



**AGENDA**

**OCTOBER 11, 2023, MEETING OF THE CALIFORNIA HOPE, OPPORTUNITY,  
PERSERVERANCE AND EMPOWERMENT (HOPE) ADVISORY WORKGROUP**

Wednesday, October 11, 2023, at 2:00pm

State Treasurer's Office  
901 P Street  
1<sup>st</sup> Floor - Conference Room 102  
Sacramento, CA 95814

Members of the public are invited to participate in person, remotely via TEAMS, or by telephone. \*  
Click here to Join Teams Meeting

[Click here to join the meeting](#)

Public Participation Call-In Number  
1-866-434-5269  
Participant Code:  
3563229

The HOPE Advisory Workgroup may take action on any item.  
Items may be taken out of order.

There will be an opportunity for public comment before the end of each item.

1. Call to order and roll call— Deputy Treasurer Stephanie Tom, Chair
2. Welcome and introductory comments — Deputy Treasurer Stephanie Tom, Chair
3. Executive Director's Report —Kasey O'Connor, Executive Director
4. Review and Discussion of Eligibility & Outreach Work Group Progress — Andrea Luquetta, Pa'lante Collaborative Services
5. Review and Discussion of Data Sharing & Privacy Work Group Progress — Andrea Luquetta, Pa'lante Collaborative Services
6. Review and Discussion of the Funds per Youth and Investment Work Group — Andrea Luquetta, Pa'lante Collaborative Services
7. Review and Discussion of Administrative Infrastructure & Timelines Work Group Meeting — Andrea Luquetta, Pa'lante Collaborative Services
8. Review and discussion of recommended statutory changes — Andrea Luquetta, Pa'lante Collaborative Services
9. General public comment of items not on the agenda.



10. Closing comments and adjournment— Deputy Treasurer Stephanie Tom, Chair

**FOR ADDITIONAL INFORMATION**

Kasey O'Connor, Executive Director  
California Hope, Opportunity, Perseverance and Empowerment (HOPE)  
for Children Trust Account Program  
901 P Street, Suite 411-B  
Sacramento, CA 95814  
(916) 926-2074

The agenda is also available on the California Hope, Opportunity, Perseverance and Empowerment (HOPE) for Children Trust Account Program website at: [www.treasurer.ca.gov/hope](http://www.treasurer.ca.gov/hope)

**The California Hope, Opportunity, Perseverance and Empowerment (HOPE) Advisory Workgroup complies with the Americans with Disabilities Act (ADA) by ensuring that the facilities are accessible to persons with disabilities, and providing this notice and information given to the members of the HOPE Advisory Workgroup in appropriate alternative formats when requested. If you need further assistance, including disability-related modifications or accommodations, you may contact the Executive Director, Kasey O'Connor, no later than five calendar days before the meeting at (916) 651-0549. From a California Relay (telephone) Service for the Deaf or Hearing Impaired TDD Device, please call (800) 735-2929 or from a voice phone, (800) 735-2922.**

Full TEAMS Link

[Click here to join the meeting](#)

Meeting ID: 262 516 647 073

Passcode: MDUnf9

[Download Teams](#) | [Join on the web](#)

The California Hope, Opportunity, Perseverance and Empowerment (HOPE) Board of Directors

- Fiona Ma, Chair, State Treasurer, or designee
- Joe Stephenshaw, Director, Department of Finance, or designee
- Malia Cohen, State Controller, or designee
- Shimica Gaskins, J.D., President/CEO GRACE End Child Poverty
- Robert E. Friedman, Founder, Prosperity Now
- Camila Chavez, Executive Director, Dolores Huerta Foundation



# California HOPE OPPORTUNITY, PRESERVERANCE, AND EMPOWERMENT (HOPE) for Children Trust Account Program

---