE
AND
AGENDA

STATE SCHOOL BUILDING FINANCE COMMITTEE

Kindergarten Through Community College Public Education Facilities Bond Act of 2016 (Prop 51)
Kindergarten-University Public Education Facilities Bond Act of 2002 (Prop 47)
Kindergarten-University Public Education Facilities Bond Act of 2004 (Prop 55)

**State Treasurer's Office
915 Capitol Mall, Room 110
Sacramento, California
Wednesday, February 17, 2021
10:00 A.M.**

(or upon adjournment of the Pooled Money Investment Board meeting)

Public Participation Call-In Number
(877) 810-9415
Participant Code: 6535126**

To further protect the health of our community in response to COVID-19, our standard committee meeting procedures will be modified to implement Governor Newsom's Executive Order and the California Department of Public Health's gathering guidance. Interested parties may join the meeting via the teleconference information found above. Further, social distancing measures will be put in place at the meeting location, which will substantially limit the space available for in-person attendees. Public participation and comment periods will not be impacted.

1. Call Meeting to Order.
2. Roll Call:
 - Governor
 - State Treasurer
 - State Controller
 - Director of Finance
 - Superintendent of Public Instruction
3. Approval of the August 19, 2020 State School Building Finance Committee Minutes.
4. Consideration of Resolution IX under the Kindergarten Through Community College Public Education Facilities Bond Act of 2016, (i) amending the provisions of Resolution VII, which authorized the issuance of State of California Kindergarten Through Community College Public Education Facilities Bonds or Commercial Paper Notes in the principal amount not to exceed \$1,300,000,000 and (ii) authorizing the issuance of State of California Kindergarten Through Community College Public Education Facilities Bonds or Commercial Paper Notes in the principal amount not to exceed \$1,275,000,000*.
5. Consideration of Resolution X under the Kindergarten Through Community College Public Education Facilities Bond Act of 2016, authorizing the issuance of State of California Kindergarten Through Community College Public Education Facilities Refunding Bonds.
6. Consideration of Resolution XXXI approving State Treasurer's Office Policies Regarding Refunding of Variable Rate Bonds to Effect a Favorable Reorganization of The Debt Structure of the State for the Kindergarten-University Public Education Facilities Bond Act of 2002.

* Note: The amount of the resolution is an estimate and the actual amount of the resolution as of the date of the meeting may decrease from the posted amount, or may be increased by no more than 10% over the posted amount.

** Interested members of the public may use this number to call in to listen to and/or comment on items before the Committee. Additional instructions will be provided to callers once they call the indicated number. This call-in number is provided as an option for public participation but the Committee is not responsible for unforeseen technical difficulties that may occur. The Committee is under no obligation to postpone or delay its meeting in the event such technical difficulties occur during or before the meeting.

7. Consideration of Resolution XXIII under the Kindergarten-University Public Education Facilities Bond Act of 2004, authorizing the issuance of State of California Kindergarten-University Public Education Facilities Refunding Bonds.
8. Public Comment.
9. Adjournment.

The State School Building Finance Committee ("Committee") complies with the Americans with Disabilities Act (ADA) by ensuring that the meeting facilities are accessible to persons with disabilities, and providing this notice and information given to the members of the Committee in the appropriate alternative formats when requested. If you need further assistance, including disability-related modifications or accommodations, you may contact Vicki AuYeung no later than five calendar days before the meeting at (800) 900-3873 and Telecommunication Device for the Deaf (TDD) services at (916) 654-9922.

Questions or requests for additional information prior to the Committee meeting may be referred to Vicki AuYeung of the State Treasurer's Office, 915 Capitol Mall, Room 261, Sacramento, CA 95814 at (800) 900-3873. The meeting notice and agenda will be posted at the website www.treasurer.ca.gov.

State of California
MEMORANDUM

State Treasurer's Office

Date: February 5, 2021

To: The Honorable Gavin Newsom
Governor
State Capitol, Room 1173
Sacramento, CA 95814

Ms. Keely Martin Bosler
Director of Finance
Department of Finance
State Capitol, Room 1145
Sacramento, CA 95814

Ms. Fiona Ma, CPA
State Treasurer
State Treasurer's Office
915 Capitol Mall, Room 110
Sacramento, CA 95814

Mr. Tony Thurmond
Superintendent of Public Instruction
Department of Education
1430 N Street
Sacramento, CA 95814

Ms. Betty T. Yee
State Controller
Office of State Controller
300 Capitol Mall, Suite 1850
Sacramento, CA 95814

From: Vicki AuYeung
State Treasurer's Office

Subject: State School Building Finance Committee – February 17, 2021

A meeting of the State School Building Finance Committee has been scheduled for 10:00 A.M. (or upon adjournment of the Pooled Money Investment Board meeting) on Wednesday, February 17, 2021 in the State Treasurer's Office, 915 Capitol Mall, Room 110, Sacramento, CA for the following bond act(s):

Kindergarten Through Community College Public Education Facilities Bond Act of 2016 (Prop 51)
Kindergarten-University Public Education Facilities Bond Act of 2002 (Prop 47)
Kindergarten-University Public Education Facilities Bond Act of 2004 (Prop 55)

The purpose of the meeting is to address the matters identified in the attached Meeting Notice and Agenda.

Please note, to further protect the health of our community in response to COVID-19, our standard committee meeting procedures will be modified to implement Governor Newsom's Executive Order and the California Department of Public Health's gathering guidance. Finance Committee members may participate remotely via teleconference. All other interested parties may join the meeting via the teleconference information stated in the attached Meeting Notice and Agenda. Further, social distancing measures will be put in place at the meeting location, which will substantially limit the space available for in-person attendees. Public participation and comment periods will not be impacted.

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