



# California HOPE OPPORTUNITY, PRESERVERANCE, AND EMPOWERMENT (HOPE) for Children Trust Account Program

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## **AGENDA**

### **MAY 2023 MEETING OF THE CALIFORNIA HOPE, OPPORTUNITY, PERSERVERANCE AND EMPOWERMENT (HOPE) ADVISORY WORKGROUP**

#### **Funds per Youth and Investment Strategies Sub Working Group**

Tuesday, May 16, 2023, at 1:00 pm

State Treasurer's Office  
Fourth Floor Large Conference Room  
901 P Street, Room 411B  
Sacramento, CA 95814

\*Public Participation Call-In Number  
1-866-434-5269  
Participant Code:  
3563229

Pursuant to Government Code Section 11133, California Hope, Opportunity, Perseverance and Empowerment (HOPE) Advisory Workgroup members may participate remotely. Further, participants and interested parties may also participate remotely.

1. Call to order and roll call—Kasey O'Connor, Executive Director
2. Welcome and introductory comments by Kasey O'Connor
3. Review of Agenda and Timeline by Andrea Luquetta, Pa'lante Collaborative Services
4. Review of other advisory work group progress — Andrea Luquetta
5. Discussion of distribution and investment goals and strategies — Andrea Luquetta
6. Discussion of proposed meeting schedule — Andrea Luquetta
7. General public comment —Kasey O'Connor
8. Closing comments and adjournment —Kasey O'Connor

There will be an opportunity for public comment before the end of each item.

Note: Items designated for information are appropriate for Workgroup action if the Workgroup chooses to take action. Items may be taken out of order.



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## FOR ADDITIONAL INFORMATION

Kasey O'Connor, Executive Director  
California Hope, Opportunity, Perseverance and Empowerment (HOPE)  
for Children Trust Account Program  
901 P Street, Suite 411-B  
Sacramento, CA 95814  
(916) 926-2074

The agenda is also available on the California Hope, Opportunity, Perseverance and Empowerment (HOPE) for Children Trust Account Program website at: [www.treasurer.ca.gov/hope](http://www.treasurer.ca.gov/hope)

\* Interested members of the public may use this number to call in to listen to and/or comment on items before the Workgroup. Additional instructions will be provided to callers once they call the indicated number. This call-in number is provided as an option for public participation but the Workgroup is not responsible for unforeseen technical difficulties that may occur. The Workgroup is under no obligation to postpone or delay its meeting in the event such technical difficulties occur during or before the meeting.

**The California Hope, Opportunity, Perseverance and Empowerment (HOPE) Advisory Workgroup complies with the Americans with Disabilities Act (ADA) by ensuring that the facilities are accessible to persons with disabilities, and providing this notice and information given to the members of the HOPE Advisory Workgroup in appropriate alternative formats when requested. If you need further assistance, including disability-related modifications or accommodations, you may contact the Executive Director, Kasey O'Connor, no later than five calendar days before the meeting at (916) 651-0549. From a California Relay (telephone) Service for the Deaf or Hearing Impaired TDD Device, please call (800) 735-2929 or from a voice phone, (800) 735-2922.**