



SCHOLARSHARE INVESTMENT BOARD

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ADDENDUM NOTICE NO. 1

SCHOLARSHARE INVESTMENT BOARD

REQUEST FOR PROPOSALS NO. SIB02-25 (RE-RELEASE)

Investment Consulting Services

February 17, 2026

The Key Action Dates regarding ScholarShare Investment Board's (SIB) Request for Proposals No. SIB02-25 (RFP) are hereby revised as follows. Due to the change in these dates, SIB is also extending the deadline for written questions, answers to written questions distributed, proposal submission due date, and certain subsequent Key Action Dates.

Section 3.1 Schedule (Key Action Dates) (page 4 of 16) is modified to extend the date for the distribution of answers to written questions.

3. Proposal Requirements and Information

3.1 Schedule (Key Action Dates)

All prospective Proposers are hereby advised of the following schedule and will be expected to adhere to the required dates and times (all times listed are Pacific Time (PT)).

Date	Action
February 6, 2025	RFP available to Prospective Proposers
February 12 <u>February 20</u> , 2026, 12:00 p.m. PT	Written Question Submittal Deadline
February 19 <u>February 26</u> , 2026	Answers to Written Questions Distributed
February 27 <u>March 9</u> , 2026, 4:00 p.m. PT	Deadline for Proposal Submission
March 2 - 3 <u>March 10-11</u> , 2026	Evaluation of Proposals
March 4 - 5 <u>March 12-13</u> , 2026	Oral Interviews (if applicable)
March 6 <u>March 16</u> , 2026	Notice of Intent to Award
April 18, 2026	Anticipated Commencement of Contract (Pending DGS approval)

SIB reserves the right to change the above dates and times, and, if so, SIB may modify this RFP prior to the date fixed for submission of proposals by the issuance of an addendum. SIB will also provide post updates online at <http://treasurer.ca.gov/scholarshare/> and <https://caleprocure.ca.gov/>. SIB also reserves the right not to award an agreement at all.

Since there are revisions to specific Key Action Dates, the following sections are also updated.

Section 3.2 Questions and Answers (*page 4 of 16*) is modified to extend the date for submission of written questions and the date for distribution of responses to written questions.

3. Proposal Requirements and Information

3.2 Questions and Answers

In the opinion of SIB, this RFP is complete and needs no further explanation. However, if you have questions, or should you need any clarifying information, contact James Millward by phone at (916) 651-6380 or by e-mail at scholarshare@treasurer.ca.gov. Prospective proposers may submit written questions, if any, no later than by 12:00 p.m. PT on ~~February 12~~February 20, 2026 by email to scholarshare@treasurer.ca.gov.

A copy of the responses to all written questions received by 12:00 p.m. PT on ~~February 12~~February 20, 2026 will be posted online at www.treasurer.ca.gov/scholarshare and <https://caleprocure.ca.gov/> by close of business on ~~February 19~~February 26, 2026.

Section 3.4 Submission of Proposals (*page 9 of 16*) is modified to extend the deadline for submission of proposals.

3. Proposal Requirements and Information

3.4 Submission of Proposals

- b) All proposals must be submitted in hard copy under sealed cover and received by SIB by 4:00 pm PT on ~~February 27~~March 9, 2026 unless SIB provides notice that the date has been changed. **Proposals received after this date and time will not be considered.** Proposals received by fax or email will be rejected.

If you have any questions regarding this addendum, or should you require any clarifying information, the contact person for this RFP is:

James Millward
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915 Capitol Mall, Suite 141
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scholarshare@treasurer.ca.gov

Please note that no verbal information provided will be binding upon the State unless such information is issued in writing as an official addendum. Thank you.