

California Kids Investment and Development Savings Program

Q1 2025 Marketing Results

CalKIDS 2025 Marketing Plan

Q1 Achievements

	Goal	Strategy	Achievements
1	Increase CalKIDS brand awareness	Through a mix of mediums and platforms, continue to build CalKIDS brand familiarity and program trust among target audiences statewide.	 Production of new CalKIDS "Talk" campaign featuring celebrity Spokesperson. Implementation of new CalKIDS "scholarship" positioning and messaging strategy across paid, earned and owned channels. Ongoing development of CalKIDS Marketing Dashboard to help better measure the impact of our marketing efforts. Strategic oversight in the development, review, and approval of 2025 media plan, state and local PR campaigns, media kit, Brand Tracker, and qualitative research. Strategic and creative oversight in the development of creative assets for Q2 paid media launch.
2	Increase CalKIDS program engagement and participation	Continue to implement and support direct- to-consumer methods to boost engagement and drive CalKIDS accounts claimed, linked ScholarShare 529 accounts, and distributions.	 Development of 4 new CalKIDS landing pages for the Q2 paid media launch. Strategic and creative development of the EVERFI Financial Literacy program. Q1 Owned Social strategy, content, and community management. Continued development of new tutorial videos for Claiming, Linking, and Requesting a Distribution.
3	Grow program through strategic partnerships and outreach activities	Support the State's efforts to strengthen and expand tactical partnerships and outreach activities to gain access to additional prospective participants, drive program growth and provide legitimacy to the CalKIDS brand.	 Strategic oversight, creative development, and analytics for CalWORKS email and sms campaign. Program development for California's Early Wealth Account System Summit designed to distribute best practices in marketing to program partners.

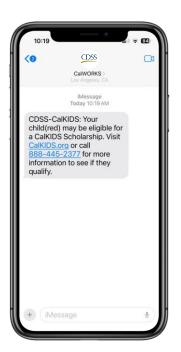
CalWORKS Partner Pilot

Emails Sent: ~2.2M

SMS Messages Sent: ~1M

Total Notifications: ~3.2M

Claims Generated as of June 2: 1,575







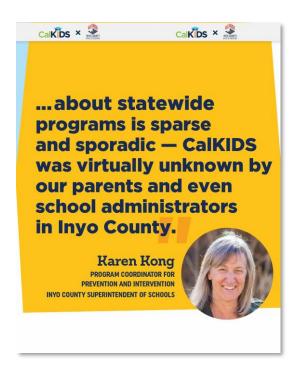


Partner Profiles (Social)

- Monthly "Partner Profile" created to recognize partners for their outstanding work and achievements in promoting CalKIDS.
- Partner Profiles are shared across all CalKIDS social channels.







Inyo County Office of Education





2025 Landing Pages

- Custom landing pages were developed for each of our four audience segments.
- Audience specific creative was developed by BARU to drive traffic to each page.













California Student Aid Commission

Social Collaborations









CalKIDS – Q1 2025 Social Media



Q1 2025 CalKIDS kicked off the year with content focused on program education, community partnerships, and real-world impact. Throughout the quarter, we highlighted CalKIDS' presence at in-person events, showcased collaborative efforts with partner organizations, and continued to emphasize the importance of claiming accounts. Content was designed to feel both informative and approachable, helping to strengthen audience understanding of the program while building trust and connection.

Total

Followers - **9,579**

Reach - 1,220,469

Impressions - **2,979,843**

Trackable Mentions - 1,921

Trackable Website Visits - 28,913



Facebook (English) *No Paid Support

- Followers 1,981
- Reach 572,366
- Impressions 2,271,218
- Trackable Mentions 1,001
- Trackable Website Visits 16,913



X

- Followers 166
- Reach 4,225
- Impressions 328
- Trackable Mentions 37
- Trackable Website Visits N/A



<u>LinkedIn</u>

- Followers 516
- Impressions 5,210
- Trackable Mentions 86
- Trackable Website Visits 277



Instagram *No Paid Support

- Followers 5,894
- Reach 633,441
- Impressions 696,996
- Trackable Mentions 797
- Trackable Website Visits 11,723



Threads* Native Analytics not available

• Followers - 518



YouTube

- Subscribers 504
- Views 10,437
- Impressions 6,091





CalKIDS Social Media: Q1 Sentiment & Observations CalKiDS



In Q1 2025, across all active CalKIDS social platforms, there's a consistent trend of positive sentiment centered around:

- Program Awareness & Appreciation: Audiences frequently express gratitude for the program's mission of supporting California children and families in preparing for future educational expenses. Posts that highlight the benefits, especially how to use funds, tend to generate strong positive reactions.
- Community Partnerships: Content that highlights collaborations with trusted organizations, schools, and community groups is often met with enthusiasm and trust. Users appreciate seeing CalKIDS actively working with local and statewide partners to reach more families.
- Educational Value: Posts that clearly break down how the program works, especially using carousel posts or Reels, are often shared.
- Event Spotlights: Afterglow event posts showcasing CalKIDS' community presence drew strong engagement.

Collaborations and Community Partnerships

CalKIDS did collaboration Reels with the California Student Aid Commission. This partnership not only amplified our message but also helped introduce the program to new audiences through shared networks/cross-promotion.

Content Performance Insights

- Reels continue to stand out as the top-performing content format, particularly on Instagram, driving higher engagement and visibility compared to other post types.
- Partner spotlights and post-event recaps or "afterglows" consistently perform well on LinkedIn, reinforcing the value of CalKIDS' real-world community presence and collaborative efforts.
- Across platforms, content that highlights community partnerships remains a strong driver of engagement, reinforcing the importance of relationship-driven storytelling in both raising awareness and encouraging action.





CalKIDS Social Media Results



	Q1-23	Q2-23	Q3-23	Q4-23	Q1-24	Q2-24	Q3-24	Q4-24 1 Month Paid	Q1-25
Followers	1,105	1,494	2,098	2,787	4,880	5,857	8,867	9,168	9,579
Reach	626,023	674,510	961,796	1,281,175	2,608,589* Paid Support	4,348,217* Paid Support	5,300,581* Paid Support	1,549,881	1,220,469
Impressions	2,120,221	2,787,639	2,989,347	3,232,657	10,571,934 * Paid Support	10,790,103 * Paid Support	11,658,446 * Paid Support	4,920,913	2,979,843
Trackable Mentions	1,032	1,044	1,028	1,268	1,367	1,649	1,455	2,068	1,921
Trackable Visits	31,888	29,284	26,797	30,839	6,089* Does not include paid metrics	31,340	89,247	39,030	28,913





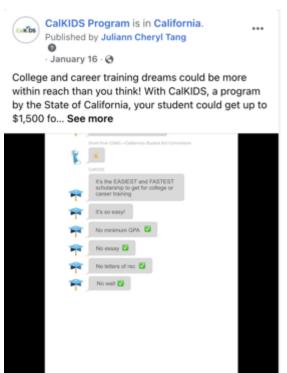
CalKIDS Social Media: Q1 Facebook Samples









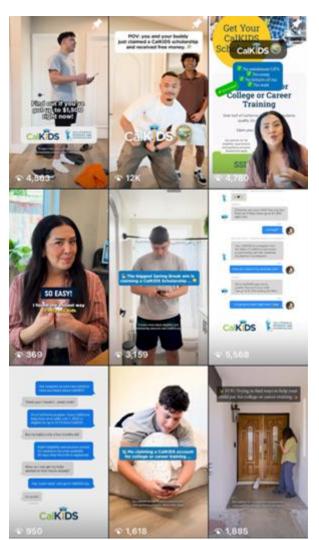






CalKIDS Social Media: Q1 Instagram Samples

















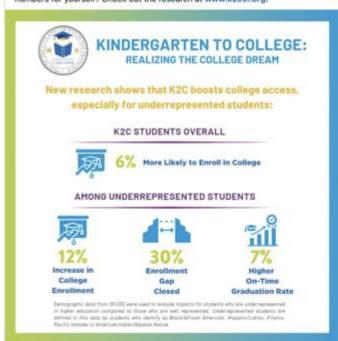
CalKIDS Social Media: Q1 LinkedIn Samples





5 516 followers

Before CalKIDS, there was K2C—San Francisco's trailblazing program that sparked a nationwide movement. As the first universal Child Savings Account program in the U.S., K2C paved the way for 100+ similar programs, now reaching over 7 million children nationwide. And here's the game-changer; Research shows that students with a K2C account are significantly more likely to enroll in college—especially those from underrepresented communities! These findings, from a 3-year study by University of Michigan and Summitlab researchers highlight the real impact of early college savings. Want to see the numbers for yourself? Check out the research at www.k2csf.orgl





Going to college in the fall of 2025? Now you've got a little more time to apply for financial aid. The state priority deadline in California was just extended to April 2, 2025. Don't miss out on grants and scholarships! Complete your Free Application for Federal Student Aid (FAFSA) or the California Dream Act Application (CADAA) today. Find all the information you need at csac.ca.gov/apply

California Student Aid Commission















CalKIDS Social Media: Q1 X and Threads Samples















CalKIDS Social Media: Q1 Mentions & Shares



CalKIDS has been highlighted and shared by a range of trusted sources, including the California State Treasurer's Office, state programs, school districts and county offices of education, the California Department of Education, nonprofit and community organizations, as well as high school college and career centers.











Marketing Budget

Summary

Budget Category	2025 Budget	Spending through 3/31/2025
CalKIDS	\$1,260,921*	\$772,261
Incentives	\$450,000	\$0
Total	\$1,710,921	\$772,261

^{*} Includes \$260,921credit from 2024 budget related to spokesperson costs.

Details

Category	2025 TOTAL
Spokesperson	\$ 355,000
Agency/Staff - Creative & Project Management	\$ 330,076
Legal Fees	\$ 36,322
Public Website Hosting	\$ 35,104
CEWAS Conference	\$ 14,901
Printed Collateral	\$ 858
TOTAL	\$ 772,261



