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MEETING NOTICE AND AGENDA

HOUSING FINANCE COMMITTEE

Veterans and Affordable Housing Bond Act of 2018 (Prop 1)

State Treasurer's Office 901 P Street, Room 102 Sacramento, California 95814 Wednesday, August 20, 2025 10:00 A.M.

(or upon adjournment of the Safe Drinking Water, Wildfire Prevention, Drought Preparedness, and Clean Air Bond Finance Committee meeting)

Public Participation Call-In Number (877) 810-9415

Participant Code: 6535126

Interested members of the public may use the Public Participation Call-In Number found above to listen to and/or comment on items before the Housing Finance Committee ("Committee"). Additional instructions will be provided to callers once they call the indicated number. The call-in number is provided as an option for public participation, but the Committee is not responsible for unforeseen technical difficulties that may occur. Unless any member of the Committee is participating by phone, the Committee is under no obligation to postpone or delay its meeting in the event such technical difficulties occur during or before the meeting.

- 1. Call Meeting to Order.
- 2. Roll Call.
- 3. Approval of the February 14, 2024, Housing Finance Committee Meeting Minutes.
- 4. Consideration of Resolution XI under the Veterans and Affordable Housing Bond Act of 2018, supplementing Resolution I to authorize the sale of additional State of California Veterans and Affordable Housing Bonds or Commercial Paper Notes in the additional principal amount not to exceed \$346,295,000* for a total remaining principal amount to be sold without further action of this Committee of \$500,000,000*.
- 5. Consideration of Resolution XII under the Veterans and Affordable Housing Bond Act of 2018, authorizing the issuance of State of California Veterans and Affordable Housing Refunding Bonds.
- 6. Public Comment.
- 7. Adjournment.
 - * The amount of the resolution is an estimate and the actual amount of the resolution as of the date of the meeting may decrease from the posted amount or may be increased by no more than 10% over the posted amount.

FOR ADDITIONAL INFORMATION:

Vicki AuYeung State Treasurer's Office 901 P Street, Suite 313A Sacramento, CA 95814 (800) 900-3873

The meeting notice and agenda is also available at the State Treasurer's website www.treasurer.ca.gov under "Bond Finance."

The Committee complies with the Americans with Disabilities Act (ADA) by ensuring that the meeting facilities are accessible to persons with disabilities, and providing this notice and information given to the members of the Committee in the appropriate alternative formats when requested. If you need further assistance, including disability-related modifications or accommodations, you may contact Vicki AuYeung no later than five calendar days before the meeting at (800) 900-3873. From a California Relay (telephone) Service for the Deaf or Hearing Impaired TDD Device, please call (800) 735-2929 or from a voice phone, (800) 735-2922.