

MEETING NOTICE  
AND  
AGENDA

**HOUSING FOR VETERANS FINANCE COMMITTEE**

Veterans Housing and Homeless Prevention Bond Act of 2014 (Prop 41)

**State Treasurer's Office  
901 P Street, Room 102  
Sacramento, California 95814  
Wednesday, August 21, 2024  
10:00 A.M.**

**(or upon adjournment of the Pooled Money Investment Board meeting)**

**Public Participation Call-In Number  
(877) 810-9415  
Participant Code: 6535126**

*Interested members of the public may use the Public Participation Call-In Number found above to listen to and/or comment on items before the Housing for Veterans Finance Committee ("Committee"). Additional instructions will be provided to callers once they call the indicated number. The call-in number is provided as an option for public participation, but the Committee is not responsible for unforeseen technical difficulties that may occur. The Committee is under no obligation to postpone or delay its meeting in the event such technical difficulties occur during or before the meeting.*

1. Call Meeting to Order.
2. Roll Call:
  - State Treasurer
  - State Controller
  - Director of Finance
  - Secretary of the Business, Consumer Services and Housing Agency
  - Secretary of the Department of Veterans Affairs
3. Approval of the August 16, 2023, Housing for Veterans Finance Committee Minutes.
4. Consideration of Resolution XIII under the Veterans Housing and Homeless Prevention Bond Act of 2014, (i) amending the provisions of Resolution XI which authorized the issuance of State of California Veterans Housing and Homeless Prevention Bonds or Commercial Paper Notes, in the principal amount not to exceed \$150,000,000, and (ii) authorizing the issuance of State of California Veterans Housing and Homeless Prevention Bonds or Commercial Paper Notes in the principal amount not to exceed \$283,535,000\*.
5. Consideration of Resolution XIV under the Veterans Housing and Homeless Prevention Bond Act of 2014, authorizing the issuance of State of California Veterans Housing and Homeless Prevention Refunding Bonds.

\* Note: The amount of the resolution is an estimate and the actual amount of the resolution as of the date of the meeting may decrease from the posted amount.

6. Public Comment.

7. Adjournment.

Questions or requests for additional information prior to the Committee meeting may be referred to Vicki AuYeung of the State Treasurer's Office, 901 P Street, Suite 313-A, Sacramento, CA 95814 at (800) 900-3873. The meeting notice and agenda will be posted at the website [www.treasurer.ca.gov](http://www.treasurer.ca.gov) under "Bond Finance."

The Committee complies with the Americans with Disabilities Act (ADA) by ensuring that the meeting facilities are accessible to persons with disabilities, and providing this notice and information given to the members of the Committee in the appropriate alternative formats when requested. If you need further assistance, including disability-related modifications or accommodations, you may contact Vicki AuYeung no later than five calendar days before the meeting at (800) 900-3873. From a California Relay (telephone) Service for the Deaf or Hearing Impaired TDD Device, please call (800) 735-2929 or from a voice phone, (800) 735-2922.

**State of California  
MEMORANDUM**

**State Treasurer's Office**

**Date: August 9, 2024**

**To:** Ms. Fiona Ma, CPA  
State Treasurer  
State Treasurer's Office  
901 P Street, Room 411-B  
Sacramento, CA 95814

Ms. Tomiquia Moss  
Secretary  
Business, Consumer Services and  
Housing Agency  
500 Capitol Mall, Suite 1850  
Sacramento, CA 95814

Ms. Malia M. Cohen  
State Controller  
Office of State Controller  
300 Capitol Mall, Suite 1850  
Sacramento, CA 95814

Ms. Lindsey Sin  
Secretary  
Department of Veterans Affairs  
1227 O Street, Suite 300  
Sacramento, CA 95814

Mr. Joe Stephenshaw  
Director of Finance  
Department of Finance  
1021 O Street, Suite 3110  
Sacramento, CA 95814

**From:** Vicki AuYeung  
State Treasurer's Office

**Subject: Housing for Veterans Finance Committee Meeting – August 21, 2024**

A meeting of the Housing for Veterans Finance Committee ("Committee") has been scheduled for 10:00 A.M. (or upon adjournment of the Pooled Money Investment Board meeting) on Wednesday, August 21, 2024 in the State Treasurer's Office, 901 P Street, Room 102, Sacramento, CA for the following bond act(s):

*Veterans Housing and Homeless Prevention Bond Act of 2014 (Prop 41)*

The purpose of the meeting is to address the matters identified in the attached Meeting Notice and Agenda.

Questions or requests for additional information prior to the Committee meeting may be referred to Vicki AuYeung of the State Treasurer's Office, 901 P Street, Suite 313-A, Sacramento, CA 95814 at (800) 900-3873. The meeting notice and agenda will be posted at the website [www.treasurer.ca.gov](http://www.treasurer.ca.gov) under "Bond Finance."

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Posted 8/9/2024