



SCHOLARSHARE INVESTMENT BOARD

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ADDENDUM NOTICE NO. 2

SCHOLARSHARE INVESTMENT BOARD

REQUEST FOR APPLICATIONS NO. 2023-A California Kids Investment and Development Savings Program (CaKIDS) / Local Children’s Savings Account (CSA) Programs Outreach and Coordination Awards

May 10, 2023

The Application Procedures and Processes section included in ScholarShare Investment Board’s (SIB) Request for Applications No. 2023-A (RFA) is hereby revised as follows.

Updated Application Schedule:

Application Schedule section in “**Application Procedures and Processes**” (page 5 of 12) is modified to extend the dates for the actions as shown below.

[Application Procedures and Processes](#)

Application Schedule

All prospective applicants are hereby advised of the following schedule and will be expected to adhere to the required dates and times (all times listed are Pacific Time (PT)).

Date	Action
April 12, 2023	Request for Applications (RFA) available to Prospective Applicants
April 19, 2023, 12:00 p.m. PT	Written Question Submittal Deadline
April 26, 2023	Answers to Written Questions Posted
May 8, 2023, 4:00 p.m. PT	Deadline for Application Submission
May 9 - May 15, 2023 May 19, 2023	Evaluation of Applications
May 16 - May 19, 2023	Pre-Award Consultation(s) with Applicants (if necessary)
May 16 – May 18, 2023 May 22 – May 23, 2023	Award Notification to Qualified Applicants
July 1, 2023 or upon approval by the Department of General Services	Commencement of Award Agreements Contracts

SIB reserves the right to change the above dates and times, and, if so, SIB may modify this RFA prior to the date fixed for submission of applications by the issuance of an addendum. SIB will also provide post updates online at <http://treasurer.ca.gov/scholarshare/>.

Written Questions to SIB

Applicants may submit written questions to SIB about the RFA by email at CalKIDSAdmin@calkids.org no later than 12:00 p.m. PT on April 19, 2023. A copy of the responses to all written questions received by 12:00 p.m. PT on April 19, 2023 will be posted online at www.treasurer.ca.gov/scholarshare by close of business on April 26, 2023.

Application Due Date

The application for the CalKIDS / Local CSA Programs Outreach and Coordination Awards, and all required documents, must be submitted by email to CalKIDSAdmin@calkids.org no later than 4:00 p.m. PT on May 8, 2023.

Incomplete and Late Applications

SIB staff reserves the right to reject any application that it deems incomplete or does not meet requirements of this RFA. Applications that fail to provide complete responses to all questions in this RFA will not be accepted. Applications received after the application due date will not be accepted, evaluated, or considered for funding.

Application Review and Evaluation

Each application will be reviewed by an evaluation panel comprised of SIB staff. The initial review of the applications will confirm that all information has been submitted in conformity with the requirements of this RFA. The absence of required information will cause an application to be deemed incomplete and may result in the application’s disqualification. To ensure applications meet the minimum qualifications, the evaluation panel will utilize the following criteria.

Applicant Minimum Qualifications	Yes	No
Has a local CSA program in operation as of December 31, 2022, with at least 50 youth that primarily targets children who are 0 to 18 years of age, inclusive enrolled as of December 31, 2022.		
Has an administrative process in place for participants and program staff to enroll children, monitor participation, and view account information. This may include an online portal, links to a financial institution, or a recordkeeping platform.		
Has a reliable source of funding, outside of this Award, to support its program, the accounts it has created and will continue to create for eligible children, and financial incentives offered to families.		
Has the ability to enroll eligible children into the program.		
Local CSA Program Scale	Response	
Number of children likely to be eligible for both the local CSA program and CalKIDS through June 30, 2025.		