



Hope, Opportunity, Perseverance, Empowerment (HOPE) Trust Account Program for Children

Advisory Group Meeting
November 8, 2023



Item 1: Call to Order and Roll Call

Stephanie Tom, Deputy Treasurer



Item 2: Welcoming and Opening Comments

Stephanie Tom, Deputy Treasurer



Item 3: Minutes From October 11th Advisory Group Workgroup

Rebekah Aguirre, Program Manager



Informational only.
Minutes from the previous meeting
have been posted.

Item 4: Program Manager's Report

Rebekah Aguirre, Program Manager



Program Manager's Report

- This will be the last Advisory workgroup
- The HOPE Governing Board convened on October 25th
- The Board was provided updates and recommendations from this Advisory group
- Narrative design contract is in final sign off
- We are hiring for two positions in HOPE



Item 5: Review of the Final Draft Report to Legislature

Andrea Luquetta



Review of the Final Draft Report to Legislature

- Part I: Introduction



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- Part I: Introduction
- Part II: California Investment in HOPE



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- Part I: Introduction
- Part II: California Investment in HOPE
- Part III: HOPE's Children



Review of the Final Draft Report to Legislature

- Part I: Introduction
- Part II: California Investment in HOPE
- Part III: HOPE's Children
- Part IV: Investments and Strategies



Review of the Final Draft Report to Legislature

- Part I: Introduction
- Part II: California Investment in HOPE
- Part III: HOPE's Children
- Part IV: Investments and Strategies
- Part V: Program Implementation Plan



Review of the Final Draft Report to Legislature

- Part I: Introduction
- Part II: California Investment in HOPE
- Part III: HOPE's Children
- Part IV: Investments and Strategies
- Part V: Program Implementation Plan
- Part VI: Statutory, Regulatory, and Budget Recommendations



Review of the Final Draft Report to Legislature

- Part I: Introduction
- Part II: California Investment in HOPE
- Part III: HOPE's Children
- Part IV: Investments and Strategies
- Part V: Program Implementation Plan
- Part VI: Statutory, Regulatory, and Budget Recommendations
- Part VII: Baby Bonds/Lessons Learned



Next Steps

- The report is currently 85% complete
- The report will be 95% complete to present at the November 29th board meeting
- Internal STO review and approval
- Potential final December board meeting to approve report
- January, report will be approved and finalized before the due date of February 2024



Item 6: Public Comments

Stephanie Tom, Deputy Treasurer



Item 7: Adjournment

Stephanie Tom, Deputy Treasurer

