



**AGENDA**

**AUGUST 2023 MEETING OF THE CALIFORNIA HOPE, OPPORTUNITY, PERSERVERANCE AND  
EMPOWERMENT (HOPE) GOVERNING BOARD**

Wednesday, August 30, 2023 at 1:00 pm

State Treasurer's Office  
901 P Street  
Fourth Floor Large Conference Room 411B  
Sacramento, CA 95814

\*Public Participation Call-In Number 1-866-434-5269  
Participant Code: 3563229

1. Call to order and roll call — Stephanie Tom, Chair
2. Welcome and introductory comments — Stephanie Tom
3. Review and approval of minutes from May 31, 2023 meeting (Action Item)
4. Review of Agenda and Timeline by Andrea Luquetta, Pa'lante Collaborative Services (Information Item)
5. Presentation on modeling options for investments in HOPE trust accounts – Alissa Anderson & Monica Saucedo, California Budget & Policy Center (Information Item)
6. Discussion re: potential investment options for monies currently in the Fund – STO investments expert TBD – (Action Item)
7. Review of Draft Implementation Plan Report – Andrea Luquetta
8. Discussion of future meeting dates – Andrea Luquetta
9. General public comment – Stephanie Tom
10. Closing comments and adjournment—Stephanie Tom

There will be an opportunity for public comment before the end of each item.

Note: Items designated for information are appropriate for Board action if the Board chooses to take action. Items may be taken out of order.



# California HOPE OPPORTUNITY, PERSEVERANCE, AND EMPOWERMENT (HOPE) for Children Trust Account Program

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## **FOR ADDITIONAL INFORMATION**

Kasey O'Connor, Executive Director  
California Hope, Opportunity, Perseverance and Empowerment (HOPE)  
for Children Trust Account Program  
901 P Street, Suite 411-B  
Sacramento, CA 95814  
(916) 926-2074

The agenda is also available on the California Hope, Opportunity, Perseverance and Empowerment (HOPE) for Children Trust Account Program website at: [www.treasurer.ca.gov/hope](http://www.treasurer.ca.gov/hope)

\* Interested members of the public may use this number to call in to listen to and/or comment on items before the Board. Additional instructions will be provided to callers once they call the indicated number. This call-in number is provided as an option for public participation, but the Board is not responsible for unforeseen technical difficulties that may occur. The Workgroup is under no obligation to postpone or delay its meeting in the event such technical difficulties occur during or before the meeting.

**The California Hope, Opportunity, Perseverance and Empowerment (HOPE) Advisory Workgroup complies with the Americans with Disabilities Act (ADA) by ensuring that the facilities are accessible to persons with disabilities, and providing this notice and information given to the members of the HOPE Governing Board in appropriate alternative formats when requested. If you need further assistance, including disability-related modifications or accommodations, you may contact the Executive Director, Kasey O'Connor, no later than five calendar days before the meeting at (916) 651-0549. From a California Relay (telephone) Service for the Deaf or Hearing Impaired TDD Device, please call (800) 735-2929 or from a voice phone, (800) 735-2922.**