

### **AGENDA**

# JUNE 2023 MEETING OF THE CALIFORNIA HOPE, OPPORTUNITY, PERSERVERANCE AND EMPOWERMENT (HOPE) ADVISORY WORKGROUP

## Administrative Infrastructure & Timelines Sub Working Group

Thursday, June 29, 2023 at 1:00 pm

State Treasurer's Office 901 P Street Fourth Floor Large Conference Room 411B Sacramento, CA 95814

\*Public Participation Call-In Number 1-866-434-5269 Participant Code: 3563229

Pursuant to Government Code Section 11133, California Hope, Opportunity, Perseverance and Empowerment (HOPE) Advisory Workgroup members may participate remotely. Further, participants and interested parties may also participate remotely.

- 1. Call to order and roll call—Kasey O'Connor, Executive Director
- 2. Welcome and introductory comments by Kasey O'Connor
- 3. Review of HOPE Governing Board discussions to date Andrea Luquetta and Kasey O'Connor
- 4. Review of Sub Work Group Meetings to date Andrea Luquetta
  - a. Eligibility & outreach
  - b. Data sharing & privacy
  - c. Funds per youth & investment strategies
- 5. Discussion of draft HOPE administration processes to date Kasey O'Connor
- 6. Discussion of agenda topics for next meeting —Andrea Luquetta
- 7. Discussion of proposed meeting schedule—Andrea Luquetta
- 8. General public comment
- 9. Closing comments and adjournment—Kasey O'Connor

There will be an opportunity for public comment before the end of each item.

Note: Items designated for information are appropriate for Workgroup action if the Workgroup chooses to take action. Items may be taken out of order.



# California HOPE OPPORTUNITY, PRESERVERANCE, AND EMPOWERMENT (HOPE) for Children Trust Account Program

#### FOR ADDITIONAL INFORMATION

Kasey O'Connor, Executive Director
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for Children Trust Account Program
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The agenda is also available on the California Hope, Opportunity, Perseverance and Empowerment (HOPE) for Children Trust Account Program website at: www.treasurer.ca.gov/hope

\* Interested members of the public may use this number to call in to listen to and/or comment on items before the Workgroup. Additional instructions will be provided to callers once they call the indicated number. This call-in number is provided as an option for public participation but the Workgroup is not responsible for unforeseen technical difficulties that may occur. The Workgroup is under no obligation to postpone or delay its meeting in the event such technical difficulties occur during or before the meeting.

The California Hope, Opportunity, Perseverance and Empowerment (HOPE) Advisory Workgroup complies with the Americans with Disabilities Act (ADA) by ensuring that the facilities are accessible to persons with disabilities, and providing this notice and information given to the members of the HOPE Advisory Workgroup in appropriate alternative formats when requested. If you need further assistance, including disability-related modifications or accommodations, you may contact the Executive Director, Kasey O'Connor, no later than five calendar days before the meeting at (916) 651-0549. From a California Relay (telephone) Service for the Deaf or Hearing Impaired TDD Device, please call (800) 735-2929 or from a voice phone, (800) 735-2922.