

POOLED MONEY INVESTMENT BOARD  
915 Capitol Mall, Room 110  
Sacramento, CA 95814

**Date:** May 9, 2011

**To:** Pooled Money Investment Board  
Bill Lockyer, Chair  
John Chiang, Member  
Ana J. Matosantos, Member

**From:** *for* *Jeff Wern*  
Bettina Redway, Executive Secretary  
Pooled Money Investment Board

**Subject:** Surplus Money Investment Fund Participation Request

The State Treasurer's Office asked the staff of the State Controller's Office to review a request from the Emergency Medical Services Authority to allow the following to participate in the Surplus Money Investment Fund:

Emergency Medical Technician Certification Fund  
Fund Number 3137

The State Controller's Office staff notified the State Treasurer's Office that they had determined this request was consistent with the statutory requirements of Section 16470, et seq., of the Government Code and recommended approval by the Pooled Money Investment Board. The State Treasurer's Office staff concurs with this recommendation. The effect of this action will be to credit interest earnings to these funds rather than the General Fund.

Please indicate your approval by signing below:

\_\_\_\_\_  
Bill Lockyer

\_\_\_\_\_  
Date

\_\_\_\_\_  
John Chiang

\_\_\_\_\_  
Date


\_\_\_\_\_  
Ana J. Matosantos

\_\_\_\_\_  
Date

Memorandum

To : Bettina Redway  
Executive Secretary  
Pooled Money Investment Board

Date: April 28, 2011

From :   
State Controller's Office  
Jocelyn J. Roubique, Bureau Chief  
Division of Accounting and Reporting  
Bureau of Accounting

Subject: SURPLUS MONEY INVESTMENT FUND PARTICIPATION REQUEST

I recommend approval for the following fund to participate in the Surplus Money Investment Fund:

Emergency Medical Technician Certification Fund  
(Fund Number: 3137)


If you have any questions, please contact Al Davis at (916) 322-3009 or Annette Stephenson at (916) 322-4462.

cc: Bill Dowell, State Treasurer's Office  
Jeffery Wurm, State Treasurer's Office  
Erica Jones, State Treasurer's Office  
Gregory Bruss, Department of Finance  
Phillip Gee, State Controller's Office, Division of Accounting & Reporting

POOLED MONEY INVESTMENT BOARD  
915 Capitol Mall, Room 110  
Sacramento, CA 95814

**DATE:** April 26, 2011

**TO:** Jocelyn Roubique, Chief  
Division of Accounting & Reporting  
State Controller's Office

**FROM:** *for*  Bettina Redway  
Executive Secretary  
Pooled Money Investment Board

**SUBJECT:** Surplus Money Investment Fund Participation Request

Attached is a request from the Emergency Medical Services Authority, for participation of the following fund in the Surplus Money Investment Fund:

Emergency Medical Technician Certification Fund  
Fund Number 3137

Please research this request and provide recommendation to this office. I am notifying the Department of Finance of this request by copy of this letter.

Enclosure

cc: Jeff Wurm, State Treasurer's Office  
Greg Bruss, Department of Finance  
Alan Davis, State Controller's Office

**EMERGENCY MEDICAL SERVICES AUTHORITY**

10901 GOLD CENTER DR., SUITE 400  
RANCHO CORDOVA, CA 95670  
(916) 322-4336 FAX (916) 324-2875



**April 11, 2011**

**CA STATE TREASURER'S OFFICE  
915 CAPITOL MALL ROOM 106  
SACRAMENTO, CA 95814**

**Attention: Jeff Wurm**

**Dear Mr. Wurm**

**NEW EMERGENCY MEDICAL TECHNICIAN CERTIFICATION FUND #3137,  
APPLICATION FOR ADMISSION TO THE SURPLUS MONEY INVESTMENT FUND**

Section 1797.217 (i) of Chapter 274, Statute of 2008, created the Emergency Medical Technician Certification Fund to which funds derived from the applications of Emergency Medical Technicians are to be deposited.

This memorandum constitutes the Emergency Medical Services Authority's notice of election to the Pooled Money Investment Board requesting that the Emergency Medical Technician Certification Fund come under the provision of the Surplus Money Investment Fund, in accordance with Government Code Section 16470.

Sincerely,

A handwritten signature in black ink, appearing to read "Rick Trussell", written over a horizontal line.

**RICK TRUSSELL, Chief  
Fiscal, Administration and Information Technology Division**

**RT:jf**