



## California HOPE, OPPORTUNITY, PERSEVERANCE, AND EMPOWERMENT (HOPE) for Children Trust Account Program

901 P Street, Suite 411-B  
Sacramento, CA 95814  
p (279) 231-1591  
www.treasurer.ca.gov/hope

# NOTICE OF HOPE GOVERNING BOARD MEETING AND AGENDA

Tuesday, February 25, 2025, 10:00 AM – 12:00 PM

**Paul Bonderson Building**  
**901 P Street, Conference Room 102**  
**Sacramento, CA, 95814**

***Teleconference Location:***  
**Los Angeles Conference Room**  
**Reagan State Building**  
**300 S. Spring Street (south tower), Suite 8500**  
**Los Angeles, CA 90013**

In accordance with Senate Bill 143, enacted on September 13, 2023, the HOPE Governing Board (HOPE or Board) is providing Board members, participants, and members of the public the opportunity to participate in this meeting through teleconferencing and video conferencing at the above-noticed teleconference location.

### Public Participation

- +1 916-573-6313, 462052625# United States, Sacramento
- Toll free number: 800-722-8415.  
Phone conference ID: 462 052 625#
- [Microsoft Teams Video Conferencing Weblink](#)  
Meeting ID: 238 702 324 511  
Passcode: TBD

### MEMBERS

FIONA MA, CPA, CHAIR  
State Treasurer

JOE STEPHENSHAW  
Director  
Department of Finance

MALIA COHEN  
State Controller

SOLANA RICE  
Liberation in a Generation  
Governor Appointee

SHIMICA GASKINS  
President/CEO, Grace-End  
Child Poverty  
Senate Appointee

JAMIE LEE  
Jamison Group of Companies  
Assembly Appointee

MICHAEL TUBBS  
Founder, End Poverty in  
California (EPIC)  
Governor Appointee

ROBERT FRIEDMAN  
Founder, Prosperity Now  
Governor Appointee Advisory  
Member

CAMILLA CHAVEZ  
Executive Director, Dolores  
Huerta Foundation  
Governor Appointee Advisory  
Member

### EXECUTIVE DIRECTOR

Kasey O'Connor

Continue on reverse

## ITEMS OF BUSINESS TO BE TRANSACTED OR DISCUSSED

There will be an opportunity for public comment before the end of each item.

### CALL TO ORDER AND ROLL CALL

#### *Open Session*

<u>Item No.</u>	<u>Item</u>	<u>Presenter</u>
1. Action Item	Approval of Minutes from December 3, 2024, HOPE Governing Board Meeting	Fiona Ma, Chair
2. Information Item	Executive Director Report	Kasey O'Connor, HOPE
3. Information Item	Program Manager Report	Rebekah Aguirre, HOPE
4. Action Item	Resolution to approve Investment Recommendations from Investment Consult-RVK, Inc.	Sonia Ruiz and Janelle Booth, RVK
5. Information Item	Summary of Board Direction	Kasey O'Connor, HOPE
6. Public Comment		Fiona Ma, Chair
7. Adjournment		Fiona Ma, Chair

#### NOTE;

Items designated for information are appropriate for Board action if the Board chooses to take action. Items may be taken out of order.

**FOR ADDITIONAL INFORMATION**

Kasey O'Connor, Executive Director  
California Hope, Opportunity, Perseverance, and  
Empowerment (HOPE) for Children Trust Account Program  
901 P Street, Suite 411-B  
Sacramento, CA 95814  
(916) 651-0549

The agenda is also available on the California Hope, Opportunity, Perseverance and Empowerment  
For Children Trust Account Program website at: [www.treasurer.ca.gov/hope](http://www.treasurer.ca.gov/hope)

\*Interested members of the public may use this number to call in to listen to and/or comment on  
items before the HOPE Governing Board. Additional instructions will be provided to callers once  
they call the indicated number. This call-in number is provided as an option for public  
participation.

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