

MEETING NOTICE  
AND  
AGENDA

**HOUSING FINANCE COMMITTEE**

Veterans and Affordable Housing Bond Act of 2018 (Prop 1)

**State Treasurer's Office  
915 Capitol Mall, Room 587  
Sacramento, California  
Wednesday, February 15, 2023  
10:00 A.M.**

**(or upon adjournment of the California Stem Cell Research and Cures Finance Committee meeting)**

**Public Participation Call-In Number  
(877) 810-9415  
Participant Code: 6535126**

*Interested parties are encouraged to join the meeting via the Public Participation Call-In Number found above to listen to and/or comment on items before the Housing Finance Committee ("Committee"). Additional instructions will be provided to participants once they call the indicated number. The call-in number is provided as an option for public participation, but the Committee is not responsible for unforeseen technical difficulties that may occur. The Committee is under no obligation to postpone or delay its meeting in the event such technical difficulties occur during or before the meeting.*

1. Call Meeting to Order.
2. Roll Call:
  - State Treasurer
  - State Controller
  - Director of Finance
  - Director of Housing and Community Development
  - Executive Director of the California Housing Finance Agency
  - Secretary of the Business, Consumer Services and Housing Agency
3. Approval of the August 17, 2022, Housing Finance Committee Minutes.
4. Consideration of Resolution VII under the Veterans and Affordable Housing Bond Act of 2018, supplementing Resolution I to authorize the sale of additional State of California Veterans and Affordable Housing Bonds or Commercial Paper Notes in the additional principal amount not to exceed \$548,655,000\* for a total remaining principal amount to be sold without further action of this Committee of \$775,000,000\*.
5. Consideration of Resolution VIII under the Veterans and Affordable Housing Bond Act of 2018, authorizing the issuance of State of California Veterans and Affordable Housing Refunding Bonds.
6. Public Comment.
7. Adjournment.

The Committee complies with the Americans with Disabilities Act (ADA) by ensuring that the facilities are accessible to persons with disabilities, and providing this notice and information given to the members of the Committee in the appropriate alternative formats when requested. If you need further assistance, including disability-related modifications or accommodations, you may contact Vicki AuYeung no later than five calendar days before the meeting at (800) 900-3873. From a California Relay (telephone) Service for the Deaf or Hearing Impaired TDD Device, please call (800) 735-2929 or from a voice phone, (800) 735-2922.

Questions or requests for additional information prior to the Committee meeting may be referred to Vicki AuYeung of the State Treasurer's Office, 915 Capitol Mall, Room 261, Sacramento, CA 95814 at (800) 900-3873. The meeting notice and agenda will be posted at the website [www.treasurer.ca.gov](http://www.treasurer.ca.gov).

\* Note: The amount of the resolution is an estimate and the actual amount of the resolution as of the date of the meeting may decrease from the posted amount, or may be increased by no more than 10% over the posted amount.

**State of California**  
**MEMORANDUM**

**State Treasurer's Office**

**Date:** February 3, 2023

**To:** Ms. Fiona Ma, CPA  
State Treasurer  
State Treasurer's Office  
915 Capitol Mall, Room 110  
Sacramento, CA 95814

Mr. Gustavo Velasquez  
Director  
Department of Housing and  
Community Development  
2020 West El Camino Avenue, Suite 500  
Sacramento, CA 95833

Ms. Malia M. Cohen  
State Controller  
Office of State Controller  
300 Capitol Mall, Suite 1850  
Sacramento, CA 95814

Ms. Tiena Johnson Hall  
Executive Director  
California Housing Finance Agency  
500 Capitol Mall, Suite 1400  
Sacramento, CA 95814

Mr. Joe Stephenshaw  
Director of Finance  
Department of Finance  
1021 O Street, Suite 3110  
Sacramento, CA 95814

Ms. Lourdes M. Castro Ramírez  
Secretary  
Business, Consumer Services and Housing  
Agency  
500 Capitol Mall, Suite 1850  
Sacramento, CA 95814

**From:** Vicki AuYeung  
State Treasurer's Office

**Subject: Housing Finance Committee – February 15, 2023**

A meeting of the Housing Finance Committee has been scheduled for 10:00 A.M. (or upon adjournment of the California Stem Cell Research and Cures Finance Committee meeting) on Wednesday, February 15, 2023 in the State Treasurer's Office, 915 Capitol Mall, Room 587, Sacramento, CA for the following bond act(s):

*Veterans and Affordable Housing Bond Act of 2018 (Prop 1)*

The purpose of the meeting is to address the matters identified in the attached Meeting Notice and Agenda.

*Finance Committee members may participate remotely or in person. Interested parties are encouraged to join the meeting via the Public Participation Call-In number stated in the attached Meeting Notice and Agenda. Public participation and comment periods will not be impacted.*

The Housing Finance Committee ("Committee") complies with the Americans with Disabilities Act (ADA) by ensuring that the facilities are accessible to persons with disabilities, and providing this notice and information given to the members of the Committee in the appropriate alternative formats when requested. If you need further assistance, including disability-related modifications or accommodations, you may contact Vicki AuYeung no later than five calendar days before the meeting at (800) 900-3873. From a California Relay (telephone) Service for the Deaf or Hearing Impaired TDD Device, please call (800) 735-2929 or from a voice phone, (800) 735-2922.

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