

POOLED MONEY INVESTMENT BOARD
December 14, 2011
Staff Report – Agenda Item 8

REPORTING

1. **PMIA Loans Monthly Reporting.** The current amount of outstanding approved AB 55 Loans as of November 30, 2011 is \$308,389,533.16.

RECOMMENDATIONS

ITEM WITHDRAWN

1. ~~**Loan Renewal Request.** Staff recommends approval of the one AB 55 loan renewal request (**Item 8.a**) on the December 14, 2011 agenda in the amount shown on column f of Exhibit A to this staff report. This item reflects an increase necessary for the requesting department to complete the Performance Criteria & Concept Drawings phase and begin Construction on the project, as well as to pay accrued interest and administrative costs. This loan request is in compliance with the current AB55 loan policy.~~

EXHIBIT A

POOLED MONEY INVESTMENT BOARD
 LOAN REQUESTS (AB 55 LOANS)
 For the December 14, 2011 PMIB Meeting

Agenda Item	New or Renewal	Old Loan No.	New Loan No.	Fund No.	Department/Program	[a]	[b]	[c]	[d]	[e]	[f]	[g]	[h]
						New Loan Amount per Loan Application	Impact on the Pool	Original Amount of Existing Loan	Impact on the Pool	Amount of loan paydown (since previous loan)	Current Loan Amount Outstanding (b - d)	STO Loan Recommendations	Recommended Adjusted Loan Amount
RENEWAL REQUEST													
a	Renewal	4010056	4420048	0660548	Department of Corrections and Rehabilitation SPWB Lease Revenue Bonds, AB 900 DeWitt Nelson Correctional Facility	\$ 97,823,000.00	\$ 8,174,000.00	\$ 89,649,000.00	N/A	N/A	\$ 97,823,000.00	\$ 89,649,000.00	BF
						\$ 97,823,000.00	\$ 8,174,000.00	\$ -	\$ -	\$ -	\$ 97,823,000.00	\$ -	

Total amount of outstanding PMIA loans as of November 30, 2011
 Impact on the Pool from this meeting's actions
 Outstanding PMIA loans after this meeting's actions

	Requested	Recommended
	\$ 308,389,533.16	\$ 308,389,533.16
	\$ -	\$ -
	\$ 308,389,533.16	\$ 308,389,533.16