



CALIFORNIA STATE TREASURER'S OFFICE
PUBLIC FINANCE DIVISION

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State Treasurer

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State Controller

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Director of Finance

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Chancellor, California Community Colleges

JAMES B. MILLIKEN
President, University of California

DR. MILDRED GARCIA
Chancellor, California State University

MEETING NOTICE AND AGENDA

HIGHER EDUCATION FACILITIES FINANCE COMMITTEE

Kindergarten Through Grade 12 Schools and Local Community
College Public Education Facilities Modernization, Repair, and Safety Bond Act of 2024 (Prop 2)

State Treasurer's Office
901 P Street, Room 102
Sacramento, California 95814
Wednesday, August 20, 2025

10:00 A.M.

(or upon adjournment of the State School Building Finance Committee meeting)

Public Participation Call-In Number
(877) 810-9415

Participant Code: 6535126

Interested members of the public may use the Public Participation Call-In Number found above to listen to and/or comment on items before the Higher Education Facilities Finance Committee ("Committee"). Additional instructions will be provided to callers once they call the indicated number. The call-in number is provided as an option for public participation, but the Committee is not responsible for unforeseen technical difficulties that may occur. Unless any member of the Committee is participating by phone, the Committee is under no obligation to postpone or delay its meeting in the event such technical difficulties occur during or before the meeting.

1. Call Meeting to Order.
2. Roll Call.
3. Pursuant to Government Code Section 16760, authorize the Treasurer to employ bond counsel for legal opinions related to the sale of bonds and commercial paper notes under the Kindergarten Through Grade 12 Schools and Local Community College Public Education Facilities Modernization, Repair, and Safety Bond Act of 2024.
4. Election of the General Obligation Financing Section Manager of the Public Finance Division, State Treasurer's Office, or his/her/their designees, as the Higher Education Facilities Finance Committee Secretary to administer the Kindergarten Through Grade 12 Schools and Local Community College Public Education Facilities Modernization, Repair, and Safety Bond Act of 2024.
5. Approval of the February 19, 2025, Higher Education Facilities Finance Committee Meeting Minutes.
6. Consideration of Resolution I under the Kindergarten Through Grade 12 Schools and Local Community College Public Education Facilities Modernization, Repair, and Safety Bond Act of 2024, authorizing the issuance of State of California Kindergarten Through Grade 12 Schools and Local Community College Public Education Facilities Modernization, Repair, and Safety Bonds or Commercial Paper Notes in the principal amount not to exceed \$200,000,000*.
7. Consideration of Resolution II under the Kindergarten Through Grade 12 Schools and Local Community College Public Education Facilities Modernization, Repair, and Safety Bond Act of 2024, authorizing the issuance of State of California Kindergarten Through Grade 12 Schools and Local Community College Public Education Facilities Modernization, Repair, and Safety Refunding Bonds.
8. Public Comment.
9. Adjournment.

** The amount of the resolution is an estimate and the actual amount of the resolution as of the date of the meeting may decrease from the posted amount or may be increased by no more than 10% over the posted amount.*

FOR ADDITIONAL INFORMATION:

Vicki AuYeung
State Treasurer's Office
901 P Street, Suite 313A
Sacramento, CA 95814
(800) 900-3873

The meeting notice and agenda is also available at the State Treasurer's website
www.treasurer.ca.gov under "Bond Finance."

The Committee complies with the Americans with Disabilities Act (ADA) by ensuring that the meeting facilities are accessible to persons with disabilities, and providing this notice and information given to the members of the Committee in the appropriate alternative formats when requested. If you need further assistance, including disability-related modifications or accommodations, you may contact Vicki AuYeung no later than five calendar days before the meeting at (800) 900-3873. From a California Relay (telephone) Service for the Deaf or Hearing Impaired TDD Device, please call (800) 735-2929 or from a voice phone, (800) 735-2922.