

MEETING NOTICE
AND
AGENDA

WATER QUALITY, SUPPLY, AND INFRASTRUCTURE IMPROVEMENT FINANCE COMMITTEE

Water Quality, Supply, and Infrastructure Improvement Act of 2014 (Prop 1)

**State Treasurer's Office
901 P Street, Room 102
Sacramento, California 95814
Wednesday, February 19, 2025
10:00 A.M.**

(or upon adjournment of the Higher Education Facilities Finance Committee meeting)

**Public Participation Call-In Number
(877) 810-9415
Participant Code: 6535126**

Interested members of the public may use the Public Participation Call-In Number found above to listen to and/or comment on items before the Water Quality, Supply, and Infrastructure Improvement Finance Committee ("Committee"). Additional instructions will be provided to callers once they call the indicated number. The call-in number is provided as an option for public participation, but the Committee is not responsible for unforeseen technical difficulties that may occur. Unless any member of the Committee is participating by phone, the Committee is under no obligation to postpone or delay its meeting in the event such technical difficulties occur during or before the meeting.

1. Call Meeting to Order.
2. Roll Call:
 - State Treasurer
 - State Controller
 - Director of Finance
3. Approval of February 14, 2024, Water Quality, Supply, and Infrastructure Improvement Finance Committee Meeting Minutes.
4. Consideration of Resolution XIX under the Water Quality, Supply, and Infrastructure Improvement Act of 2014, (i) amending the provisions of Resolution XVII, which authorized the issuance of State of California Water Quality, Supply, and Infrastructure Improvement Bonds or Commercial Paper Notes in the principal amount not to exceed \$1,000,000,000 and (ii) authorizing the issuance of State of California Water Quality, Supply, and Infrastructure Improvement Bonds or Commercial Paper Notes in the principal amount not to exceed \$1,000,000,000 *.
5. Consideration of Resolution XX under the Water Quality, Supply, and Infrastructure Improvement Act of 2014, authorizing the issuance of State of California Water Quality, Supply, and Infrastructure Improvement Refunding Bonds.

6. Public Comment.

7. Adjournment.

- * Note: The amount of the resolution is an estimate and the actual amount of the resolution as of the date of the meeting may decrease from the posted amount or may be increased by no more than 10% over the posted amount.

Questions or requests for additional information prior to the Committee meeting may be referred to Vicki AuYeung of the State Treasurer's Office, 901 P Street, Suite 313-A, Sacramento, CA 95814 at (800) 900-3873. The meeting notice and agenda will be posted at the website www.treasurer.ca.gov under "Bond Finance."

The Committee complies with the Americans with Disabilities Act (ADA) by ensuring that the meeting facilities are accessible to persons with disabilities, and providing this notice and information given to the members of the Committee in the appropriate alternative formats when requested. If you need further assistance, including disability-related modifications or accommodations, you may contact Vicki AuYeung no later than five calendar days before the meeting at (800) 900-3873. From a California Relay (telephone) Service for the Deaf or Hearing Impaired TDD Device, please call (800) 735-2929 or from a voice phone, (800) 735-2922.

State of California
MEMORANDUM

State Treasurer's Office

Date: February 7, 2025

To:

The Honorable Fiona Ma, CPA
State Treasurer
State Treasurer's Office
Sacramento, CA 95814

The Honorable Malia M. Cohen
State Controller
Office of State Controller
Sacramento, CA 95814

Mr. Joe Stephenshaw
Director of Finance
Department of Finance
Sacramento, CA 95814

From: Vicki AuYeung
State Treasurer's Office

Subject: Water Quality, Supply, and Infrastructure Improvement Finance Committee Meeting – February 19, 2025

A meeting of the Water Quality, Supply, and Infrastructure Improvement Finance Committee ("Committee") has been scheduled for 10:00 A.M. (or upon adjournment of the Higher Education Facilities Finance Committee meeting) on Wednesday, February 19, 2025, at the State Treasurer's Office, 901 P Street, Room 102, Sacramento, for the following bond act(s):

Water Quality, Supply, and Infrastructure Improvement Act of 2014 (Prop 1)

The purpose of the meeting is to address the matters identified in the attached Meeting Notice and Agenda.

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Posted 2/7/2025